

SCANA CORP
Form 8-K
August 03, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 3, 2012

Commission File Number	Registrant, State of Incorporation, Address and Telephone Number	I.R.S. Employer Identification No.
1-8809	SCANA Corporation (a South Carolina corporation) 100 SCANA Parkway, Cayce, South Carolina 29033 (803) 217-9000	57-0784499

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 OTHER EVENTS

In May 2010 SCANA Corporation (the “Company”) entered into confirmations (the “Original Forward Sale Agreements”) with each of Wells Fargo Bank, National Association, Morgan Stanley & Co. International plc and UBS AG, London Branch and their respective agents (the “Forward Counterparties”) relating to the forward sale by the Company of an aggregate of 6,622,500 shares of the Company's common stock, no par value per share. By the terms of the Original Forward Sale Agreements, settlement of the transactions contemplated thereby was required to be effected on or before February 29, 2012. Copies of the Original Forward Sale Agreements were filed as Exhibits to the Company's Current Report on Form 8-K filed on May 14, 2010.

The Company entered into confirmations dated October 26, 2011 (the “October 2011 Agreements”) with each of the Forward Counterparties by which the date settlement under the Original Forward Sale Agreements was required to be effected was extended to December 31, 2012. Copies of the October 2011 Agreements were filed as Exhibits to the Company's Report on Form 8-K filed on October 28, 2011.

The Company entered into confirmations dated August 3, 2012 (the “August 2012 Agreements”) with each of the Forward Counterparties by which the date settlement under the Original Forward Sale Agreements were required to be effected was extended to March 4, 2013.

Copies of the August 2012 Agreements are filed as Exhibits 1.01, 1.02 and 1.03 to this Current Report on Form 8-K.

Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

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| Exhibit 1.01 | Confirmation dated August 3, 2012 between SCANA Corporation and Wells Fargo Bank, National Association, and Wells Fargo Securities, LLC, as agent. |
| Exhibit 1.02 | Confirmation dated August 3, 2012 between SCANA Corporation and Morgan Stanley & Co. International plc, and Morgan Stanley & Co. Incorporated, as agent. |
| Exhibit 1.03 | Confirmation dated August 3, 2012 between SCANA Corporation and UBS AG, London Branch, and UBS Securities LLC, as agent. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCANA Corporation
(Registrant)

August 3, 2012

By: /s/James E. Swan, IV
James E. Swan, IV
Controller

EXHIBIT INDEX

Exhibit
Number

- 1.01 Confirmation dated August 3, 2012 between SCANA Corporation and Wells Fargo Bank, National Association, and Wells Fargo Securities, LLC, as agent.
- 1.02 Confirmation dated August 3, 2012 between SCANA Corporation and Morgan Stanley & Co. International plc, and Morgan Stanley & Co. Incorporated, as agent.
- 1.03 Confirmation dated August 3, 2012 between SCANA Corporation and UBS AG, London Branch, and UBS Securities LLC, as agent.