

CHESAPEAKE ENERGY CORP  
Form 8-K  
September 28, 2005

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

September 28, 2005 (September 27, 2005)

**CHESAPEAKE ENERGY CORPORATION**

(Exact name of Registrant as specified in its Charter)

**Oklahoma**

(State or other jurisdiction of incorporation)

**1-13726**

(Commission File No.)

**73-1395733**

(IRS Employer Identification No.)

**6100 North Western Avenue, Oklahoma City, Oklahoma**

(Address of principal executive offices)

**73118**

(Zip Code)

**(405) 848-8000**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

## Section 5 Corporate Governance and Management

### Item 5.03 Amendments to Articles of Incorporation.

Effective September 27, 2005, Chesapeake Energy Corporation (the Company) filed a Certificate of Elimination with the Oklahoma Secretary of State retiring 27,325 shares of our 4.125% Cumulative Convertible Preferred Stock, par value \$0.01 per share. Such shares of 4.125% Preferred Stock were acquired by the Company as the result of privately negotiated exchange offers to exchange its common stock for the 27,325 shares of 4.125% Preferred Stock. The Certificate of Elimination is attached hereto as Exhibit 3.1.1.

Effective September 27, 2005, the Company filed a Certificate of Elimination with the Oklahoma Secretary of State retiring 100,000 shares of our 5.0% Cumulative Convertible Preferred Stock (Series 2003), par value \$0.01 per share. Such shares of 5.0% Preferred Stock were acquired by the Company as the result of a privately negotiated exchange offer to exchange its common stock for the 100,000 shares of 5.0% Preferred Stock. The Certificate of Elimination is attached hereto as Exhibit 3.1.2.

Effective September 28, 2005, the Company filed a Certificate of Elimination with the Oklahoma Secretary of State retiring 195,734 shares of our 5.0% Cumulative Convertible Preferred Stock (Series 2003), par value \$0.01 per share. Such shares of 5.0% Preferred Stock were acquired by the Company as the result of a privately negotiated exchange offer to exchange its common stock for the 195,734 shares of 5.0% Preferred Stock. The Certificate of Elimination is attached hereto as Exhibit 3.1.3.

## Section 9 Financial Statements and Exhibits

### Item 9.01 Final Statements and Exhibits.

(c) Exhibits

<b>Exhibit No.</b>	<b>Document Description</b>
3.1.1	Certificate of Elimination- 4.125% Cumulative Convertible Preferred Stock- September 27, 2005
3.1.2	Certificate of Elimination- 5.0% Cumulative Convertible Preferred Stock (Series 2003)- September 27, 2005
3.1.3	Certificate of Elimination- 5.0% Cumulative Convertible Preferred Stock (Series 2003)- September 28, 2005

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHESAPEAKE ENERGY CORPORATION**

By: /s/ Aubrey K. McClendon  
Aubrey K. McClendon

Chairman of the Board and

Chief Executive Officer

Date: September 28, 2005

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Document Description</b>
3.1.1	Certificate of Elimination- 4.125% Cumulative Convertible Preferred Stock- September 27, 2005
3.1.2	Certificate of Elimination- 5.0% Cumulative Convertible Preferred Stock (Series 2003)- September 27, 2005
3.1.3	Certificate of Elimination- 5.0% Cumulative Convertible Preferred Stock (Series 2003)- September 28, 2005