

NATIONAL FUEL GAS CO
Form U5S/A
January 24, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

Amendment No. 1

FORM U5S/A ANNUAL REPORT

For the Fiscal Year Ended September 30, 2000

Filed Pursuant to the

Public Utility Holding Company Act of 1935

by

National Fuel Gas Company

10 Lafayette Square, Buffalo, N.Y. 14203

EXHIBITS

- A. * (1) Annual Report on Form 10-K for fiscal year ended September 30, 2000 filed December 15, 2000 (File No. 1-3880).
- (2) National Fuel Gas Company 2000 Annual Report to Shareholders (paper copy submitted under cover of Form SE).
- * (3) National Fuel Gas Company Proxy Statement, dated and filed January 29, 2001 (File No. 1-03880).
- B. Articles of Incorporation, By-Laws and Partnership Agreements.
 - (1) National Fuel Gas Company
 - *i Restated Certificate of Incorporation of National Fuel Gas Company, dated September 21, 1998 (Exhibit 3.1, Form 10-K for fiscal year ended September 30, 1998 in File No. 1-3880).
 - ii National Fuel Gas Company By-Laws as amended on June 15, 2000. Designated as Exhibit EX-99-1 for EDGAR purposes.
 - (2) National Fuel Gas Distribution Corporation

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- *i By-Laws, as amended March 11, 1998. (Exhibit (2)i, designated as Exhibit EX-99-1 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1999.)
- *ii Restated Certificate of Incorporation of National Fuel Gas Distribution Corporation, dated May 9, 1988 (Exhibit B-1 in File No. 70-7478).

(3) National Fuel Gas Supply Corporation

- *i By-Laws, as amended (Exhibit (3)i, Form U5S for fiscal year ended September 30, 1989).
- *ii Articles of Incorporation of United Natural Gas Company, dated February 1, 1886 (Exhibit (3)ii, Form U5S for fiscal year ended September 30, 1984).
- *iii Certificate of Merger and Consolidation dated January 2, 1951 (Exhibit (3)iii, Form U5S for fiscal year ended September 30, 1984).
- *iv Joint Agreement and Plan of Merger, dated June 18, 1974 (Exhibit (3)iv, Form U5S for fiscal year ended September 30, 1987).
- *v Certificate of Merger and Plan of Merger of Penn-York Energy Corporation and National Fuel Gas Supply Corporation dated April 1, 1994 (Exhibit (3)v, designated as Exhibit EX-99-3 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1994).

* Incorporated herein by reference as indicated.

EXHIBITS (Continued)

(4) Leidy Hub, Inc. (Formerly Enerop Corporation)

- *i By-Laws (Exhibit A-15, File No. 70-7478).
- *ii Restated Certificate of Incorporation of Enerop Corporation dated October 15, 1993. (Exhibit (4)ii, designated as Exhibit Ex-99-2 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1999).
- *iii Action by Board of Directors to amend the By-Laws dated October 10, 1993 (Exhibit (4)iii, designated as Exhibit EX-3 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1993).

(5) Seneca Resources Corporation

- *i By-Laws, as amended (Exhibit (5)i, Form U5S for fiscal year ended September 30, 1989).
- *ii Articles of Incorporation of Mars Natural Gas Company dated March 29, 1913 (Exhibit (5)ii, Form U5S for fiscal year ended September 30, 1984).
- *iii Secretary s Certificate dated January 4, 1918 (Exhibit (5)iii, Form U5S for fiscal year ended

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September 30, 1984).

- *iv Articles of Amendment, dated March 30, 1955 (Exhibit (5)iv, Form U5S for fiscal year ended September 30, 1984).
- *v Certificate of Amendment changing name of the Mars Company to Seneca Resources Corporation, January 29, 1976 (Exhibit (5)v, Form U5S for fiscal year ended September 30, 1984).
- *vi Certificate of Merger and Plan of Merger of Seneca Resources Corporation and Empire Exploration, Inc. dated April 29, 1994 (Exhibit (5)vi, designated as Exhibit EX-99-2 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1994).
- *vii Articles of Merger and Plan of Merger of HarCor Energy, Inc. with and into Seneca Resources Corporation, filed August 31, 1999. (Exhibit (5)vii, designated as Exhibit EX-99-3 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1999.)
- *viii Certificate of Ownership and Merger merging HarCor Energy, Inc. into Seneca Resources Corporation filed August 31, 1999. (Exhibit (5)viii, designated as Exhibit EX-99-4 for EDGAR purposes, Form U5S for fiscal year ended September 30, 1999.)

* Incorporated herein by reference as indicated.

SIGNATURE

The undersigned System company has duly caused this annual report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

NATIONAL FUEL GAS COMPANY

By: /s/ Joseph P. Pawlowski
Joseph P. Pawlowski, Treasurer
and Principal Accounting Officer

Date: January 24, 2002

EXHIBIT INDEX

EX-99-15 Horizon Power, Inc. Audited Financial Statements for the Fiscal Year Ended September 30, 2000