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OCCIDENTAL PETROLEUM CORP /DE/ Form POS AM March 22, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MARCH 21, 2001

REGISTRATION NO. 333-11897

SECURITIES AND EXCHANGE COMMISSION

POST-EFFECTIVE
AMENDMENT NO. 1 TO
FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

OCCIDENTAL PETROLEUM CORPORATION (Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation or organization)

95-4035997 (I.R.S. Employer Identification No.)

10889 WILSHIRE BOULEVARD LOS ANGELES, CALIFORNIA 90024 (310) 208-8800

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

DONALD P. DE BRIER, ESQ.

GENERAL COUNSEL

OCCIDENTAL PETROLEUM CORPORATION

10889 WILSHIRE BOULEVARD

LOS ANGELES, CALIFORNIA 90024

(310) 443-6176

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copy to:

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1579 E. 21ST STREET

TULSA, OKLAHOMA 74114

PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

EXPLANATORY STATEMENT

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This filing constitutes Post-Effective Amendment No. 1 (this "Amendment") to the Registration Statement on Form S-3 (Registration Number 333-11897) (the "Registration Statement") of Occidental Petroleum Corporation, declared effective by the Securities Exchange Commission on September 16, 1996. Pursuant to this Amendment, Occidental Petroleum Corporation hereby deregisters all 915,000 shares of its common stock, \$.20 par value per share (the "Common Stock"), subject to the Registration Statement and not previously sold by the Selling Stockholder in accordance with the plan of distribution described under the caption "Plan of Distribution" set forth in the Prospectus comprising a portion of the Registration Statement. Any such shares of Common Stock have become freely tradable pursuant to paragraph (k) of Rule 144 under the Securities Act of 1933, as amended. The Registration Statement shall have no further force or effect.

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SIGNATURES

Pursuant to the requirements of the Securities Act and Rule 478 thereunder, the Registrant has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Los Angeles, State of California, on March 21, 2001.

OCCIDENTAL PETROLEUM CORPORATION

By /s/ DONALD P. DE BRIER

Donald P. de Brier Executive Vice President General Counsel and Secretary

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