

GENERAL MILLS INC  
Form 3  
May 11, 2005

**FORM 3** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *		2. Date of Event Requiring Statement	3. Issuer Name <b>and</b> Ticker or Trading Symbol	
Â BELTON Y MARC		(Month/Day/Year)	GENERAL MILLS INC [GIS]	
(Last)	(First)	(Middle)	4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)
		05/03/2005		
GENERAL MILLS,Â ONE GENERAL MILLS BLVD			(Check all applicable)	
(Street)			<input type="checkbox"/> Director	<input type="checkbox"/> 10% Owner
			<input checked="" type="checkbox"/> Officer	<input type="checkbox"/> Other
			(give title below)	(specify below)
			SENIOR VICE PRESIDENT	
			6. Individual or Joint/Group Filing(Check Applicable Line)	
			<input checked="" type="checkbox"/> Form filed by One Reporting Person	
			<input type="checkbox"/> Form filed by More than One Reporting Person	
MINNEAPOLIS,Â MNÂ 55426				
(City)	(State)	(Zip)		

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	81,809	D	Â
Common Stock	5,138	I	See Footnote <sup>(1)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
OPTION TO BUY	11/01/2000	01/11/2006	Common Stock	824	\$ 27.78	D	Â
OPTION TO BUY	06/24/2001	07/24/2006	Common Stock	20,000	\$ 26.845	D	Â
OPTION TO BUY	06/24/2001	07/24/2006	Common Stock	1,000	\$ 26.845	D	Â
OPTION TO BUY	09/30/2000	10/30/2006	Common Stock	19,600	\$ 30.065	D	Â
OPTION TO BUY	12/09/2001	01/09/2007	Common Stock	40,000	\$ 31.28	D	Â
OPTION TO BUY	08/01/2001	09/01/2007	Common Stock	17,400	\$ 34.78	D	Â
OPTION TO BUY	12/08/2002	01/08/2008	Common Stock	40,000	\$ 37.9063	D	Â
OPTION TO BUY	06/22/2003	07/22/2008	Common Stock	972	\$ 35.155	D	Â
OPTION TO BUY	08/01/2002	09/01/2008	Common Stock	13,400	\$ 30.955	D	Â
OPTION TO BUY	12/14/2002	01/14/2009	Common Stock	50,000	\$ 37.11	D	Â
OPTION TO BUY	06/28/2003	07/28/2009	Common Stock	4,688	\$ 40.11	D	Â
OPTION TO BUY	08/02/2003	09/01/2009	Common Stock	16,750	\$ 41.5	D	Â
OPTION TO BUY	12/13/2003	01/13/2010	Common Stock	75,000	\$ 34.56	D	Â
OPTION TO BUY	06/26/2004	07/26/2010	Common Stock	5,794	\$ 38.19	D	Â
OPTION TO BUY	08/01/2004	09/01/2010	Common Stock	26,000	\$ 34.72	D	Â
OPTION TO BUY	12/18/2004	01/18/2011	Common Stock	80,000	\$ 40.47	D	Â
OPTION TO BUY	08/01/2005	09/01/2011	Common Stock	8,900	\$ 43.79	D	Â
OPTION TO BUY	12/17/2005	01/17/2012	Common Stock	80,000	\$ 49.61	D	Â
OPTION TO BUY	12/16/2006	01/16/2013		64,000	\$ 43.86	D	Â

			Common Stock				
OPTION TO BUY	12/15/2007	01/15/2014	Common Stock	60,000	\$ 46.11	D	Â
OPTION TO BUY	12/13/2008	01/13/2015	Common Stock	52,800	\$ 46.97	D	Â

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BELTON Y MARC GENERAL MILLS ONE GENERAL MILLS BLVD MINNEAPOLIS, MN 55426	Â	Â	Â SENIOR VICE PRESIDENT	Â

## Signatures

/s/ Trevor Gunderson by Power of Attorney on behalf of Y. MARC  
BELTON

05/10/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Held in Trust by the Trustee of the General Mills Savings Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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