

Item 1.01 Entry into a Material Definitive Agreement

On March 31, 2017, Air Transport Services Group, Inc. (“ATSG”) entered into an amendment (the “Amendment”) of its Amended and Restated Credit Agreement (the “Credit Agreement”) with SunTrust Bank, as Administrative Agent, and the other lenders from time to time a party thereto, dated May 31, 2016. The Amendment: (i) extends the maturity date of the term loan and revolving credit facility to May 30, 2022; (ii) increases the aggregate amount of the revolving credit facility by \$120 million, to \$545 million; (iii) preserves ATSG’s access to a \$100 million accordion feature, subject to lender consent; and (iv) eases certain limits with respect to indebtedness and collateral requirements.

Item 2.02 Results of Operations and Financial Condition.

See Item 1.01 of the Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**AIR TRANSPORT SERVICES
GROUP, INC.**

By: /S/ W. JOSEPH PAYNE
W. Joseph Payne
Chief Legal Officer & Secretary

Date: April 3, 2017