

EVERSOURCE ENERGY
Form 8-K
February 20, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 20, 2019 (February 20, 2019)**

| <u>Commission</u> | <u>Registrant; State of Incorporation</u> | <u>I.R.S. Employer</u> |
|--------------------|---|---------------------------|
| <u>File Number</u> | <u>Address: and Telephone Number</u> | <u>Identification No.</u> |
| 1-5324 | EVERSOURCE ENERGY (a Massachusetts voluntary association) 300 Cadwell Drive Springfield, Massachusetts 01104 Telephone: (800) 286-5000 | 04-2147929 |
| 0-00404 | THE CONNECTICUT LIGHT AND POWER COMPANY (a Connecticut corporation) 107 Selden Street Berlin, Connecticut 06037-1616 Telephone: (800) 286-5000 | 06-0303850 |
| 1-02301 | NSTAR ELECTRIC COMPANY (a Massachusetts corporation) | 04-1278810 |

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800 Boylston Street

Boston, Massachusetts 02199

Telephone: (800) 286-5000

1-6392

PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE

02-0181050

(a New Hampshire corporation)

Energy Park

780 North Commercial Street

Manchester, New Hampshire 03101-1134

Telephone: (800) 286-5000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

..

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

..

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

..

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

..

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

**Emerging growth
company**

| | |
|---|-----------------------|
| Eversource Energy | <input type="radio"/> |
| The Connecticut Light and Power Company | <input type="radio"/> |
| NSTAR Electric Company | <input type="radio"/> |
| Public Service Company of New Hampshire | <input type="radio"/> |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

| | |
|---|-----------------------|
| Eversource Energy | <input type="radio"/> |
| The Connecticut Light and Power Company | <input type="radio"/> |
| NSTAR Electric Company | <input type="radio"/> |
| Public Service Company of New Hampshire | <input type="radio"/> |

Section 2

Financial Information

Item 2.02

Results of Operations and Financial Conditions.

On February 20, 2019, Eversource Energy issued a news release announcing its unaudited results of operations for the three and twelve month periods ended December 31, 2018, and related financial information for certain of its subsidiaries as of and for the same periods. A copy of the news release and related unaudited financial reports are attached as Exhibits 99.1 and 99.2, and are incorporated herein by reference thereto.

The information contained in this Item 2.02, including Exhibits 99.1 and 99.2, shall not be deemed filed with the Securities and Exchange Commission (SEC) nor incorporated by reference in any registration statement filed by Eversource Energy or any subsidiary thereof under the Securities Act of 1933, as amended (the Securities Act), unless specified otherwise.

Section 7

Regulation FD

Item 7.01

Regulation FD Disclosure.

On February 21, 2019, Eversource Energy will webcast a conference call with financial analysts during which senior management will discuss the company's financial performance through the fourth quarter of 2018. The webcast will be accessible from the Investors section of the Eversource Energy website at www.eversource.com. Attached as Exhibit 99.3 and incorporated herein by reference are the slides to be discussed by Eversource Energy during the conference call.

The information contained in this Item 7.01, including Exhibit 99.3, shall not be deemed filed with the SEC nor incorporated by reference into any registration statement filed by Eversource Energy or any subsidiary thereof under the Securities Act, unless specified otherwise.

Section 9

Financial Statements and Exhibits

Item 9.01

Financial Statements and Exhibits.

Exhibit

| <u>Number</u> | <u>Description</u> |
|---------------|--|
| 99.1 | <u>News Release of Eversource Energy dated February 20, 2019.</u> |
| 99.2 | <u>Unaudited Consolidated Balance Sheets as of December 31, 2018 and 2017; unaudited Consolidated Statements of Income for the years ended December 31, 2018, 2017 and 2016; unaudited Consolidated Statements of Income for the three months ended December 31, 2018 and 2017 and unaudited Consolidated Statements of Cash Flows for the years ended December 31, 2018, 2017 and 2016.</u> |
| 99.3 | <u>February 21, 2019 presentation slides.</u> |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

EVSOURCE ENERGY

THE CONNECTICUT LIGHT AND POWER COMPANY

NSTAR ELECTRIC COMPANY

PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE

(Registrants)

February 20, 2019

By: /s/ JAY S. BUTH

Jay S. Buth

Vice President, Controller

and Chief Accounting Officer

EXHIBIT INDEX

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