

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP

Form FWP

February 15, 2012

[Filed Under Rule 433, Registration Statement No. 333-178262](#)

[Pricing Supplement No. 392 Dated February 13, 2012](#)

[\(To: Prospectus Dated December 1, 2011 , as supplemented by Prospectus Supplement Dated December 1, 2011\)](#)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966TER9	100.000%	1.650%	Fixed	3.250%	SEMI-ANNUAL	02/15/2021	08/15/2012	\$15.44	Yes	Senior Unsecured Notes

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966TES7	100.000%	2.500%	Fixed	4.050%	SEMI-ANNUAL	02/15/2027	08/15/2012	\$19.24	Yes	Senior Unsecured Notes

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966TET5	100.000%	3.000%	Fixed	4.350%	SEMI-ANNUAL	02/15/2032	08/15/2012	\$20.66	Yes	Senior Unsecured Notes

Redemption Information: **Non-Callable**

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

General Electric Capital Corporation	Offering Dates: Monday, February 13, 2012 through Tuesday, February 21, 2012 Trade Date: Tuesday, February 21, 2012 @ 12:00 PM ET Settlement Date: Friday, February 24, 2012 Minimum Denomination/Increments:\$1,000.00/\$1,000.00	General Electric Capital Corporation GE Capital® InterNotes® Prospectus Supplement Dated December 1, 2011 to Prospectus Dated December 1, 2011
--------------------------------------	---	---

Initial trades settle flat and clear SDFS: DTC Book Entry only
DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: BofA Merrill Lynch, Incapital, LLC, Citigroup, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.

** GE CAPITAL is the registered trademark of General Electric Capital Corporation.*

*InterNotes® is a registered trademark of Incapital Holdings, LLC.
All rights reserved.*