

MARSH & MCLENNAN COMPANIES, INC.
Form 8-K
October 08, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported)

October 8, 2009

Marsh & McLennan Companies, Inc.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

1-5998
(Commission File Number)

36-2668272
(IRS Employer
Identification No.)

1166 Avenue of the Americas, New York, NY

10036

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code

(212) 345-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

The following documents are filed with reference to the Registration Statement (No. 333-155571) on Form S-4 (the Registration Statement), filed by Marsh & McLennan Companies, Inc. with the Securities and Exchange Commission on November 21, 2008, as amended on December 5, 2008. Such documents are filed in connection with the issuance of shares under the Registration Statement pursuant to a Share Purchase Agreement dated as of October 3, 2009.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

5.1 Opinion of the Deputy General Counsel of Marsh & McLennan Companies, Inc.

23.1 Consent of the Deputy General Counsel of Marsh & McLennan Companies, Inc. (contained in Exhibit 5.1).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MARSH & McLENNAN COMPANIES, INC.

By: /s/ Luciana Fato

Corporate Secretary

Name: Luciana Fato
Title: Deputy General Counsel &

Date: October 8, 2009

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Exhibit</u>
5.1	Opinion of the Deputy General Counsel of Marsh & McLennan Companies, Inc.
23.1	Consent of the Deputy General Counsel of Marsh & McLennan Companies, Inc. (contained in Exhibit 5.1).