

Edgar Filing: SCANA CORP - Form U-9C-3

SCANA CORP
Form U-9C-3
August 28, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF THE PUBLIC
UTILITY HOLDING COMPANY ACT OF 1935.

For the quarterly period ended June 30, 2002

SCANA Corporation

(Name of registered holding company)

1426 Main Street, Columbia, South Carolina 29201

(Address of principal executive offices)

Table of Contents

Item No.	Title	Page

1	Organization Chart	2
2	Issuances and Renewals of Securities and Capital Contributions	3
3	Associate Transactions	3
4	Summary of Aggregate Investment	4
5	Other Investments	5
6	Financial Statements and Exhibits	6

Edgar Filing: SCANA CORP - Form U-9C-3

ITEM 1 - ORGANIZATION CHART

Name of Reporting Company -----	Energy or Gas - related Company -----	Date of Organization -----	State of Organization -----	Perce of V Secu H ---
SCANA Corporation (a)				
SCANA Resources, Inc.	Energy	September 8, 1987	South Carolina	10
*Solo Energy Corporation	Energy	January 6, 1997	Delaware	
South Carolina Electric & Gas Company				
(b) SC Coaltech No. 1 LP	Energy	April 7, 2000	Delaware	
Coaltech No. 1 LP	Energy	March 7, 1997	Delaware	
SCANA Energy Marketing, Inc.	Energy	June 30, 1987	South Carolina	10
ServiceCare, Inc.	Energy	September 30, 1994	South Carolina	10
Primesouth, Inc.	Energy	August 25, 1986	South Carolina	10
Public Service Company of North Carolina, Incorporated (b)				
Clean Energy Enterprises, Inc.	Energy	December 30, 1994	North Carolina	10
PSNC Blue Ridge Corporation	Energy	August 31, 1992	North Carolina	10
SCG Pipeline, Inc.	Energy	April 10, 2001	South Carolina	10
Cogen South LLC	Energy	June 1, 1996	Delaware	5

*Inactive

(a) The registered holding company is not a reporting company, but is included herein because it directly and/or indirectly holds securities in energy-related companies. (b) These SCANA Corporation system companies are not reporting companies, but they are included herein because they hold securities directly in the energy-related companies set forth below their names.

(c) Solo Energy Corporation declared insolvency in November 2001; SCANA

Edgar Filing: SCANA CORP - Form U-9C-3

Resources, Inc. owns 23.8% of the voting securities of SOLO Energy Corporation. The certificate of incorporation of SOLO Energy Corporation limits SCANA Corporation and its wholly owned subsidiaries to an aggregate power to vote of 18% of total number of votes entitled to be cast on matters not requiring separate voting by the holders of Series B Preferred Stock.

ITEM 2 - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS

Company Issuing Security -----	Type of Security Issued -----	Principal Amount of Security -----	Issue or Renewal -----	Cost of Capital -----	Person to Whom Security was Issued -----
Company Contributing Capital -----					Company Receiving Capital -----
South Carolina Electric & Gas Company					SC Coaltech No. 1 LP
South Carolina Electric & Gas Company					Coaltech No. 1 LP

ITEM 3 - ASSOCIATE TRANSACTIONS

PART I - Transactions Performed by Reporting Companies on Behalf of Associate Companies

Reporting Company Rendering Services -----	Associate Company Receiving Services -----	Types of Services Rendered -----	Direct Costs Charged -----	Ind Costs -----
SC Coaltech No. 1 LP	South Carolina Electric	Synthetic Fuel Sales & Gas Company	\$20,829,036	
Coaltech No. 1 LP	South Carolina Electric	Synthetic Fuel Sales & Gas Company	\$9,943,278	

PART II - Transactions Performed by Associate Companies on Behalf of Reporting Companies

Associate Company Rendering Services -----	Reporting Company Receiving Services -----	Type of Services Rendered -----	Direct Costs Charged -----	Ind C Ch -----
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Coal Sales	\$21,352,178	
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Fuel Handling	\$551,554	
South Carolina Electric & Gas Company	Coaltech No. 1 LP	Coal Sales	\$10,203,771	
South Carolina Pipeline Corporation	SCG Pipeline, Inc.	Preliminary Survey and Investigation	\$3,464,562	

(1) Costs of \$108,814 have been incurred by South Carolina Pipeline Corporation

Edgar Filing: SCANA CORP - Form U-9C-3

for services rendered to SCG Pipeline, Inc. but have not yet been billed to SCG Pipeline, Inc.

ITEM 4 - SUMMARY OF AGGREGATE INVESTMENT

(Dollars in Thousands)

Investments in energy-related companies:

Total consolidated capitalization as of June 30, 2002	\$5,918,604 (A)	Li
Total capitalization multiplied by 15%		
(line 1 multiplied by 0.15)	887,791	Li
Greater of \$50 million or line 2	\$887,791	Li
Total current aggregate investment:		
(categorized by major line of energy-related business)		
Energy-related business category 1	-	
Energy-related business category 2	-	
Energy-related business category 3	-	
Energy-related business category 4	-	
Energy-related business category 5	-	
Energy-related business category 6 (B)	2,473	
Energy-related business category 7	-	
Energy-related business category 8	-	
Energy-related business category 9 (C)	1	
Energy-related business category 10	-	
Total current aggregate investment	\$2,474	Lin
Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (line 3 less line 4)	\$885,317	Lin

Investments in gas-related companies:

Total current aggregate investment:		
(categorized by major line of gas-related business)		
Gas-related business category 1	-	
Gas-related business category 2	-	
Total current aggregate investment	-	

(A) Includes common equity, preferred stock and mandatorily redeemable preferred securities, long-term debt and current maturities and short-term borrowings.

(B) Consists of investments in SC Coaltech No. 1 LP and Coaltech No. 1 LP

(C) Consists of investment in SCG Pipeline, Inc.

Edgar Filing: SCANA CORP - Form U-9C-3

ITEM 5 - OTHER INVESTMENTS

(Dollars in Thousands)

Major line of energy- related business -----	Other investment in last U-9C-3 report -----	Other investment in this U-9C-3 report -----	Reason for diff in Other Inves -----
Energy-related business category 1			
SCANA Resources, Inc.	(\$7,843)	(\$7,843)	
PSNC Blue Ridge Corporation	\$2,888	\$2,490	Other comprehensiv from derivativ
Energy-related business category 3			
Clean Energy Enterprises, Inc.	\$7,071	\$7,071	
Energy-related business category 4			
ServiceCare, Inc.	(\$4,724)	(\$5,345)	Dividend of subsidi income tax ben
Energy-related business category 5			
SCANA Energy Marketing, Inc.	(\$44,253)	(\$41,723)	Other comprehensiv from derivativ dividend of su income tax ben
Energy-related business category 6			
Cogen South LLC		\$11,610	
Energy-related business category 7			
Primesouth, Inc.	(\$4,522)	(\$4,448)	Income tax benefit

*Omitted from last U-9C-3 report due to specific authorization by the Securities and Exchange Commission in Public Utility Holding Company Act Release No. 27133 (February 9, 2000) for SCANA Corporation to retain interests in specific non-utility subsidiaries that are engaged in energy-related types of business as described in Rule 58 of the Public Utility Holding Company Act of 1935.

ITEM 6 - FINANCIAL STATEMENTS AND EXHIBITS

FINANCIAL STATEMENTS

Exhibit	A-1	SC Coaltech No. 1 LP Balance Sheet as of June 30, 2002 - filed under confidential treatment pursuant to Rule 104(b)
Exhibit	A-2	SC Coaltech No. 1 LP Income Statement for the Periods ended June 30, 2002 - filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-1	SCANA Resources, Inc. Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-2	SCANA Resources, Inc. Income Statement for the Periods ended June 30, 2002 -filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-1	SCANA Energy Marketing, Inc. Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-2	SCANA Energy Marketing, Inc. Income Statement for the Periods

Edgar Filing: SCANA CORP - Form U-9C-3

		ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-1	ServiceCare, Inc. Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-2	ServiceCare, Inc. Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	E-1	Primesouth, Inc. Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	E-2	Primesouth, Inc. Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	F-1	Clean Energy Enterprises, Inc. Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	F-2	Clean Energy Enterprises, Inc. Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	G-1	PSNC Blue Ridge Corporation Balance Sheet as of June 30, 2002-filed under Confidential treatment pursuant to Rule 104(b)
Exhibit	G-2	PSNC Blue Ridge Corporation Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	H-1	SCG Pipeline, Inc. Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	H-2	SCG Pipeline, Inc. Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	I-1	Coaltech No. 1 LP Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	I-2	Coaltech No. 1 LP Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	J-1	Cogen South LLC Balance Sheet as of June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	J-2	Cogen South LLC Income Statement for the Periods ended June 30, 2002-filed under confidential treatment pursuant to Rule 104(b)
EXHIBITS		
Exhibit	K	Certificate of SCANA Corporation

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, SCANA Corporation has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on the 28th day of August 2002.

SCANA Corporation
Registered holding company

Edgar Filing: SCANA CORP - Form U-9C-3

By: s/James E. Swan, IV

James E. Swan, IV

(Name)

Controller

(Title)

August 28, 2002

(Date)

Exhibit K

Certificate

Pursuant to the requirements of Rule 58 of the Public Utility Holding Company Act of 1935, the undersigned certifies that:

A copy of SCANA's quarterly report on Form U-9C-3 for the quarterly period ended March 31, 2002, was filed with the state commissions having jurisdiction over the retail rates of SCANA Corporation's public utility subsidiary companies. The names and addresses of these state commissions are as follows:

South Carolina Public Service Commission
P. O. Box 11649
Columbia, SC 29211

North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, NC 27699-4325

August 28, 2002

By: s/James E. Swan, IV

James E. Swan, IV

Controller

(principal accounting officer)

