

Edgar Filing: STEEL ROBERT K - Form 4

STEEL ROBERT K
Form 4
December 26, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(h) of the Investment Company Act of 1940

[] Check this box if no longer subject to Section 16. Form 4 or Form 5
obligations may continue. See Instruction 1(b).

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1. Name and Address of Reporting Person*

Steel	Robert	K.
-----	-----	-----
(Last)	(First)	(Middle)
c/o Goldman, Sachs & Co.		
85 Broad Street		
-----	-----	-----
	(Street)	
New York,	New York	10004
-----	-----	-----
(City)	(State)	(Zip)

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2. Issuer Name and Ticker or Trading Symbol

The Goldman Sachs Group, Inc.
(GS)

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3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

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4. Statement for Month/Day/Year

December 23, 2002

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5. If Amendment, Date of Original (Month/Day/Year)

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6. Relationship of Reporting Person(s) to Issuer
(Check all applicable)

[]	Director	[]	10% Owner
[X]	Officer (give title below)	[]	Other (specify below)

Vice Chairman of the Corporation

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7. Individual or Joint/Group Filing (Check Applicable Line)

[X] Form filed by One Reporting Person

[] Form filed by More than One Reporting Person

	1.	2.	2A.	3.	4.	5.
	Transaction	Deemed	Transaction	Securities Acquired (A) or		
	Date	Execution	Code	Disposed of (D)		
	(Month/Day/	Date, if	(Instr. 8)	(Instr. 3, 4 and 5)		
	Year)	any (Month/	-----	Amount	(A) or	Price
		Day/Year)	Code V		(D)	
Common Stock, par value \$0.01 per share	12/23/02		G V	59,687	D	
Common Stock par value \$0.01 per share						
Common Stock par value \$0.01 per share						
Common Stock par value \$0.01 per share						

* If the form is filed by more than one reporting person, see Instruction 4 (b) (v) .

FORM 4 (continued)

	1.	2.	3.	4.	5.	6.	7.
	Derivative	Con- ver- sion	3A. De- emed	Trans- action	Acquired (A) or Disposed	Exercisable and Expiration Date	Title and Amount of Underlying Securities (Instr. 3 and 4)
	Price of	3. Trans- action	Date if Code (Instr. 3, MM/YY)	Code (Instr. 3, 4 and 5)	of (D) (Instr. 3, 4 and 5)	(Month/Day/Year) Date Expir- ation	Amount or Number of Shares
1.	Der- iva- tive Security (Instr. 3)	3. Trans- action Date (Month/ Day/ Year)	Date if Code (Instr. 3, MM/YY)	Code (Instr. 3, 4 and 5)	of (D) (Instr. 3, 4 and 5)	(Month/Day/Year) Date Expir- ation	Amount or Number of Shares

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Explanation of Responses:

(1): As trustee of grantor retained annuity trust

By: /s/ Roger S. Begelman

December 26, 2002

**Signature of Reporting Person
Attorney-in-fact

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedures.

Alternatively, this Form is permitted to be submitted to the Commission in electronic format at the option of the reporting person pursuant to Rule 101(b)(4) of Regulation S-T.