

MARVELL TECHNOLOGY GROUP LTD

Form S-8

May 02, 2003

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As filed with the Securities and Exchange Commission on May 2, 2003.

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT

Under

THE SECURITIES ACT OF 1933

MARVELL TECHNOLOGY GROUP LTD.

(Exact name of registrant as specified in its charter)

Bermuda

(State or other jurisdiction of
incorporation or organization)

77-0481679

(I.R.S. Employer
Identification No.)

4th Floor

Windsor Place

22 Queen Street

P.O. Box HM 1179

Hamilton HM EX

Bermuda

(441) 296-6395

(Address, including Zip Code, and Telephone Number, including
Area Code of Registrant's Principal Executive Offices)

Marvell Technology Group Ltd.

Amended and Restated

1995 Stock Option Plan

Marvell Technology Group Ltd.

2000 Employee Stock Purchase Plan

(Full title of the plans)

Matthew Gloss

Vice President of Business Affairs and General Counsel

Marvell Semiconductor, Inc.

700 First Avenue

Sunnyvale, California 94089

(408) 222-2500

(Name, Address, including Zip Code, and Telephone Number, including Area Code,
of Agent for Service)

CALCULATION OF REGISTRATION FEE

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Title of Securities To Be Registered	Amount To Be Registered(1)	Proposed Maximum Offering Price per Share(2)	Proposed Maximum Aggregate Offering Price(2)	Amount of Registration Fee
Common Stock, par value \$0.002 per share: to be issued under the Marvell Technology Group Ltd. Amended and Restated 1995 Stock Option Plan	6,062,996 shares	\$ 22.76	\$ 137,993,789	\$ 11,163.70
Common Stock, par value \$0.002 per share: to be issued under the Marvell Technology Group Ltd. 2000 Employee Stock Purchase Plan	500,000 shares	\$ 22.76	\$ 11,380,000	\$ 920.64
Total Registration Fee	N/A	N/A	N/A	\$ 12,084.34

- (1) Pursuant to Rule 416(a) of the Securities Act, this Registration Statement also covers shares issued pursuant to antidilution provisions set forth in the Marvell Technology Group Ltd. Amended and Restated 1995 Stock Option Plan and set forth in the Marvell Technology Group Ltd. 2000 Employee Stock Purchase Plan.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h)(1) and 457(c) under the Securities Act of 1933 solely for the purpose of calculating the registration fee, based upon the average of the high and low sales prices of Marvell Technology Group Ltd. common stock, as reported on the Nasdaq National Market on April 29, 2003.

The Registration Statement shall become effective upon filing in accordance with Rule 462 under the Securities Act of 1933.

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INFORMATION REQUIRED PURSUANT TO GENERAL INSTRUCTION E TO FORM S-8

GENERAL INSTRUCTION E INFORMATION

This Registration Statement on Form S-8 is filed by Marvell Technology Group Ltd., a Bermuda corporation (the Company), to register an additional 6,062,996 shares of the Company's common stock, par value \$0.002 per share (Common Stock), issuable to holders of options issued under the Company's Amended and Restated 1995 Stock Option Plan and an additional 500,000 shares of Common Stock issuable to employees of the Company and certain of its subsidiaries under the Company's 2000 Employee Stock Purchase Plan, and consists of only those items required by General Instruction E to Form S-8.

The contents of the Company's Registration Statement on Form S-8 (Registration No. 333-40152) previously filed with the Securities and Exchange Commission on June 26, 2000, the Company's Registration Statement on Form S-8 (Registration No. 333-55974) previously filed with the Securities and Exchange Commission on February 21, 2001 and the Company's Registration Statement previously filed with the Securities and Exchange Commission on May 1, 2002 (Registration No. 333-87322), each of which relates to the Company's Amended and Restated 1995 Stock Option Plan, are incorporated herein by reference and made a part hereof, and the contents of the Company's Registration Statement on Form S-8 (Registration No. 333-40154) previously filed with the Securities and Exchange Commission on June 26, 2000, the Company's Registration Statement on Form S-8 (Registration No. 333-56322) previously filed with the Securities and Exchange Commission on February 28, 2001 and the Company's Registration Statement previously filed with the Securities and Exchange Commission on May 1, 2002 (Registration No. 333-87322) each of which relates to the Company's 2000 Employee Stock Purchase Plan, are incorporated herein by reference and made a part hereof.

**PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 3. Incorporation of Documents by Reference.

The following documents filed by Registrant (File No. 0-30877) with the Securities and Exchange Commission are incorporated by reference in this Registration Statement:

- (a) Registrant's Annual Report on Form 10-K for the fiscal year ended February 1, 2003.
- (b) The description of Registrant's Capital Stock contained in Registrant's Registration Statement on Form 8-A, filed June 22, 2000 pursuant to Section 12(g) of the Securities Exchange Act of 1934 including any amendment or report filed for the purpose of updating such description.

In addition, all documents subsequently filed by the Registrant pursuant to Section 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be a part hereof from the date of filing of such documents.

Item 8. Exhibits.

Exhibit Number	Description
5.1	Opinion of Appleby Spurling & Kempe.
23.1	Consent of PricewaterhouseCoopers LLP, Independent Accountants.
23.2	Consent of Appleby Spurling & Kempe (included in Exhibit 5.1 hereto).
24.1	Power of Attorney (contained on signature page hereto).

/s/ Pantas Sutardja

Vice President and Director

May 1, 2003

Dr. Pantas Sutardja

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<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ Diosdado P. Banatao _____ Diosdado P. Banatao	Co-Chairman of the Board	May 1, 2003
/s/ Herbert Chang _____ Herbert Chang	Director	May 1, 2003
/s/ John M. Cioffi _____ Dr. John M. Cioffi	Director	May 1, 2003
/s/ Paul R. Gray _____ Dr. Paul R. Gray	Director	May 1, 2003
/s/ Ron Verdoorn _____ Ron Verdoorn	Director	May 1, 2003
/s/ Manuel Alba _____ Manuel Alba	Director	May 1, 2003

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