BUCKEYE PARTNERS, L.P.

Form 8-K April 09, 2019

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 9, 2019

Buckeye

Partners,

L.P.

(Exact

name of

registrant

as

specified

in its

charter)

Delaware 1-9356 23-2432497

(State or Other

(Commission File (I.R.S. Employer Number) Identification No.)

Jurisdiction of Incorporation) Number)

One Greenway Plaza

Suite 600

Houston, Texas 77046 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (832) 615-8600

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. o

Item 7.01 Regulation FD Disclosure.

Commencing April 9, 2019, management of Buckeye GP LLC, the general partner of Buckeye Partners, L.P. (the "Partnership"), will be presenting to and participating in meetings with certain investors. Attached as Exhibit 99.1 to this Current Report on Form 8-K is a copy of the materials to be used in connection with those presentations and meetings. On April 9, 2019, the materials are being posted on the Investor Center page of the Partnership's website, at www.buckeye.com.

The information furnished pursuant to this Item 7.01 shall not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, and is not to be incorporated by reference into any filing of the Partnership.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Investor Presentation

Exhibit Index

Exhibit

99.1 <u>Investor Presentation</u>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUCKEYE PARTNERS, L.P.

By: Buckeye GP LLC,

its

General Partner

By: /s/ TODD

J. RUSSO Todd J.

Russo

Senior

Vice

President,

General

Counsel

and

Secretary

Dated: April 9, 2019