

MIDSOUTH BANCORP INC  
Form 8-K  
April 28, 2015  
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of  
Report  
(Date  
of April 28, 2015  
earliest  
event  
reported)

MidSouth Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Louisiana 72-1020809

(State

or

Commission (I.R.S. Employer  
Identification No.)

of  
incorporation)

102 Versailles  
Boulevard,  
Lafayette, 70501  
Louisiana

(Address of  
principal  
executive (Zip Code)  
offices)

Registrant's telephone number, including area code 337-237-8343

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 28, 2015, MidSouth Bancorp, Inc. (the "Company") issued a press release regarding the Company's earnings for the quarter ended March 31, 2015. The Company's earnings release, including financial highlights, is attached as Exhibit 99.1.

The preceding information (including Exhibit 99.1) is being furnished pursuant to Item 2.02 of this Form 8-K. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 8.01. OTHER EVENTS

On April 28, 2015, the Board of MidSouth Bancorp, Inc. announced a cash dividend was declared in the amount of nine cents (\$.09) per share to be paid on its common stock on July 1, 2015 to shareholders of record as of the close of business on June 15, 2015. The Board also announced a quarterly cash dividend of 1.00% per preferred share on its 4.00% Non-Cumulative Perpetual Convertible Preferred Stock, Series C was declared payable on July 15, 2015 to shareholders of record as of the close of business on July 1, 2015.

Supplemental information on first quarter 2015 results can be found on the Investor Relations tab of the Company's website at [www.midsouthbank.com](http://www.midsouthbank.com). A copy of the slides is included under the Investor Relations tab are filed herewith as Exhibit 99.2.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 Press Release dated April 28, 2015.

99.2 Supplemental Materials for 1<sup>st</sup> Quarter 2015 – Slide Deck

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MIDSOUTH  
BANCORP,  
INC.

Registrant

By: /s/ James R. McLemore

James R. McLemore  
Chief Financial Officer

Date: April 28, 2015