

AT&T INC.
Form 8-K
November 06, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) November 6, 2009

AT&T INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|------------------------------------------------------|-----------------------------|--------------------------------------|
| Delaware | 1-8610 | 43-1301883 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---------------------------------------------|---------------|
| 208 S. Akard St., Dallas, Texas | 75202 |
| (Address of Principal Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (210) 821-4105

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On November 6, 2009, AT&T Inc. ("AT&T") announced the completion of the acquisition of Centennial Communications Corp. ("Centennial"), a regional provider of wireless and wired communications services. Centennial shareholders received approximately \$945 million in cash in exchange for their shares. AT&T has called for redemption all of Centennial's outstanding long-term debt with principal amount of approximately \$1.4 billion and has terminated Centennial's existing credit facility of approximately \$500 million.

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T INC.

Date: November 6, 2009 By: /s/ John J. Stephens
John J. Stephens
Senior Vice President and Controller