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BANK ONE CORP
Form 8-K
May 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 25, 2004

BANK ONE CORPORATION
(Exact Name of Registrant as Specified in its Charter)

Delaware ----- (State or other jurisdiction of incorporation)	001-15323 ----- (Commission File Number)	31-0738296 ----- (IRS Employer Identification Number)
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One Bank One Plaza
Chicago, IL 60670

(Address of principal executive offices) (zip code)

(312) 732-4000

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

On May 25, 2004, Bank One Corporation and J.P. Morgan Chase & Co., issued a joint press release, a copy of which is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

99.1 Joint press release, dated May 25, 2004, issued by
Bank One Corporation and J.P. Morgan Chase & Co.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunder duly authorized.

BANK ONE CORPORATION

By: /s/ Heidi Miller

Name: Heidi Miller

Title: Chief Financial Officer

Date: May 27, 2004

EXHIBIT INDEX

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