SCANA CORP Form 10-K/A April 26, 2002

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

Amendment No. 1

FORM 10-K/A

(Mark One)

(X) ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2001  $\,$ 

OR

( ) TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from to

Commission File Number 1-8809

SCANA CORPORATION (Exact name of registrant as specified in its charter)

SOUTH CAROLINA 57-0784499

(State or other jurisdiction of incorporation or organization) (IRS employer identification no.)

1426 MAIN STREET, COLUMBIA, SOUTH CAROLINA 29201

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code (803) 217-9000

Securities registered pursuant to 12(b) of the Act:

Title of each class Name of each exchange on which registered

Common Stock, without par value New York Stock Exchange

Securities registered pursuant to 12(g)of the Act:

None

(Title of class)

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange

Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  $\times$  No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

The aggregate market value of the voting stock held by nonaffiliates of the registrant was \$2.9 billion at February 28, 2002, based on a price of \$27.75. The total number of shares outstanding at February 28, 2002 was 104,728,268.

DOCUMENTS INCORPORATED BY REFERENCE: Specified sections of the Registrant's 2002 Proxy Statement, dated March 22, 2002, in connection with its 2001 Annual Meeting of Stockholders, are incorporated by reference in Part III hereof.

The undersigned registrant hereby amends the following items, financial statements, exhibits or other portions of its Annual Report on Form 10-K for the year ended December 31, 2001, as set forth in the pages attached hereto:

Item 8: Financial Statements and Supplementary Data

The above item has been amended to include the Financial Statements for the Company's Stock Purchase-Savings Plan and the Independent Auditors' Report thereon.

Item 14: Exhibits, Financial Statement Schedules and Reports on Form 8-K

The above item has been amended to include the Financial Statements for the Company's Stock Purchase-Savings Plan and the Independent Auditors' Report thereon and Consent to the incorporation of such report in the Company's registration statements under the Securities Act of 1933, as amended.

PART II

ITEM 8: FINANCIAL STATEMENTS AND SUPPLEMENTARY DATA

TABLE OF CONTENTS OF CONSOLIDATED FINANCIAL STATEMENTS AND SUPPLEMENTARY FINANCIAL DATA

\*Independent Auditors' Report

Consolidated Financial Statements:

\*Consolidated Balance Sheets as of December 31, 2001 and 2000

\*Consolidated Statements of Income and Retained Earnings for the years ended December 31, 2001, 2000 and 1999

\*Consolidated Statements of Cash Flows for the years ended December 31, 2001, 2000 and 1999

\*Consolidated Statements of Capitalization as of December 31, 2001 and 2000

\*Consolidated Statements of Changes in Common Equity for the years ended December 31, 2001, 2000 and 1999.

\*Notes to Consolidated Financial Statements

#### PART IV

Item 14. EXHIBITS, FINANCIAL STATEMENT SCHEDULES, AND REPORTS ON FORM 8-K

- (a) Documents filed as a part of this report:
  - (1) Financial Statements and Schedules:

See above for amended Table of Contents of Consolidated Financial Statements and Supplementary Financial Data of the Company's Annual Report on Form 10-K.

 $\,$  \*Schedule II - Valuation and Qualifying Accounts for the years ended December 31, 2001, 2000 and 1999

(2) Exhibits:

Exhibits required to be filed with this Annual Report on Form 10-K are listed in the following Exhibit Index. Certain of such exhibits which have heretofore been filed with the Securities and Exchange Commission and which are designated by reference to their exhibit numbers in prior filings are incorporated herein by reference and made a part hereof.

 $\,$  \*\* The Consent of the Independent Auditors (Exhibit 23.03) is filed herein.

As permitted under Item 601(b)(4)(iii), instruments defining the rights of holders of long-term debt of less than \$400,000,000, or 10 percent of the total consolidated assets of the Company and its subsidiaries, have been omitted and the Company agrees to furnish a copy of such instruments to the Commission upon request.

(b) Reports on Form 8-K during the fourth quarter of 2001 were as follows:

None

\* Previously filed with Form 10-K. \*\* Filed herein.

INDEPENDENT AUDITORS' REPORT

SCANA CORPORATION
STOCK PURCHASE-SAVINGS PLAN:

We have audited the accompanying Statements of Financial Position of the SCANA Corporation Stock Purchase-Savings Plan (the "Plan") as of December 31, 2001 and 2000, and the related Statements of Changes in Participants' Equity for each of the three years in the period ended December 31, 2001. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the Plan's management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, such financial statements present fairly, in all material respects, the financial position of the Plan as of December 31, 2001 and 2000 and the changes in participants' equity for each of the three years in the period ended December 31, 2001 in conformity with accounting principles generally accepted in the United States of America.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedules of (1) assets held for investment purposes as of December 31, 2001 and (2) reportable transactions for the year ended December 31, 2001 are presented for the purpose of additional analysis and are not a required part of the basic financial statements, but are supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. These schedules are the responsibility of the Plan's management. Such schedules have been subjected to the auditing procedures applied in our audit of the basic 2001 financial statements and, in our opinion, are fairly stated in all material respects when considered in relation to the basic financial statements taken as a whole.

s/Deloitte & Touche LLP
DELOITTE & TOUCHE LLP

Columbia, South Carolina March 15, 2002

# SCANA CORPORATION STOCK PURCHASE-SAVINGS PLAN

#### STATEMENTS OF FINANCIAL POSITION

As of December 31, 2001 and 2000 (Thousands of Dollars)

	2001	2000
Assets:		
Investments at Fair Value:		
SCANA Corporation -		
Shares of common stock		
(cost - \$241,427 and \$222,763 respectively)	\$279 <b>,</b> 295	\$278,706
Common or Collective Trust Funds:		
IRT Growth and Income Fund	3,093	4,552
IRT Maximum Appreciation Fund	476	284
IRT Intermediate Return Fund	330	156
IRT Stable Value Fund	5 <b>,</b> 972	4,380
IRT 500 Index Fund	6,481	7,141
Mutual Funds:		
American Century Income & Growth Fund	1,276	992
Berger Small Cap Value Fund	1,550	304
EuroPacific Growth Fund	1,338	1,274
MAS Mid Cap Value Fund	921	376
MFS Mid Cap Growth Fund	3,841	4,476
Pimco Total Return Fund	2,938	1,917
Invesco Blue Chip Growth Fund	6,925	11,884
Invesco Small Company Growth Fund	2,169	2,357
Other	377	160
Loans to Participants (Note 2)	12,870	12,666
Total Investments, at Fair Value	329,852	331,625
Receivables:		
Contributions Receivable	1,090	1,046
SCANA Corp Dividends Receivable	3,013	2 <b>,</b> 739
		0.5
Total Receivables	4,103	3 <b>,</b> 785

Participants' Equity

\$333,955 \$335,410 -----

# SCANA CORPORATION STOCK PURCHASE-SAVINGS PLAN

#### STATEMENTS OF CHANGES IN PARTICIPANTS' EQUITY

For the years ended December 31, 2001, 2000 and 1999 (Thousands of Dollars)

	2001	2000	1999
Investment Income			
Interest and Dividends	13,580	13,562	12,476
Net Appreciation (Depreciation) in Fair Value of Investments:	-		
Common Stock of SCANA Corporation (Note 3)	(16,323)	25,851	(47,199)
Mutual Funds	(7,482)	(15,279)	-
Common and Collective Trust Funds	(1,486)	(1,056)	-
Total Investment Income	(11,711)	23 <b>,</b> 078	(34,723)
Contributions:	-		
Company and Participating Subsidiaries Match	14,446	12,398	10,127
Participating Employees	18,370	17,041	12,103
Total Additions to Participants' Equity	32,816	29 <b>,</b> 439	22,230
Distributions to Participants	(22 <b>,</b> 560)	(31,469)	(20,131)

Net Increase (Decrease) Before Transfers	(1,455)	21,048	(32,624)
Transfers From PSNC (Note 2)	 -	38 <b>,</b> 646	-
Net Increase (Decrease) in Participants' Equity	(1,455)	59,694	(32,624)
Participants' Equity, Beginning of Year	335 <b>,</b> 410	275 <b>,</b> 716	308,340
Participants' Equity, End of Year	•	\$335,410 ======	\$275 <b>,</b> 716

# SCANA CORPORATION STOCK PURCHASE-SAVINGS PLAN

#### NOTES TO FINANCIAL STATEMENTS

#### 1. Summary of Accounting Policies:

Basis of Accounting

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America.

 ${\tt Investments\ Valuation\ and\ Income\ Recognition}$ 

Common stock, mutual funds, and common and collective trust funds are stated at market value based on the net asset value of shares held by the Plan at year end. Loans to participants are stated at cost plus accrued interest which approximates fair value.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates. The Plan utilizes various investment instruments. Investment securities, in general, are exposed to various risks, such as interest rate, credit and overall market volatility. Due to the level of risk associated with certain investment securities, it is reasonably possible that changes in the values of investment securities will occur in the near term and

that such changes could materially affect the amounts reported in the statements of financial position.

Payment of Benefits

Benefits are recorded when paid.

#### 2. Description of Plan

The following description of the SCANA Corporation Stock Purchase-Savings Plan (Plan) provides only general information. Participants should refer to the plan document for a complete description of the Plan's provisions. Costs of administering the Plan are paid by the Plan sponsor, SCANA Corporation (Company).

The Plan is designed to encourage voluntary systematic savings by employees with the Company's and participating subsidiaries' contributions as an added incentive. To be eligible to participate in the Plan, an employee must be receiving eligible earnings from the Company or participating subsidiaries, or would be receiving eligible earnings except for a leave of absence authorized by the Company under the established personnel practices and has attained the age of 18. There is no time of service requirement. The Company and participating subsidiaries match participant contributions made through payroll deductions of up to 6% of eligible earnings. Participants may contribute up to an additional 9% of eligible earnings which are not matched by the Company's and participating subsidiaries' contributions. Beginning October 1, 2000, when the trustee of the plan was changed from First Union National Bank to AMVESCAP National Trust Company (Trustee), the plan was amended to provide that participant contributions be invested in any combination of either SCANA Corporation common stock or a group of 13 mutual funds and common and collective trust funds selected to range from conservative to aggressive investment styles. The Company's and participating subsidiaries' contributions are invested only in shares of Company common stock. Company and participating subsidiaries' contributions are fully and immediately vested.

The Plan was amended effective December 31, 2001 for certain amendments as required under the Economic Growth Tax Relief Reconciliation Act of 2001 (EGTRRA). In addition, the Plan elected to adopt certain optional amendments as provided for in EGTRRA. Effective December 31, 2001, rollovers will be accepted from 403(b) and 457 plans as long as the source of funds was pretax in nature. In addition, participants who take hardship distributions must serve a suspension period of six months instead of the previous twelve months. This option was effective for hardship distributions made after June 30, 2001.

The Plan was amended effective March 1, 2000 to admit Public Service of North Carolina, Incorporated (PSNC) as a participating employer. The Plan was amended effective September 1, 2000 to merge plan assets from the former Public Service of North Carolina, Incorporated and Subsidiaries Special Savings and Retirement Plan (PSNC Plan) into the existing Plan . During September 2000, assets of approximately \$38.6 million were transferred from the PSNC Plan into the Plan.

The Plan was amended effective December 1, 1999 to add an employee stock ownership plan feature. Thus, the Plan consists of two portions beginning December 1, 1999. The first portion is a profit sharing plan intended to qualify under Code Sections 401(a), 401(k) and 401(m). The second portion (the assets of

which are invested in the Common Stock Fund) is both a stock bonus plan and an employee stock ownership plan intended to qualify under Code Sections 401(a) and 4975(e) (7), respectively, and as such is designed to invest primarily in qualifying employer securities of the Company. As a result, effective January 1, 2000, dividends payable on Company common stock allocated to the employee stock ownership plan feature will be distributed to Plan participants. Alternatively, participants who are actively employed by the Company, its subsidiaries or related companies, can elect on an annual basis not to receive a distribution of dividends payable from the Plan. For those participants who do not make an annual election and those participants who are not on a payroll of Company, all dividends on Company common stock will be distributed as soon as practical after they are paid to the Plan.

The Plan, as amended, allows participants to contribute up to 15% of eligible earnings on an after-tax basis (Regular Savings) or before-tax basis (Tax Deferred Savings), except that "highly compensated employees" within the context of Internal Revenue Code of 1986 ("Code"), as amended, are subject to Tax Deferred contribution limitations of 6% or less of eligible earnings. Regular Savings amounts are included in wages subject to federal or state income tax withholding, whereas Tax Deferred Savings amounts are exempt from such withholding. The Plan allows for the acceptance of "Direct Rollovers" (Rollover) from other qualified retirement plans and conduit Individual Retirement Accounts (IRAs). Rollover amounts can be invested in any combination of Company common stock and the 13 available mutual fund and common and collective trust fund choices. Participants may request a distribution in the form of whole shares (Company common stock only) or cash for all securities and earnings credited to their Regular Savings and Rollover accounts (cash is distributed for fractional shares).

Participants may not request a distribution from their Tax Deferred Savings accounts before age 59-1/2 unless they can demonstrate a hardship.

Participants may request a loan from their Tax Deferred and Regular Savings and Rollover accounts. Loans are made available based on the asset value in a participant's account at the time of the loan, but in any case, not less than \$500 or greater than \$50,000. Assets equal to the amount of the loan are converted into cash by the trustee and made available to the borrowing participant. Effective September 2000, the interest rate on a loan is determined by using "Prime Interest Rate" as published in the Wall Street Journal plus 1% as determined on the last business day of each month for the next month's loans. The participant no longer earns interest or dividends on the liquidated assets. The period of repayment for any loan cannot exceed five years, except that a loan used to acquire the principal residence of the participant may be extended to a maximum of ten years. All payments of the loan, including interest, are reinvested on behalf of the participant in the investments he or she selected for all other participant contributions. Upon termination of employment or death, the outstanding balance of the loan may be paid in full or alternatively it will reduce the distributable amount of the participant's account balance. This reduction will be converted to taxable income as a deemed distribution to the participant or the participant's beneficiary. If the terminating participant elects to delay distribution (permissible when the present value of the participant's vested accrued benefit exceeds \$5,000), an unpaid loan balance will be converted to taxable income as a deemed distribution prior to the distribution of assets to the participant. Participants may receive a distribution of all securities and earnings credited to their Tax Deferred Savings accounts in the event of retirement, disability, termination of employment or death.

Although participants immediately vest in contributions from the Company and participating subsidiaries, they may request a distribution of only such contributions which have been in existence for two years following the close of the Plan year during which they were made, even if they elected to

contribute on a tax deferred basis. If the participant has participated in the Plan for at least five years, all Company contributions are eligible for distribution. Distributions due to the death of the participant will be made to the surviving spouse, unless there is no surviving spouse or the spouse has consented in writing to distribution to a beneficiary designated by the participant.

The Plan's assets, which consist of Company common stock, mutual fund investments and common and collective trusts managed by an affiliate of the Trustee, are held by the Trustee pursuant to a Trust Agreement executed as of September 1, 2000. Company contributions are held and managed by the Trustee, which invests cash received, interest and dividend income and makes distributions to participants. Certain administrative functions are performed by officers or employees of the Company or its subsidiaries. No such officer or employee receives compensation from the Plan. Employees pay a minimal amount for the operating expenses of mutual funds or common and collective trusts in which they choose to invest as well as \$.05 per share for each share of Company common stock sold at their direction. All other administrative expenses for the Trustee's fees are paid directly by the Company.

Although it has not expressed any intent to do so, the Company and participating subsidiaries have the right under the Plan to discontinue their contributions at any time and to terminate the Plan subject to the provisions of the Employee Retirement Income Security Act of 1979 (ERISA).

#### 3. Nonparticipant-Directed Investments:

Information about the net assets and the significant components of the changes in the net assets relating to the nonparticipant-directed investments is as follows as of December 31, 2001, 2000 and 1999 and for each of the three years ended December 31, 2001:

	2001	2000	1999
Net Assets: Investment in SCANA Common Stock	\$ 129,678	\$ 128 <b>,</b> 159	\$ 122 <b>,</b> 078
Change in Net Assets:			
Net appreciation (depreciation) Interest and dividends Employer contributions Benefits paid to participants	•	\$ 12,588 12,398 (18,905)	•
Net Change Investment in SCANA Common Stock, beginning of year	•	6,081 122,078	
Investment in SCANA Common Stock, end of year	\$ 129,678	\$ 128 <b>,</b> 159	\$ 122 <b>,</b> 078

#### 4. Related Party Transactions

Certain Plan investments are shares of mutual funds and common and collective trust funds managed by an affiliate of the Trustee and common stock of SCANA Corporation; therefore these transactions qualify as party-in-interest.

SCANA Corporation STOCK PURCHASE-SAVINGS PLAN

SUPPLEMENTAL SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES Form 5500, Schedule H, Part IV, Line 4i AS OF DECEMBER 31, 2001 (Thousands of Dollars)

DESCRIPTION	COST**	CURRENT VALUE
* SCANA Corporation Common Stock	\$241 <b>,</b> 427	\$279 <b>,</b> 295
* Common and Collective Trust Funds: IRT Growth and Income Fund IRT Maximum Appreciation Fund IRT Intermediate Return Fund IRT Stable Value Fund IRT 500 Index Fund		3,093 476 330 5,972 6,481
*Mutual Funds:  American Century Growth & Income Fund Berger Small Cap Value Fund EuroPacific Growth Fund MAS Mid Cap Value Fund MFS Mid Cap Growth Fund Pimco Total Return Fund Invesco Blue Chip Growth Fund Invesco Small Company Growth Fund		1,276 1,550 1,338 921 3,841 2,938 6,925 2,169
* Other		377
* Loans to participants, with interest rates ranging from 5.6% to 10.5% and maturities ranging from 1 month to 10 years	-	12,870
	_	\$329 <b>,</b> 852

<sup>\*</sup> Denotes permitted party-in-interest

<sup>\*\*</sup> Cost is only required for Non-Participant Directed Investments (SCANA Stock Only)

SCANA CORPORATION
STOCK PURCHASE-SAVINGS PLAN

SUPPLEMENTAL SCHEDULE OF REPORTABLE TRANSACTIONS Form 5500, Schedule H, Part IV, Line 4j FOR THE YEAR ENDED DECEMBER 31, 2001 (Thousands of Dollars)

DURING THE YEAR ENDED DECEMBER 31, 2001, THE FOLLOWING TRANSACTIONS WERE MADE IN THE COMMON STOCK OF SCANA CORPORATION, WHOSE EMPLOYEES ARE COVERED BY THE PLAN.

			COST OF	NET GAIN
	PURCHASE	SELLING	ASSETS	FROM
	PRICE		SOLD	SALE
PURCHASES	\$47,318			
SALES		\$32,706	\$30,953	\$1,753

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

SCANA CORPORATION (Registrant)

Date: April 26, 2002 BY: s/Mark R. Cannon
Mark R. Cannon, Controller
(Principal Accounting Officer)

Exhibit No.	F	applicablorm 10-F		Description
2.01	X	SCE&G	Y	Agreement and Plan of Merger, dated as of
2.01	Α		A	February 16, 1999 as amended and restated as of May 10, 1999, by and among Public Service Company of North Carolina, Incorporated, SCANA Corporation, New Sub I, Inc. and New Sub II, Inc. (Filed as Exhibit 2.1 to Registration Statement No. 333-78227 on Form S-4)
3.01	X			Restated Articles of Incorporation of SCANA as adopted on April 26, 1989 (Filed as Exhibit 3-A to Registration Statement No. 33-49145)
3.02	Χ			Articles of Amendment of SCANA, dated April 27, 1995 (Filed as Exhibit 4-B to Registration Statement No. 33-62421)
3.03		Х		Restated Articles of Incorporation of SCE&G, as adopted on May 3, 2001 (Filed as Exhibit 3.01 to Registration Statement No. 333-65460)
3.04		X		Articles of Amendment of SCE&G dated May 22, 2001 (Filed as Exhibit 3.02 to Registration Statement No. 333-65460)
3.05		X		Articles of Correction of SCE&G dated June 1, 2001 (Filed as Exhibit 3.03 to Registration Statement No. 333-65460)
3.06		X		Articles of Amendment of SCE&G dated June 14, 2001 (Filed as Exhibit 3.04 to Registration Statement No. 333-65460)
3.07		X		Articles of Amendment of SCE&G dated August 30, 2001 (Filed as Exhibit 3.07 to Form 10-Q for the quarter ended September 30, 2001)
3.08		X		Articles of Amendment of SCE&G, dated March 13, 2002 (Filed as Exhibit 3.11 to Form 10-K for the year ended December 31, 2001 and incorporated by reference herein)
3.09			Х	Articles of Incorporation of PSNC (formerly New Sub II, Inc.) dated February 12, 1999 (Filed as Exhibit 3.01 to Registration Statement No. 333-45206 and incorporated by reference herein)
3.10			Х	Articles of Amendment of PSNC (formerly New Sub II, Inc.) as adopted on February 10, 2000 (Filed as Exhibit 3.02 to Registration

				Statement No. 333-45206 and incorporated by reference herein)
3.10			X	Articles of Correction of PSNC dated February 11, 2000 (Filed as Exhibit 3.03 to Registration Statement No. 333-45206 and incorporated by reference herein)
3.12	X			By-Laws of SCANA as revised and amended on December 13, 2000 (Filed as Exhibit 3.0.1to Registration Statement No. 333-68266)
3.13		X		By-Laws of SCE&G as amended and adopted on February 22, 2001 (Filed as Exhibit 3.05 to Registration Statement No. 333-65460)
3.14			X	By-Laws of PSNC (formerly New Sub II, Inc.) as revised and amended on February 22, 2001 (Filed as Exhibit 3.01 to Registration Statement No. 333-68516 and incorporated by reference herein)
4.01		X		Articles of Exchange of South Carolina Electric and Gas Company and SCANA Corporation (Filed as Exhibit 4-A to Post-Effective Amendment No. 1 to Registration Statement No. 2-90438)

Exhibi	1.1	icable to m 10-K of	
No. 4.02	SCANA	SCE&G P:	NC Description Indenture dated as of November 1, 1989 between SCANA Corporation and The Bank of New York, as Trustee (Filed as Exhibit 4-A to Registration Statement No. 33-32107)
4.03	Х	X	Indenture dated as of January 1, 1945, between the South Carolina Power Company and Central Hanover Bank and Trust Company, as Trustee, as supplemented by three Supplemental Indentures dated respectively as of May 1, 1946, May 1, 1947 and July 1, 1949 (Filed as Exhibit 2-B to Registration Statement No. 2-26459)
4.04	Х	Х	Fourth Supplemental Indenture dated as of April 1, 1950, to Indenture referred to in Exhibit 4.03, pursuant to which SCE&G assumed said Indenture (Exhibit 2-C to Registration Statement No. 2-26459)
4.05	X	Х	Fifth through Fifty-third Supplemental Indentures to Indenture referred to in Exhibit 4.03 dated as of the dates indicated below and filed as exhibits to the Registration Statements whose file numbers are

set forth below

December 1, 1950	Exhibit	2-D	to	Registration	No.	2-26459
July 1, 1951	Exhibit	2-E	to	Registration	No.	2-26459
June 1, 1953	Exhibit	2-F	to	Registration	No.	2-26459
June 1, 1955	Exhibit	2-G	to	Registration	No.	2-26459
November 1, 1957	Exhibit	2-H	to	Registration	No.	2-26459
September 1, 1958	Exhibit	2-I	to	Registration	No.	2-26459
September 1, 1960	Exhibit	2-J	to	Registration	No.	2-26459
June 1, 1961	Exhibit	2-K	to	Registration	No.	2-26459
December 1, 1965	Exhibit	2-L	to	Registration	No.	2-26459
June 1, 1966	Exhibit	2-M	to	Registration	No.	2-26459
June 1, 1967	Exhibit	2-N		Registration		
September 1, 1968	Exhibit	4-0	to	Registration	No.	2-31569
June 1, 1969	Exhibit	4-C	to	Registration	No.	33-38580
December 1, 1969	Exhibit	4-0	to	Registration	No.	2-35388
June 1, 1970	Exhibit	4-R	to	Registration	No.	2-37363
March 1, 1971	Exhibit	2-B-17	to	Registration	No.	2-40324
January 1, 1972	Exhibit	2-B	to	Registration	No.	33-38580
July 1, 1974	Exhibit	2-A-19	to	Registration	No.	2-51291
May 1, 1975	Exhibit			Registration		
July 1, 1975	Exhibit	2-B-21		Registration		
February 1, 1976	Exhibit	2-B-22	to	Registration	No.	2-55304
December 1, 1976	Exhibit	2-B-23	to	Registration	No.	2-57936
March 1, 1977	Exhibit	2-B-24	to	Registration	No.	2-58662
May 1, 1977	Exhibit	4-C	to	Registration	No.	33-38580
February 1, 1978	Exhibit	4-C		Registration		
June 1, 1978	Exhibit	2-A-3	to	Registration	No.	2-61653
April 1, 1979	Exhibit	4-C	to	Registration	No.	33-38580
June 1, 1979	Exhibit	2-A-3	to	Registration	No.	33-38580
April 1, 1980	Exhibit	4-C		Registration		
June 1, 1980	Exhibit	4-C	to	Registration	No.	33-38580
December 1, 1980	Exhibit	4-C	to	Registration	No.	33-38580
April 1, 1981	Exhibit	4-D	to	Registration	No.	33-49421
June 1, 1981	Exhibit	4-D	to	Registration	No.	2-73321
March 1, 1982	Exhibit	4-D		Registration		
April 15, 1982	Exhibit	4-D		Registration		

Exhibit		Applicable to Form 10-K of							
No.	SCANA	SCE&G F	PSNC	Descr	ription	1			
		May 1, 1982 December 1, 1					Registration Registration		
		December 1, 1 June 1, 1986	1985	Exhibit	4-D	to	Registration Registration	No.	33-49421
		September 1, January 1, 19	1987		4-D	to	Registration Registration	No.	33-49421
		January 1, 19 July 15, 1992	991	Exhibit	4-D	to	Registration Registration	No.	33-49421

		August 15, 19 April 1, 1993 July 1, 1993 May 1, 1999	Exhibit 4-D to Registration No. 33-57955
4.06	Х	X	Indenture dated as of April 1, 1993 from South Carolina Electric & Gas Company to NationsBank of Georgia, National Association (Filed as Exhibit 4-F to Registration Statement No. 33-49421)
4.07	Х	X	First Supplemental Indenture to Indenture referred to in Exhibit 4.06 dated as of June 1, 1993 (Filed as Exhibit 4-G to Registration Statement No. 33-49421)
4.08	Х	Х	Second Supplemental Indenture to Indenture referred to in Exhibit 4.06 dated as of June 15, 1993 (Filed as Exhibit 4-G to Registration Statement No. 33-57955)
4.09	X	X	Trust Agreement for SCE&G Trust I (Filed as Exhibit 4.03 to Registration Statement No. 333-49960)
4.10	X	X	Certificate of Trust of SCE&G Trust I (Filed as Exhibit 4.04 to Registration Statement No. 333-49960)
4.11	Х	Х	Junior Subordinated Indenture for SCE&G Trust I (Filed as Exhibit 4.05 to Registration Statement No. 333-49960)
4.12	X	X	Guarantee Agreement for SCE&G Trust I (Filed as Exhibit 4.06 to Registration Statement No. 333-49960)
4.13	X	X	Amended and Restated Trust Agreement for SCE&G Trust I (Filed as Exhibit 4.07 to Registration Statement No. 333-49960)
4.14	Х	Х	Indenture dated as of January 1, 1996 between PSNC and First Union National Bank of North Carolina, as Trustee (Filed as Exhibit 4.08 to Registration Statement No. 333-45206 and incorporated by reference herein)
4.15	Х	х	First Supplemental Indenture dated as of January 1, 1996, between PSNC and First Union National Bank of North Carolina, as Trustee (Filed as Exhibit 4.09 to Registration Statement No. 333-45206 and incorporated by reference herein)
4.16	X	X	Second Supplemental Indenture dated as of December 15, 1996 between PSNC and First

Union National Bank of North Carolina, as Trustee (Filed as Exhibit 4.10 to Registration Statement No. 333-45206 and incorporated by reference herein)

Exhibit No. 4.17	SCANA X	Applicable to Form 10-K of SCE&G PSNC X	Description Third Supplemental Indenture dated as of February 10, 2000 between PSNC and First Union National Bank of North Carolina, as Trustee (Filed as Exhibit 4.11 to Registration Statement No. 333-45206 and incorporated by reference herein)
4.18	Х	X	Fourth Supplemental Indenture dated as of February 12, 2001 between PSNC and First Union National Bank of North Carolina, as Trustee (Filed as Exhibit 4.05 to Registration Statement No. 333-68516)
4.19		X	PSNC \$150 million medium-term notes issued February 16, 2001 (Filed as Exhibit 4.06 to Registration Statement NO. 333-68516 and incorporated by reference herein)
10.01	X		SCANA Executive Deferred Compensation Plan as amended July 1, 2001 (Filed as Exhibit 10.01 to Form 10-Q for the quarter ended September 30, 2001)
10.02	Х		SCANA Supplemental Executive Retirement Plan as amended July 1, 2000 (Filed as Exhibit 10.01 to Form 10-Q for the quarter ended September 30, 2001)
10.03	X		SCANA Key Executive Severance Benefits Plan as amended July 1, 2001 (Filed as Exhibit 10.03 to Form 10-Q for the quarter ended September 30, 2001)
10.04	Х		SCANA Supplementary Key Executive Severance Benefits Plan as amended July 1, 2001 (Filed as Exhibit 10.03a to Form 10-Q for the quarter ended September 30, 2001)
10.05	X		SCANA Performance Share Plan as amended and restated effective January 1, 1998 (Filed as Exhibit 10 (e) to Registration Statement No. 333-86803)

10.06	X		SCANA Long-Term Equity Compensation Plan dated January 2000 filed as Exhibit 4.04 to Registration Statement No. 333-37398)
10.07	X		Description of SCANA Whole Life Option (Filed as Exhibit 10-F to Form 10-K for the year ended December 31, 1991, under cover of Form SE, File No. 1-8809)
10.08	X		Description of SCANA Corporation Executive Annual Incentive Plan (Filed as Exhibit 10-G to Form 10-K for the year ended December 31, 1991, under cover of Form SE, File No. 1-8809)
10.09	X		SCANA Corporation Director Compensation and Deferral Plan effective January 1, 2001 (Filed as Exhibit 10.05 to Registration Statement No. 333-49960)
10.10		Х	Operating Agreement of Pine Needle LNG Company, LLC dated August 5, 1995 (Filed as Exhibit 10.01 to Registration Statement No. 333-45206 and incorporated by reference herein)
10.11		Х	Amendment to Operating Agreement of Pine Needle LNG Company, LLC dated October 1, 1995 (Filed as Exhibit 10.02 to Registration Statement No. 333-45206 and incorporated by reference herein)
10.12		X	Amended Operating Agreement of Cardinal Extension Company LLC dated December 19, 1996 (Filed as Exhibit 10.03 to Registratio Statement No. 333-45206 and incorporated by reference herein)

Exhibit No. 10.13	SCANA	Applica Form 10 SCE&G	-K of	Description Amended Construction, Operation and Maintenance Agreement by and between Cardinal Operating Company and Cardinal Extension Company, (Filed as Exhibit 10.04 to Registration Sttement No. 333-45206 and incorporated by reference herein)
10.14			X	Form of Severance Agreement between PSNC and its Executive Officers (Filed as Exhibit 10.05 to Registration Statement No. 333-45206 and incorporated by reference herein)
10.15			X	Service Agreement between PSNC and SCANA Services, Inc., effective April 1, 2000

				(Filed as Exhibit 10.06 to Registration Statement No. 333-45206 and incorporated by reference herein)
10.16		X		Service Agreement between SCE&G and SCANA Services, Inc., effective April 1, 2001 (Filed as Exhibit 10.15 to Form 10-Q for the quarter ended September 30, 2001)
12.01	X	X	X	Statement Re Computation of Ratios (Filed as Exhibit 12.01 to Form 10-K for the year ended December 21, 2001 and incorporated by reference herein)
23.01	Х			Consents of Experts and Counsel (Independent Auditors' Consent) (Filed herewith)
23.02		X		Consents of Experts and Counsel (Independent Auditors' Consent) (Filed as Exhibit 23.02 to Form 10-K for the year ended December 31, 2001 and incorporated by reference herein)
23.03			X	Consents of Experts and Counsel (Independent Auditors' Consent) (Filed as Exhibit 23.03 to Form 10-K for the year ended December 31, 2001 and incorporated by reference herein)
23.04			Х	Consents of Experts and Counsel (Consent of Independent Public Accountants) (Filed as Exhibit 23.04 to Form 10-K for the year ended December 31, 2001 and incorporated by reference herein)
24.01	Х	X	X	Power of Attorney (Filed as Exhibit 24.01 to Form 10-K for the year ended December 31, 2001 and incorporated by reference herein)
99.01			X	Representation by Independent Public Accountants (Filed as Exhibit 99.01 to Form 10-K for the year ended December 31, 2001 and incorporated by reference herein)

EXHIBIT 23.01

#### SCANA CORPORATION

INDEPENDENT AUDITORS' CONSENT

We consent to the incorporation by reference in Post-Effective Amendment No. 1 to Registration Statement No. 33-49333 on Form S-8, Registration

Statements No. 333-18973, 333-37398 and 333-87281 on Forms S-8 and Registration Statements No. 333-86803, 333-49960 and 333-68266 on Forms S-3 of our report dated March 15, 2002 appearing in this Annual Report on Form 10-K/A of SCANA Corporation Stock Purchase-Savings Plan for the year ended December 31, 2001.

s/Deloitte & Touche LLP DELOITTE & TOUCHE LLP Columbia, South Carolina April 26, 2002