

Edgar Filing: NORTHEAST UTILITIES SYSTEM - Form U-1/A

NORTHEAST UTILITIES SYSTEM  
Form U-1/A  
November 18, 2002

File No. 70-10051

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

AMENDMENT NO. 2  
TO  
FORM U-1

APPLICATION/DECLARATION

Under

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

NORTHEAST UTILITIES  
107 Selden Street  
Berlin, CT 01037

(Name of companies filing this statement and address  
of principal executive offices)

NORTHEAST UTILITIES  
(Name of top registered holding company)

Gregory Butler, Esq.  
Vice President, Secretary and General Counsel  
Northeast Utilities Service Company  
P.O. Box 270  
Hartford, Connecticut 06141-0270  
(Name of address of agent for service)

The Commission is requested to mail signed copies of all  
orders, notices and communications to:

David R. McHale	Jeffrey C. Miller
Vice President and Treasurer	Assistant General Counsel
Northeast Utilities Service	Northeast Utilities
Service Company	Service Company
107 Selden Street	107 Selden Street
Berlin, CT 06037	Berlin, CT 06037

The Application/Declaration in this File, as heretofore  
amended, is hereby further amended and restated to read as  
follows:

"ITEM 1. Description of Proposed Transaction

1. Northeast Utilities ("NU") is a public utility holding  
company registered under the Public Utility Holding Company  
Act of 1935, as amended (the "Act"). NU files this  
Application/Declaration under the Act to seek authorization  
concerning long-term debt issuances at the NU level.  
Specifically, NU is requesting authorization through the  
period ending June 30, 2005 (the "Authorization Period"):

(i) to issue from time to time unsecured long-term

Edgar Filing: NORTHEAST UTILITIES SYSTEM - Form U-1/A

debt securities ("Long-term Debt") in an aggregate amount at any time outstanding not to exceed \$600 million;