

Bergdorf Graphics, Inc.  
Form 424B3  
October 18, 2006

**PROSPECTUS SUPPLEMENT**  
(To Prospectus dated June 5, 2006)

**Filed Pursuant to Rule 424(b)(3)**  
**Registration No. 333-133184**

## **The Neiman Marcus Group, Inc.**

9%<sup>93</sup>/<sub>4</sub>% Senior Notes due 2015  
10<sup>3</sup>/<sub>8</sub>% Senior Subordinated Notes due 2015

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### **Recent Developments**

We have attached to this prospectus supplement the Current Report on Form 8-K of Neiman Marcus, Inc. dated October 17, 2006. The attached information updates and supplements The Neiman Marcus Group, Inc.'s Prospectus dated June 5, 2006.

**You should carefully consider the risk factors beginning on page 19 of the Prospectus before investing.**

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Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

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This prospectus will be used by Credit Suisse Securities (USA) LLC in connection with offers and sales in market-making transactions at certain negotiated prices related to prevailing market prices. Credit Suisse Securities (USA) LLC has advised us that it is currently making a market in the securities; however, it is not obligated to do so and may stop at any time. Credit Suisse Securities (USA) LLC may act as principal or agent in any such transaction. We will not receive the proceeds of the sale of the securities but will bear the expenses of registration. See "Plan of Distribution" in the Prospectus.

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Credit Suisse

October 17, 2006

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report

**October 17, 2006**

Date of Earliest Event Reported

**October 12, 2006**

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**NEIMAN MARCUS, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**333-133184-12**

(Commission File  
Number)

**20-3509435**

(IRS Employer  
Identification Number)

**1618 Main Street**

**Dallas, Texas**

(Address of principal executive offices)

**75201**

(Zip Code)

Registrant's telephone number, including area code

**(214) 741-6911**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

**ITEM 8.01. OTHER EVENTS**

On October 12, 2006, The Neiman Marcus Group, Inc. ( NMG ), the registrant s wholly-owned subsidiary, entered into an amendment to its senior secured term loan credit facility agreement decreasing the interest rates applicable to borrowings under that facility. A copy of that amendment is attached hereto as Exhibit 99.1.

Borrowings under NMG s senior secured term loan credit facility bear interest at a rate per annum equal to, at NMG s option, either (a) a base rate determined by reference to the higher of (1) the prime rate of Credit Suisse and (2) the federal funds effective rate plus 1/2 of 1% or (b) a LIBOR rate, subject to certain adjustments, in each case plus an applicable margin.

Under the facility s amended terms, (a) the applicable margin with respect to base rate borrowings (which was previously 1.50%) on a given date will be 1.00% or 1.25%, depending upon NMG s Consolidated Leverage Ratio (as defined in the senior secured term loan credit facility agreement) on such date, and (b) the applicable margin with respect to LIBOR borrowings (which was previously 2.50%) on a given date will be 2.00% or 2.25%, also depending upon NMG s Consolidated Leverage Ratio on such date.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

(d) Exhibits

- 99.1 Amendment No. 3 dated as of October 12, 2006 to the Credit Agreement dated as of October 6, 2005, as amended, among NMG, Neiman Marcus, Inc. (formerly known as Newton Acquisition, Inc.), each subsidiary of NMG from time to time party thereto, the lenders thereunder, and Credit Suisse, as administrative agent and collateral agent for the lenders.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

NEIMAN MARCUS, INC.

Date: October 17, 2006

By: /s/ James E. Skinner  
James E. Skinner  
Senior Vice President

AMENDMENT NO. 3 dated as of October 12, 2006 (this *Amendment* ), to the Credit Agreement dated as of October 6, 2005 (the *Credit Agreement* ), among THE NEIMAN MARCUS GROUP, INC., a Delaware corporation (the *Borrower* ), NEIMAN MARCUS, INC. (formerly known as Newton Acquisition, Inc.), a Delaware corporation ( *Holdings* ), each subsidiary of the Borrower from time to time party thereto, the Lenders (as defined in Article I of the Credit Agreement), and CREDIT SUISSE, as administrative agent (in such capacity, the *Administrative Agent* ) and as collateral agent for the Lenders.

- A. Pursuant to the Credit Agreement, the Lenders have made loans to the Borrower.
- B. The Borrower and the Lenders have agreed to amend the Credit Agreement as set forth herein.
- C. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Credit Agreement.

Accordingly, in consideration of the mutual agreements herein contained and other good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, the parties hereto agree as follows:

**SECTION 1. *Amendment.*** The definition of **Applicable Rate** set forth in Section 1.01 of the Credit Agreement is hereby amended and restated in its entirety as follows:

**Applicable Rate** means, for any day, with respect to any ABR Loan or LIBOR Rate Loan, the applicable rate per annum set forth below under the caption **ABR Spread** or **LIBOR Rate Spread** , as the case may be, based upon the Consolidated Leverage Ratio as of the relevant date of determination:

Consolidated Leverage Ratio	ABR Spread	LIBOR Rate Spread
<i>Category 1</i>		
Greater than or equal to 4.50 to 1.00	1.25	% 2.25 %
<i>Category 2</i>		
Less than 4.50 to 1.00	1.00	% 2.00 %

Each change in the Applicable Rate resulting from a change in the Consolidated Leverage Ratio shall be effective with respect to all Loans outstanding on and after the date of delivery to the Agent of the financial statements and certificate required by Section 5.01(a) or (b) and Section 5.01(c), respectively, indicating such change until the date immediately preceding the next date of delivery of such financial statements and certificate indicating another such change. In addition, (a) at any time during which the Borrower has failed to deliver the financial statements and certificate required by Section 5.01(a) or (b) and Section 5.01(c), respectively, or (b) at any time after the occurrence and during the continuance of an Event of Default under clause (f) or (g) of Article VII, the Consolidated Leverage Ratio shall be deemed to be in Category 1 for purposes of determining the Applicable Rate.

**SECTION 2. *Effectiveness.*** This Amendment shall become effective as of the date set forth above on the date on which (a) the Administrative Agent shall have received counterparts of this Amendment that, when taken together, bear the signatures of the Borrower and each Lender (after giving effect to any prior or concurrent assignment, whether pursuant to the mandatory assignment provisions set forth in Section 9.02(e) of the Credit Agreement or otherwise) and (b) the Administrative Agent and its Affiliates shall have received all fees required to be paid by the Borrower in connection with the Amendment, and reimbursement from the Borrower of all expenses related thereto for which invoices have been presented (including the reasonable documented fees and expenses of legal counsel).

**SECTION 3. *Counterparts.*** This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same contract. Delivery of an executed counterpart of a signature page of this Amendment by facsimile transmission shall be as effective as delivery of a manually executed counterpart hereof.

**SECTION 4. *Applicable Law.*** THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

**SECTION 5. *Headings.*** The headings of this Amendment are for purposes of reference only and shall not limit or otherwise affect the meaning hereof.

[Remainder of this page intentionally left blank]

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IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed by their duly authorized officers, all as of the date and year first above written.

THE NEIMAN MARCUS GROUP, INC.,

by */s/ Stacie Shirley*  
Name: Stacie Shirley  
Title: Vice President, Finance & Treasurer

CREDIT SUISSE, CAYMAN ISLANDS BRANCH, individually and as  
Administrative Agent,

By */s/ Robert Hetu*  
Name: Robert Hetu  
Title: Managing Director

By */s/ Cassandra Droogan*  
Name: Cassandra Droogan  
Title: Vice President

SIGNATURE PAGE TO  
AMENDMENT NO. 3 TO THE  
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CREDIT AGREEMENT

Name of Lender: Aberdeen Asset Management

by

/s/ J. Christopher Gagnier  
Name: J. Christopher Gagnier  
Title: SR Portfolio Manager

Name of Lender: GOF Loan Funding LLC

by

/s/  
Name:  
Title:

Name of Lender: Stichting Pensioenfonds ABP

By: ABP Investments US, Inc., its agent

by

/s/ Paul  
Spijkers  
Name: Paul Spijkers  
Title: President / CEO

by

/s/ Arnold Shapiro  
Name: Arnold Shapiro  
Title: Managing Director / CIO

Name of Lender:

ACA CLO 2005-1, Limited

by

/s/ Vincent Ingato  
Name: Vincent Ingato  
Title: Managing Director

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Name of Lender: ACA CLO 2006-1, Limited

by /s/ Vincent Ingato  
Name: Vincent Ingato  
Title: Managing Director

Name of Lender: Galaxy CLO 2003-1, Ltd.  
By: AIG Global Investment Corp., Inc.  
Its Collateral Manager

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

Name of Lender: Galaxy III CLO, Ltd.  
By: AIG Global Investment Corp.  
Its Collateral Manager

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

Name of Lender: Galaxy IV CLO, Ltd.  
By: AIG Global Investment Corp.  
Its Collateral Manager

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director



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Name of Lender: Galaxy V CLO, Ltd.  
By: AIG Global Investment Corp.  
Its Collateral Manager

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

Name of Lender: Galaxy VI CLO, Ltd.  
By: AIG Global Investment Corp.  
Its Collateral Manager

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

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Name of Lender: Galaxy VII CLO, Ltd.  
By: AIG Global Investment Corp.  
Its Collateral Manager

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

Name of Lender: KZH Soleil-2 LLC

by /s/ Virginia Conway  
Name: Virginia Conway  
Title: Authorized Signatory

Name of Lender: Saturn Trust  
By: AIG Global Investment Corp., Inc.  
Its Investment Advisor

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

Name of Lender: SunAmerica Senior Floating Rate Fund,  
By: AIG Global Investment Corp.  
Investment Sub-Adviser

by /s/ Steven S. Oh  
Name: Steven S. Oh  
Title: Managing Director

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Name of Lender: The Airlie Group

by /s/ Steve Ezzy  
Name: Steve Ezzy  
Title: PM

Airlie CLO 2006-I  
Airlie CLO 2006-II

Name of Lender: Landmark VI CDO, Limited  
By: Aladdin Capital Management, LLC,  
as Manager

by /s/ John T. D Angelo  
Name: John T. D Angelo  
Title: Authorized Signatory

Name of Lender: Alcentra Warehouse, Ltd.

by /s/ Amy Adler  
Name: Amy Adler  
Title: Associate

Name of Lender: Pacifica CDO II, Ltd.

by /s/ Amy Adler  
Name: Amy Adler  
Title: Associate

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Name of Lender: Pacifica CDO III, Ltd.

by /s/ Amy Adler  
Name: Amy Adler  
Title: Associate

Name of Lender: Pacifica CDO IV, Ltd.

by /s/ Amy Adler  
Name: Amy Adler  
Title: Associate

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Name of Lender: Pacifica CDO V, Ltd.

by /s/ Amy Adler

Name: Amy Adler  
Title: Associate

Name of Lender: AllianceBernstein Global  
Strategic Income Trust  
By: AllianceBernstein L.P.,  
as Investment Advisor

by /s/ Michael E. Sohr  
Name: Michael E. Sohr  
Title: Senior Vice President

Name of Lender: New Alliance Global, CDO  
By: AllianceBernstein L.P.,  
as Investment Advisor

by /s/ Michael E. Sohr  
Name: Michael E. Sohr  
Title: Senior Vice President

Name of Lender: Oregon State Treasury  
By: AllianceBernstein L.P.,  
as Investment Advisor

by /s/ Michael E. Sohr  
Name: Michael E. Sohr  
Title: Senior Vice President

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Name of Lender: AIMCO CLO, Series 2005-A

by /s/ Chris Goergen  
Name: Chris Goergen  
Title: Authorized Signatory

by /s/ Charles D. Mires  
Name: Charles D. Mires  
Title: Authorized Signatory

Name of Lender: AIMCO CLO, Series 2006-A

by /s/ Chris Goergen  
Name: Chris Goergen  
Title: Authorized Signatory

by /s/ Charles D. Mires  
Name: Charles D. Mires  
Title: Authorized Signatory

Name of Lender: Allstate Life Insurance Company

by /s/ Chris Goergen  
Name: Chris Goergen  
Title: Authorized Signatory

by /s/ Charles D. Mires  
Name: Charles D. Mires  
Title: Authorized Signatory

Name of Lender: AMMC CLO III, LIMITED  
By: American Money Management Corp.,  
as Collateral Manager

by /s/ Chester M. Eng  
Name: Chester M. Eng  
Title: Senior Vice President

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Name of Lender: AMMC CLO IV, LIMITED  
By: American Money Management Corp.,  
as Collateral Manager

by /s/ Chester M. Eng  
Name: Chester M. Eng  
Title: Senior Vice President

Name of Lender: AMMC CLO V, LIMITED  
By: American Money Management Corp.,  
as Collateral Manager

by /s/ Chester M. Eng  
Name: Chester M. Eng  
Title: Senior Vice President

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Name of Lender: AMMC CLO VI, LIMITED  
By: American Money Management Corp.,  
as Collateral Manager

by /s/ Chester M. Eng  
Name: Chester M. Eng  
Title: Senior Vice President

Name of Lender: AGALPHA CREDIT  
Master Ltd.

by /s/ Fred Berger  
Name: Fred Berger  
Title: Authorized Signatory

Name of Lender: Azure Funding

by /s/ Greg Myers  
Name: Greg Myers  
Title: Assistant Vice President

by /s/ Andrew Valco  
Name: Andrew Valco  
Title: Trust Officer

Name of Lender: Millcreek CBNA Loan Funding LLC

by /s/ Fareen Jivraj  
Name: Fareen Jivraj  
Title: Attorney-In-Kind



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ARES ENHANCED LOAN INVESTMENT STRATEGY II, LTD.

By: Ares Enhanced Loan Management II, L.P.,  
Investment Manager

By: Ares Enhanced Loan GP II, LLC  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

ARES ENHANCED LOAN INVESTMENT STRATEGY, LTD.

By: Ares Enhanced Loan Management II, L.P.,  
Investment Manager

By: Ares Enhanced Loan GP, LLC  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

Ares IIR CLO Ltd.

By: Ares CLO Management IIR L.P.,  
Investment Manager

By: Ares CLO GP IIR, LLC  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

Ares VII CLO Ltd.

By: Ares CLO Management IX, L.P.,  
Investment Manager

By: Ares CLO GP IX, LLC  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President



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Ares VII CLO Ltd.

By: Ares CLO Management VII, L.P.,  
Investment Manager

By: Ares CLO GP VII, LLC,  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

Ares VIII CLO Ltd.

By: Ares CLO Management VIII, L.P.,  
Investment Manager

By: Ares CLO GP VIII, LLC,  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

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Ares VIR CLO Ltd.

By: Ares CLO Management VIR, L.P.,  
Investment Manager

By: Ares CLO GP VIII, LLC,  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

Ares VR CLO Ltd.

By: Ares CLO Management VR, L.P.,  
Investment Manager

By: Ares CLO GP VR, LLC,  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

Ares X CLO Ltd.

By: Ares CLO Management X, L.P.,  
Investment Manager

By: Ares CLO GP X, LLC  
Its General Partner

by /s/ Seth Brufsky  
Name: Seth Brufsky  
Title: Vice President

Name of Lender: AVENUE CLO II, LIMITED

by /s/ Richard D Addario  
Name: Richard D Addario  
Title: Senior Portfolio Manager

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Name of Lender: AVENUE CLO III, LIMITED

by /s/ Richard D Addario  
Name: Richard D Addario  
Title: Senior Portfolio Manager

Name of Lender: Canadian Imperial Bank of Commerce

by /s/ John O Dowd  
Name: John O Dowd  
Title: Authorized Signatory

Name of Lender: Sankaty Advisors, LLC as Collateral  
Manager for AVERY POINT CLO.  
LTD., as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: Sankaty Advisors, LLC as Collateral  
Manager for Castle Hill I  
INGOTS, LTD., as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

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Name of Lender: Sankaty Advisors, LLC as Collateral  
Manager for Castle Hill II  
INGOTS, Ltd., as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: Sankaty Advisors, LLC as Collateral  
Manager for Castle Hill III CLO,  
Limited, as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

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Name of Lender: Chatham Light II CLO, Limited, by  
Sankatay Advisors LLC, as Collateral  
Manager

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: HARBOUR TOWN FUNDING LLC

by /s/ L. Murchison Taylor  
Name: L. Murchinson Taylor  
Title: Vice President

Name of Lender: Katonah III, Ltd. by Sankaty Advisors  
LLC as Sub-Advisors

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: Katonah IV, Ltd. by Sankaty Advisors  
LLC as Sub-Advisors

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

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Name of Lender: Sankaty Advisors LLC as Collateral  
Manager for Loan Funding XI LLC,  
As Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral  
Manager for Race Point CLO, Limited,  
as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral  
Manager for Race Point II CLO, Limited,  
as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral  
Manager for Race Point III CLO,  
Limited, as Term Lender

by /s/ Jeffrey Hawkins  
Name: Jeffrey Hawkins  
Title: Executive Vice President



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Name of Lender: BALLANTYNE FUNDING LLC

by /s/ L. Murchison Taylor  
Name: L. Murchison Taylor  
Title: Vice President

Name of Lender: Bank of America, N.A.

by /s/ Coleigh McKay  
Name: Coleigh McKay  
Title: Vice President

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Name of Lender: The Bank of New York

by /s/ Erin Morrissey  
Name: Erin Morrissey  
Title: Assistant Vice President

Name of Lender: US Bank Loan Fund (M) (Master Trust)

by /s/ Thomas Frangione  
Name: Thomas Frangione  
Title: AVP

Name of Lender: BEARSTEARNS INVESTMENT  
PRODUCTS INC.

by /s/ John  
McDermott  
Name: John McDermott  
Title: Vice President

Name of Lender: BLACK DIAMOND CLO 2005-1 LTD.  
By: Black Diamond Capital Management, L.L.C. as its Collateral Manager

by /s/  
Name:  
Title:

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Name of Lender: BLACK DIAMOND CLO 2005-2 LTD.  
By: Black Diamond Capital Management, L.L.C. as its Collateral  
Manager

by /s/  
Name:  
Title:

Name of Lender: Grand Central Asset Trust, BDC Series

by /s/ Mikus N. Kins  
Name: Mikus N. Kins  
Title: Attorney-in-fact

Name of Lender: MAGNETITE INVESTORS III L.L.C.  
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral  
Manager

By: /s/

Name of Lender: MAGNETITE IV CLO, LIMITED  
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral  
Manager

By: /s/

Name of Lender: MAGNETITE V CLO, LIMITED  
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral  
Manager

By: /s/

MASTER SENIOR FLOATING RATE TRUST

By: /s/

Name of Lender: Loan Portfolio  
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral  
Manager

By: /s/

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Name of Lender: Merrill Lynch Global Investment Series:  
Corporate Loan Income Portfolio  
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,  
As investment advisor

By: /s/

Name of Lender: Merrill Lynch Global Investment Series:  
Income Strategies Portfolio

By: BLACKROCK FINANCIAL MANAGEMENT, INC.,  
As investment advisor

By: /s/

Name of Lender: Longhorn CDO III, LTD.  
By: BLACKROCK FINANCIAL MANAGEMENT, INC., as  
Collateral Manager

By: /s/

Name of Lender: MAGNETITE ASSET INVESTORS L.L.C.  
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,  
its Collateral Manager

By: /s/

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Name of Lender: BlackRock Global Floating Rate Income Trust,

By: /s/

Name of Lender: BlackRock Limited Duration Income Trust,

By: /s/

Name of Lender: BlackRock Senior Income Series II

By: /s/

Name of Lender: BlackRock Senior Income Series III

By: /s/

Name of Lender: Floating Rate Income Strategies Fund, Inc.

By: /s/

Name of Lender: Floating Rate Income Strategies Fund II, Inc.

By: /s/

Name of Lender: Granite Finance Limited

By: /s/

Name of Lender: Essex Park CDO Ltd.,

By: Blackstone Debt Advisors L.P.  
As Collateral Manager

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

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Name of Lender: Hanover Square CLO Ltd.,  
By: Blackstone Debt Advisors L.P.  
As Collateral Manager

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

Name of Lender: Lafayette Square CDO Ltd.  
By: Blackstone Debt Advisors L.P.  
As Collateral Manager

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

Name of Lender: Loan Funding VI LLC,  
for itself or as agent for  
Corporate Loan Funding VI LLC

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

Name of Lender: Monument Park CDO Ltd.  
By: Blackstone Debt Advisors L.P.  
As Collateral Manager

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

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Name of Lender: Prospect Park CDO Ltd.  
By: Blackstone Debt Advisors L.P.  
As Collateral Manager

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

Name of Lender: Union Square CDO Ltd.  
By: Blackstone Debt Advisors L.P.  
As Collateral Manager

by /s/ Dean T. Criares  
Name: Dean T. Criares  
Title: Senior Managing Director

Name of Lender: Blue Mountain CLO II Ltd

by /s/ Kimberly Reina  
Name: Kimberly Reina  
Title: Associate

Name of Lender: Blue Mountain CLO Ltd

by /s/ Kimberly Reina  
Name: Kimberly Reina  
Title: Associate

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Name of Lender: RED FOX FUNDING LLC

by /s/ L. MURCHISON TAYLOR  
Name: L. MURCHISON TAYLOR  
Title: VICE PRESIDENT

Name of Lender: Callidus Debt Partners CLO Fund II,  
Ltd.

By: Its Collateral Manager,  
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT  
Name: PETER R. BENNITT  
Title: PRINCIPAL



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Name of Lender: Callidus Debt Partners CLO Fund III,  
Ltd.

By: Its Collateral Manager,  
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT  
Name: PETER R. BENNITT  
Title: PRINCIPAL

Name of Lender: Callidus Debt Partners CLO Fund IV,  
Ltd.

By: Its Collateral Manager,  
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT  
Name: PETER R. BENNITT  
Title: PRINCIPAL

Name of Lender: Callidus Debt Partners CLO Fund V, Ltd.  
By: Its Collateral Manager,  
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT  
Name: PETER R. BENNITT  
Title: PRINCIPAL

Name of Lender: MAPS CLO Fund I, LLC  
By: Its Collateral Manager,  
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT  
Name: PETER R. BENNITT  
Title: PRINCIPAL

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Name of Lender: Canyon Capital CDO 2002-1 Ltd.

by /s/ Patrick Dooley  
Name: Patrick Dooley  
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,  
a Delaware limited liability company,  
its Collateral Manager

Name of Lender: Canyon Capital CLO 2004-1 Ltd.

by /s/ Dominique Mielle  
Name: Dominique Mielle  
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,  
a Delaware limited liability company,  
its Collateral Manager

Name of Lender: Canyon Capital CLO 2006-1 Ltd.

by /s/ Dominique Mielle  
Name: Dominique Mielle  
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,  
a Delaware limited liability company,  
its Collateral Manager

CS Advisors CLO I Ltd.

By: CapitalSource Advisors LLC, as Portfolio Manager  
And attorney-in-fact

by /s/ DANIEL M. DUFFY  
Name: DANIEL M. DUFFY  
Title: Vice President

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Name of Lender: Carlyle High Yield Partners IV, Ltd.

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

Name of Lender: Carlyle High Yield Partners VI, Ltd.

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

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Name of Lender: Carlyle High Yield Partners VII, Ltd.

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

Name of Lender: Carlyle High Yield Partners VIII, Ltd.

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

Name of Lender: Carlyle High Yield Partners IX, Ltd.

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

Name of Lender: Carlyle Loan Investment, Ltd.

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

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Name of Lender: Carlyle Loan Opportunity Fund

by /s/ Linda Pace  
Name: Linda Pace  
Title: Managing Director

City Public Services of San Antonio Texas  
Employees Pension Trust

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake  
Name: Thomas W. Saake  
Title: Managing Director

DEL MAR CLO I, Ltd.

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Kirk Maurer  
Name: Kirk Maurer  
Title: Co-Director of Research

Enterprise High-Yield Bond Fund

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake  
Name: Thomas W. Saake  
Title: Managing Director

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EQ/Caywood-Scholl High-Yield Bond Portfolio

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake  
Name: Thomas W. Saake  
Title: Managing Director

HCA Master Retirement Trust

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake  
Name: Thomas W. Saake  
Title: Managing Director

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New Mexico State Investment Council  
By: Caywood-Scholl Capital Management, LLC  
as Collateral Manager

by /s/ Thomas W. Saake  
Name: Thomas W. Saake  
Title: Managing Director

Name of Lender: OLYMPIC CLO I, LTD

by /s/ John M. Casparian  
Name: John M. Casparian  
Title: Chief Operating Officer,  
(Manager)  
Centre Pacific, LLC

Name of Lender: SIERRA CLO II, LTD

by /s/ John M. Casparian  
Name: John M. Casparian  
Title: Chief Operating Officer,  
(Manager)  
Centre Pacific, LLC

Name of Lender: WB Loan Funding 4, LLC

by /s/ Diana M. Himes  
Name: Diana M. Himes  
Title: Associate

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Name of Lender: WHITNEY CLO I, LTD

by /s/ John M. Casparian  
Name: John M. Casparian  
Title: Chief Operating Officer,  
(Manager)  
Centre Pacific, LLC

Name of Lender: Watch Tower CLO I PLC  
By: Citadel Limited Group,  
Collateral Manager  
By: Citadel Investment Partnership, L.L.C.  
its General Partner

by /s/ ERICA L. TARPEY  
Name: ERICA L. TARPEY  
Title: Authorized Signatory

Name of Lender: LMP Corporate Loan Fund, Inc.  
By: Citigroup Alternative Investments LLC

by /s/ Maura K. Connor  
Name: Maura K. Connor  
Title: Vice President

Name of Lender: Grand Central Asset Trust, EAP Series

by /s/ MIKUS N. KINS  
Name: MIKUS N. KINS  
Title: Attorney-in-fact



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Name of Lender: Grand Central Asset Trust, ECL Series

by /s/ MIKUS N. KINS  
Name: MIKUS N. KINS  
Title: Attorney-in-fact

Name of Lender: REGATTA FUNDING LTD.

By: Citigroup Alternative Investments LLC,  
attorney-in-fact

by /s/ Maura K. Connor  
Name: Maura K. Connor  
Title: Vice President

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Name of Lender: J.P. Morgan Trust Company (Cayman)  
Limited, as Trustee for TORAJI TRUST, as  
By: Its Investment Manager, Citigroup  
Alternative Investments, LLC

by /s/ Maura K. Connor  
Name: MIKUS N. KINS  
Title: Vice President

Name of Lender: CITIBANK, N.A.

by /s/ THOMAS A. NEVILLE  
Name: THOMAS A. NEVILLE  
Title: Attorney-In-Fact

Name of Lender: Shinnecock CLO 2006-1, LTD

by /s/ David Spring  
Name: David Spring  
Title: Director of Operations

Name of Lender: ColumbusNova CLO Ltd. 2006-1

by /s/ Susan Owen  
Name: Susan Owen  
Title: Director

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Name of Lender: Commercebank NA

by /s/ Brian Hanley  
Name: Brian Hanley  
Title: Vice President

by /s/ Francisco Rivero  
Name: Francisco Rivero  
Title: Senior Vice President

Name of Lender: Eagle Creek CLO, Ltd.

by /s/ Amy L. Gibson  
Name: Amy L. Gibson  
Title: Authorized Signor

Name of Lender: Fall Creek CLO, Ltd.

by /s/ Amy L. Gibson  
Name: Amy L. Gibson  
Title: Authorized Signor

Name of Lender: JUPITER LOAN FUNDING LLC

by /s/ L. MURCHISON TAYLOR  
Name: L. MURCHISON TAYLOR  
Title: Vice President

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Name of Lender: RIVIERA FUNDING LLC

by /s/ L. MURCHISON TAYLOR  
Name: L. MURCHISON TAYLOR  
Title: Vice President

Name of Lender: CREDIT SUISSE LOAN FUNDING LLC

by /s/ Barry Zamore  
Name: Barry Zamore  
Title: Managing Director

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Name of Lender: CREDIT SUISSE CAYMAN ISLANDS  
BRANCH

by /s/ Robert Healy  
Name: Robert Healy  
Title: Director

by /s/ Douglas Dibella  
Name: Douglas Dibella  
Title: Assistant Vice President

Name of Lender: CREDIT SUISSE INTERNATIONAL

by /s/ Irina Borisova  
Name: Irina Borisova  
Title: Vice President

by /s/ Steve Martin  
Name: Steve Martin  
Title: Vice President

Name of Lender: KC CLO I LIMITED

by /s/ Steve Martin  
Name: Steve Martin  
Title: Vice President

by /s/ M.J. Harris  
Name: M.J. Harris  
Title:

Name of Lender: Atrium CDO

by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

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Name of Lender: Atrium II  
by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

Name of Lender: Atrium III  
by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

Name of Lender: Castle Garden Funding  
by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

Name of Lender: CSAM (Au.) Syndicated Loan Fund  
by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

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Name of Lender: CSAM Funding II  
by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

Name of Lender: CSAM Funding III  
by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED SIGNATORY

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Name of Lender: CSAM Funding IV

by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED  
SIGNATORY

Name of Lender: Madison Park Funding I, Ltd.

by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED  
SIGNATORY

Name of Lender: Madison Park Funding III, Ltd.

by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED  
SIGNATORY

Name of Lender: Atrium V

by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED  
SIGNATORY



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Name of Lender: CSAM Funding I

by /s/ Thomas Flannery  
Name: Thomas Flannery  
Title: AUTHORIZED  
SIGNATORY

Name of Lender: Hewett s Island CLO II, Ltd.  
By: Cypress Tree Investment Management Company, Inc.,  
as Portfolio Manager

by /s/ Preston I. Carnes,  
Jr.  
Name: Preston I. Carnes, Jr.  
Title: Managing Director

Name of Lender: Hewett s Island CLO III, Ltd.  
By: Cypress Tree Investment Management Company, Inc.,  
as Portfolio Manager

by /s/ Robert Weeden  
Name: Robert Weeden  
Title: Managing Director

Name of Lender: Hewett s Island CLO IV, Ltd.  
By: Cypress Tree Investment Management Company, Inc.,  
as Portfolio Manager

by /s/ Robert Weeden  
Name: Robert Weeden  
Title: Managing Director



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INVESTORS BANK & TRUST COMPANY AS SUB-  
CUSTODIAN AGENT OF CYPRESSTREE  
INTERNATIONAL LOAN HOLDING COMPANY  
LIMITED

by /s/ Martha Hadelers  
Name: Martha Hadelers  
Title: Managing Director

by /s/ John A. Frabotta  
Name: John A. Frabotta  
Title: Managing Director

Name of Lender:

Duane Street CLO 1, Ltd.  
By: DiMaio Ahmad Capital  
LLC,  
as Collateral Manager

by /s/ Paul Travers  
Name: Paul Travers  
Title: Managing Director

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Name of Lender: Duane Street CLO II, Ltd.  
By: DiMaio Ahmad Capital LLC,  
as Collateral Manager

by /s/ Paul Travers  
Name: Paul Travers  
Title: Managing Director

Name of Lender: Delaware Corporate Bond Fund, a series of  
Delaware Group Income Funds

by /s/ Andrew Kronschnabel  
Name: Andrew Kronschnabel  
Title: Vice President

Name of Lender: Delaware Duration Bond Fund, a series of  
Delaware Group

by /s/ Andrew Kronschnabel  
Name: Andrew Kronschnabel  
Title: Vice President

Name of Lender: The Lincoln National Life  
Insurance Co.  
Separate Account 12

by /s/ Andrew Kronschnabel  
Name: Andrew Kronschnabel  
Title: Vice President

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Denali Capital LLC, managing member of DC Funding  
Partners LLC, portfolio manager for DENALI CAPITAL  
CLO I, LTD., or an affiliate

by /s/ Nicole D.  
Kouba  
Name: Nicole D. Kouba  
Title: Vice President

Denali Capital LLC, managing member of DC Funding  
Partners LLC, portfolio manager for DENALI CAPITAL  
CLO III, LTD., or an affiliate

by /s/ Nicole D.  
Kouba  
Name: Nicole D. Kouba  
Title: Vice President

Denali Capital LLC, managing member of DC Funding  
Partners LLC, portfolio manager for DENALI CAPITAL  
CLO IV, LTD., or an affiliate

by /s/ Nicole D.  
Kouba  
Name: Nicole D. Kouba  
Title: Vice President

Denali Capital LLC, managing member of DC Funding Partners LLC,  
portfolio manager for DENALI CAPITAL CLO V, LTD., or an affiliate

by /s/ Nicole D. Kouba  
Name: Nicole D. Kouba  
Title: Vice President



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Denali Capital LLC, managing member of DC Funding  
Partners LLC, portfolio manager for DENALI CAPITAL  
CLO VI, LTD., or an affiliate

by /s/ Nicole D. Kouba  
Name: Nicole D. Kouba  
Title: Vice President

Denali Capital LLC, managing member of DC Funding Partners LLC,  
portfolio manager for DENALI CAPITAL CREDIT OPPORTUNITY  
FUND FINANCING, LTD., or an affiliate

by /s/ Nicole D. Kouba  
Name: Nicole D. Kouba  
Title: Vice President

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Name of Lender: Aurum CLO 2002-1, Ltd.  
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer  
Name: Eric S. Meyer  
Title: Director

By /s/ Thomas Bouchard  
Name: Thomas Bouchard  
Title: Vice President

Name of Lender: Flagship CLO II  
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer  
Name: Eric S. Meyer  
Title: Director

By /s/ Thomas Bouchard  
Name: Thomas Bouchard  
Title: Vice President

Name of Lender: Flagship CLO III  
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer  
Name: Eric S. Meyer  
Title: Director

By /s/ Thomas Bouchard  
Name: Thomas Bouchard  
Title: Vice President

Name of Lender: Flagship CLO IV  
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer  
Name: Eric S. Meyer  
Title: Director



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By /s/ Thomas Bouchard  
Name: Thomas Bouchard  
Title: Vice President

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Name of Lender: Flagship CLO V  
By: Deutsche Asset Management, Inc.

by /s/ Eric S. Meyer  
Name: Eric S. Meyer  
Title: Director

By /s/ Thomas Bouchard  
Name: Thomas Bouchard  
Title: Vice President

Name of Lender: DEUTSCHE BANK AG, LONDON

by /s/ Amy Knowles  
Name: Amy Knowles  
Title:

Name of Lender: DEUTSCHE BANK AG, LONDON

by /s/ Amy Knowles  
Name: Amy Knowles  
Title:

by /s/ Nicola Butcher  
Name: Nicole Butcher  
Title:

Name of Lender: Dunes Funding LLC

by /s/ L. Murchison Taylor  
Name: L. Murchison Taylor  
Title: Vice President

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Name of Lender: Credit Genesis C.L.O. 2005-1  
LTD

by /s/ Jeffrey S. Stern  
Name: Jeffrey S. Stern  
Title: Principal

Name of Lender: Eaton Vance Institutional Senior  
Loan Fund

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

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Name of Lender: Eaton Vance CDO VI LTD.

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance CDO VII PLC

By: Eaton Vance Management, as  
Interim Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance CDO VIII, Ltd.

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance Credit  
Opportunities Fund

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

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Name of Lender: Eaton Vance Floating-Rate  
Income Trust

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance  
Limited Duration Income Fund

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance Senior  
Floating-Rate Trust

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance Senior Income Trust

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President



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Name of Lender: Eaton Vance Short Duration  
Diversified Income Fund  
By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Eaton Vance Variable  
Leverage Fund Ltd.  
By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

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Name of Lender: Eaton Vance VT Floating-Rate  
Income Fund

By: Eaton Vance Management, as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Grayson & Co

By: Boston Management and Research as  
Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Senior Debt Portfolio

By: Boston Management and Research  
as Investment Advisor

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: Avery Street CLO, LTD

by /s/ R. Ian O Keefe  
Name: R. Ian O Keefe  
Title: Authorized Signatory



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THE NEIMAN MARCUS GROUP, INC.  
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Name of Lender: Emerson Place CLO, LTD

by /s/ R. Ian O Keefe  
Name: R. Ian O Keefe  
Title: Authorized Signatory

Name of Lender: Fenway Capital

by /s/ Vidrik Frankfather  
Name: Vidrik Frankfather  
Title: Vice President

The Assets Management Committee of  
the Coca-Cola Company Master  
Retirement Trust  
By: Fidelity Management Trust Company,  
as Investment Manager under  
power of attorney

by /s/ Geoffrey W. Johnson  
Name: Geoffrey W. Johnson  
Title: Vice President

BALLYROCK CLO II Limited  
By: BALLYROCK Investment Advisors  
LLC,  
as Collateral Manager

by /s/ Lisa Rymut  
Name: Lisa Rymut  
Title: Assistant Treasurer

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BALLYROCK CLO III Limited  
By: BALLYROCK Investment Advisors LLC,  
as Collateral Manager

by /s/ Lisa Rymut  
Name: Lisa Rymut  
Title: Assistant Treasurer

BALLYROCK CLO 2006-1 Limited  
By: BALLYROCK Investment Advisors LLC,  
as Collateral Manager

by /s/ Lisa Rymut  
Name: Lisa Rymut  
Title: Assistant Treasurer

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Name of Lender: Fidelity Advisory Series II: Fidelity  
Advisor Floating Rate High Income Fund

by /s/ John H. Costello  
Name: John H. Costello  
Title: Assistant Treasurer

Name of Lender: Fidelity Advisory Series II:  
Fidelity Advisor Strategic Income Fund

by /s/ John H. Costello  
Name: John H. Costello  
Title: Assistant Treasurer

Name of Lender: Fidelity Central Investment Portfolios LLC:  
Fidelity Floating Rate Central  
Investment Portfolio

by /s/ John H. Costello  
Name: John H. Costello  
Title: Assistant Treasurer

Name of Lender: Fidelity School Street Trust:  
Fidelity Strategic Income Fund

by /s/ John H. Costello  
Name: John H. Costello  
Title: Assistant Treasurer

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Name of Lender: Fidelity Summer Street Trust:  
Fidelity Capital & Income Fund

by /s/ John H. Costello  
Name: John H. Costello  
Title: Assistant Treasurer

Illinois Municipal Retirement Fund  
By: Fidelity Management Trust Company,  
as Investment Manager under power of  
attorney

by /s/ Geoffrey W. Johnson  
Name: Geoffrey W. Johnson  
Title: Vice President

Name of Lender: Variable Insurance Products Fund IV:  
VIP Strategic Income Portfolio

by /s/ John H. Costello  
Name: John H. Costello  
Title: Assistant Treasurer

Name of Lender: Long Lane Master Trust IV

by /s/ L. Murchison Taylor  
Name: L. Murchison Taylor  
Title: Authorized Agent

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Foothill Income Trust II, L.P.  
By: FIT II GB, LLC Its Gen Partner

by /s/ Richard Bohannon  
Name: Richard Bohannon  
Title: Managing Member

Name of Lender: Foothill CLO I, Ltd.  
By: The Foothill Group, Inc.  
as attorney-in-fact

by /s/ Richard Bohannon  
Name: Richard Bohannon  
Title: Managing Member

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AMENDMENT NO. 3 TO THE  
THE NEIMAN MARCUS GROUP, INC.  
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Name of Lender: Nantucket CLO I Ltd.  
By: Fortis Investment Management  
USA, Inc.  
as Attorney-In-Fact

by /s/ George Ashur  
Name: George Ashur  
Title: Head, US Credit Research

Name of Lender: Augusta Trading LLC

by /s/ L. Murchison Taylor  
Name: L. Murchison Taylor  
Title: Vice President

Name of Lender: Four Corners CLO III

by /s/ Melissa Sadler  
Name: Melissa Sadler  
Title: Assistant Vice President

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First Trust/Four Corners Senior Floating Rate Income Fund, as Lender  
By: Four Corners Capital Management LLC,  
as Sub-Adviser

by /s/ Dean F. Valentine  
Name: Dean F. Valentine  
Title: Vice President

First Trust/Four Corners Senior Floating Rate Income Fund II, as Lender  
By: Four Corners Capital Management LLC,  
as Sub-Adviser

by /s/ Dean F. Valentine  
Name: Dean F. Valentine  
Title: Vice President

Security Income Fund-Income Opportunity Series, as Lender  
By: Four Corners Capital Management LLC,  
as Sub-Adviser

by /s/ Dean F. Valentine  
Name: Dean F. Valentine  
Title: Vice President

Fortress Portfolio Trust, as Lender  
By: Four Corners Capital Management LLC,  
as Investment Manager

by /s/ Dean F. Valentine  
Name: Dean F. Valentine  
Title: Vice President

Four Corners CLO 2005-1, Ltd., as Lender  
By: Four Corners Capital Management LLC,  
as Collateral Manager

by /s/ Dean F. Valentine  
Name: Dean F. Valentine  
Title: Vice President





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Name of Lender: Four Corners CLO II, LTD.

by /s/ Molly Walter  
Name: Molly Walter  
Title: Attorney-In-Fact

Name of Lender: Knight CBNA Loan Funding-Knight  
CFPI Loan Funding LLC  
By: Knight CBNA Loan Funding LLC,  
for itself or as Agent for Knight CFPI Loan  
Funding LLC

by /s/ Molly Walter  
Name: Molly Walter  
Title: Attorney-In-Fact

Name of Lender: Franklin CLO II, Limited

by /s/ David Ardini  
Name: David Ardini  
Title: Vice President

Name of Lender: Franklin CLO IV, Limited

by /s/ David Ardini  
Name: David Ardini  
Title: Vice President

Name of Lender: Franklin CLO V, Limited

by /s/ David Ardini  
Name: David Ardini  
Title: Vice President



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Name of Lender: Franklin Floating Rate Master Series

by /s/ Richard Hsu  
Name: Richard Hsu  
Title: Asst. Vice President

Name of Lender: Franklin Floating Rate  
Daily Access Fund

by /s/ Richard Hsu  
Name: Richard Hsu  
Title: Asst. Vice President

Name of Lender: Franklin Templeton  
LIM. Duration Income Trust

by /s/ Richard Hsu  
Name: Richard Hsu  
Title: Asst. Vice President

Name of Lender: Fraser Sullivan CLO I Ltd.

by /s/ Matthew Susland  
Name: Matthew Susland  
Title: Partner

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Name of Lender: General Electric Pension Trust  
By: GE Asset Management Incorporation  
as Investment Advisor

by /s/ Kathleen S. Brooks  
Name: Kathleen S. Brooks  
Title: VP Leveraged Finance

Name of Lender: Goldman Sachs Credit Partners Ltd.

by /s/ Pedro Ramirez  
Name: Pedro Ramirez  
Title: Authorized Signatory

Name of Lender: WB Loan Funding 6 (Onshore), LLC

by /s/ Diana M. Himes  
Name: Diana M. Himes  
Title: Associate

Name of Lender: WB Loan Funding 7 (Offshore), LLC

by /s/ Diana M. Himes  
Name: Diana M. Himes  
Title: Associate

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Name of Lender: Greenwich International, Ltd.

by /s/ Kevin Cavanaugh  
Name: Kevin Cavanaugh  
Title: Senior Vice President

Name of Lender: Greywolf CLO I, Ltd

by /s/ William Troy  
Name: William Troy  
Title: Authorized Signer

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Name of Lender: 280 Funding I

by /s/ George Fan  
Name: George Fan  
Title: Authorized Signatory

Name of Lender: GSO Domestic Capital Funding  
By: GSO Capital Partners LP  
as Collateral Manager

by /s/ George Fan  
Name: George Fan  
Title: Managing Director

Name of Lender: Gulf Stream-Compass CLO 2002-1 LTD.  
By: Gulf Stream Asset Management LLC  
as Collateral Manager

by /s/ Barry K. Love  
Name: Barry K. Love  
Title: Chief Credit Officer

Name of Lender: Gulf Stream-Compass CLO 2003-1 LTD.  
By: Gulf Stream Asset Management LLC  
as Collateral Manager

by /s/ Barry K. Love  
Name: Barry K. Love  
Title: Chief Credit Officer

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Name of Lender: Gulf Stream-Compass CLO 2005-1 LTD.

By: Gulf Stream Asset Management LLC  
as Collateral Manager

by /s/ Barry K. Love  
Name: Barry K. Love  
Title: Chief Credit Officer

Name of Lender: Gulf Stream-Compass CLO 2005-1 LTD  
LTD.

By: Gulf Stream Asset Management LLC  
as Collateral Manager

by /s/ Barry K. Love  
Name: Barry K. Love  
Title: Chief Credit Officer

Halcyon Loan Investors CLO I, LTD  
By: Halcyon Asset Management LLC,  
as Collateral Manager

by /s/ James W. Sykes  
Name: James W. Sykes  
Title: Managing Principal

Halcyon Structured Asset Management  
Long Secured/Short Unsecured CLO I, Ltd.

By: Halcyon Structured Asset Management  
L.P., as Collateral Manager

By: Halcyon Structured Asset Management  
LLC, its sole general partner

by /s/ James W. Sykes  
Name: James W. Sykes  
Title: Managing Principal

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Halcyon Structured Asset Management  
Long Secured/Short Unsecured CLO II, Ltd.

By: Halcyon Structured Asset Management  
L.P. as Collateral Manager

By: Halcyon Structured Asset Management  
LLC, its sole general partner

by /s/ James W. Sykes  
Name: James W. Sykes  
Title: Managing Principal

Halcyon Structured Asset Management  
CLO I Ltd.  
By: Halcyon Structured Asset Management L.P.  
as Collateral Manager under the Collateral  
Management Agreement dated September 23,  
2005 between Halcyon Structured Asset  
Management L.P. and Halcyon Structured  
Asset Management CLO I Ltd.

By: Halcyon Structured Asset Management  
LLC, its sole general partner

by /s/ James W. Sykes  
Name: James W. Sykes  
Title: Managing Principal



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Name of Lender: Atlas Loan Funding (Hartford), LLC  
By: Atlas Capital Funding, Ltd.  
By: Structured Asset Investors, LLC  
its Investment Manager

by /s/ Diana M. Himes  
Name: Diana M. Himes  
Title: Associate

Name of Lender: Atlas Loan Funding (CENT I) LLC  
By: Riversource Investments, LLC  
Attorney in Fact

by /s/ Robert C. Stancil  
Name: Robert C. Stancil  
Title: Director of Operations

Name of Lender: Bushnell CBNA Loan Funding LLC  
for Itself or as agent for Bushnell CFPI Loan Funding LLC

by /s/ Roy Nykal  
Name: Roy Nykal  
Title: Attorney-in-fact

Name of Lender: The Hartford Mutual Funds, Inc., on  
behalf of the Hartford Floating Rate Fund

By: Hartford Investment Management  
Company, its sub-advisor, as a lender

by /s/ Franceco Ossimo  
Name: Francesco Ossimo  
Title: Vice President

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Name of Lender: Stanwich Loan Funding LLC

by /s/ L. Murchison Taylor  
Name: L. Murchison Taylor  
Title: Vice President

Name of Lender: Stedman CBNA Loan Funding LLC, for  
itself or as agent for Stedman CFPI Loan Funding LLC

by /s/ Roy Hykal  
Name: Roy Hykal  
Title: Attorney in Fact

Name of Lender: Trumbull THC2 Loan Funding LLC, for  
itself or as agent for Trumbull THC2 CFPI Loan Funding  
LLC

by /s/  
Name:  
Title:

Name of Lender: Emerald Orchard Limited

by /s/ Neam Ahmed  
Name: Neam Ahmed  
Title: Authorized Signatory

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Name of Lender: Employers Insurance Company of Wausau  
By: Highland Capital Management, L.P.,  
its Investment Advisor  
By: Strand Advisors, Inc.  
its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

Name of Lender: Gleneagles CLO, Ltd.  
By: Highland Capital Management, L.P.  
As Collateral Manager  
By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

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Name of Lender: Harrison CLO Ltd  
By: Highland Capital Management, L.P.  
As Collateral Manager  
By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

Name of Lender: Highland Credit Opportunities CDO Ltd.

by /s/ Stephen A. Gloria  
Name: Stephen A. Gloria  
Title: Officer

Name of Lender: Highland Credit Strategies Fund

by /s/ Joe Dougherty  
Name: Joe Dougherty  
Title: Portfolio Manager

Name of Lender: Highland Floating Rate LLC

by /s/ Joe Dougherty  
Name: Joe Dougherty  
Title: Senior Vice President

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Name of Lender: Highland Floating Rate Advantage Fund

by /s/ Joe Dougherty  
Name: Joe Dougherty  
Title: Senior Vice President

Name of Lender: Highland Loan Funding V Ltd.

By: Highland Capital Management, L.P.  
As Collateral Manager

By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

Name of Lender: Jasper CLO, Ltd.

By: Highland Capital Management, L.P.  
As Collateral Manager

By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

Name of Lender: Liberty CLO, Ltd.

By: Highland Capital Management, L.P.  
As Collateral Manager

By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

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Name of Lender: Liberty Mutual Fire Insurance Company  
By: Highland Capital Management, L.P.  
As Collateral Manager  
By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc., General Partner  
of Highland Capital Management, L.P.

Name of Lender: Liberty Mutual Insurance Company  
By: Highland Capital Management, L.P.,  
Its Investment Advisor  
By: Strand Advisors, Inc.,  
Its General Partner

by /s/ Brian Lohrding  
Brian Lohrding, Treasurer  
Strand Advisors, Inc, General  
Partner of Highland Capital  
Management, L.P.

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Name of Lender: Loan Funding IV LLC  
By: Highland Capital Management, L.P.,  
As Collateral Manager  
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding  
Name:  
Title:

Brian Lohrding, Treasurer  
Strand Advisors, Inc, General Partner of  
Highland Capital Management, L.P.

Name of Lender: Loan Funding VII LLC  
By: Highland Capital Management, L.P.,  
As Collateral Manager  
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding  
Name:  
Title:

Brian Lohrding, Treasurer  
Strand Advisors, Inc, General Partner of  
Highland Capital Management, L.P.

Name of Lender: Pioneer Floating Rate Trust

by /s/ Joe Dougherty  
Name:  
Title:

Joe Dougherty, Portfolio Manager

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Name of Lender: Red River CLO Ltd.  
By: Highland Capital Management, L.P.,  
As Collateral Manager  
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding  
Name:  
Title:

Brian Lohrding, Treasurer  
Strand Advisors, Inc, General Partner of  
Highland Capital Management, L.P.

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Name of Lender: Rockwall CDO LTD.  
By: Highland Capital Management, L.P.,  
As Collateral Manager  
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding  
Name:  
Title:

Brian Lohrding, Treasurer  
Strand Advisors, Inc, General Partner of  
Highland Capital Management, L.P.

Name of Lender: Southfork CLO, Ltd.  
By: Highland Capital Management, L.P.,  
As Collateral Manager  
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding  
Name:  
Title:

Brian Lohrding, Treasurer  
Strand Advisors, Inc, General Partner of  
Highland Capital Management, L.P.

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ING PRIME RATE TRUST

By: ING Investment Management Co.,  
as its investment manager

By: /s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING SENIOR INCOME FUND

By: ING Investment Management Co.,  
as its investment manager

By: /s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING International (II) Senior Bank Loans USD

By: ING Investment Management Co.  
as its investment manager

/s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING Investment Management CLO I, Ltd.

By: ING Investment Management Co.,  
as its investment manager

By: /s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING International (II) Senior Bank Loans Euro

By: ING Investment Management Co.,  
as its investment manager

/s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING Investment Management CLO II, LTD.

By: ING Alternative Asset Management LLC,  
as its investment manager

By: /s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING LEVERAGED INCOME FUND I

By: ING Alternative Asset Management LLC,  
as its investment manager

/s/ Brian Horton  
Name: Brian Horton  
Title: SVP

ING Investment Management CLO III, LTD.

By: ING Alternative Asset Management LLC,  
as its investment manager

By: /s/ Brian Horton  
Name: Brian Horton  
Title: SVP

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Name of Lender: ING CAPITAL LLC

by /s/ Neil De La Cruz  
Name: Neil De La Cruz  
Title: Director

AIM FLOATING RATE FUND

By: INVESCO Senior Secured Management,  
Inc., As Sub-Adviser

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

ALZETTE EUROPEAN CLO S.A.

By: INVESCO Senior Secured Management, Inc.,  
As Collateral Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

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Name of Lender: Atlas Loan Funding (Navigator), LLC  
By: Atlas Capital Funding, Ltd.  
By: Structured Asset Investors, LLC  
Its Investment Manager

by /s/ Diana M. Himes  
Name: Diana M. Himes  
Title: Associate

AVALON CAPITAL LTD. 3

By: INVESCO Senior Secured Management, Inc.,  
As Asset Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

BELHURST CLO LTD.

By: INVESCO Senior Secured Management, Inc.,  
As Collateral Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

CHAMPLAIN CLO, LTD.

By: INVESCO Senior Secured Management, Inc.,  
As Collateral Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory



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CHARTER VIEW PORTFOLIO

By: INVESCO Senior Secured Management, Inc.,  
As Investment Advisor

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

DIVERSIFIED CREDIT PORTFOLIO LTD.

By: INVESCO Senior Secured Management, Inc.,  
As Investment Advisor

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

KATONAH V, LTD.

By: INVESCO Senior Secured Management, Inc.,  
As Investment Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

LOAN FUNDING IX LLC, for itself or as agent for Corporate Loan  
Funding IX LLC

By: INVESCO Senior Secured Management, Inc., as Portfolio Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory



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MOSELLE CLO S.A.

By: INVESCO Senior Secured Management, Inc.,  
As Collateral Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

NAUTIQUE FUNDING LTD.

By: INVESCO Senior Secured Management, Inc.,  
As Collateral Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory



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PETRUSSE EUROPEAN CLO S.A.

By: INVESCO Senior Secured Management, Inc.,  
As Collateral Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

SARATOGA CLO I, LIMITED

By: INVESCO Senior Secured Management, Inc.,  
As Asset Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

WASATC CLO LTD.

By: INVESCO Senior Secured Management, Inc.,  
As Portfolio Manager

by /s/ Thomas H.B. Ewald  
Name: Thomas H.B. Ewald  
Title: Authorized Signatory

Name of Lender: Janus Advisor Flexible Bond

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

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Name of Lender: Janus Advisor Flexible Bond

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

Name of Lender: JWF US Flexible Income

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

Name of Lender: JWF US Balanced Fund

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

Name of Lender: Janus Aspen Flexible Bond

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

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Name of Lender: Janus Advisor Balanced

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

Name of Lender: Janus Balanced Fund

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

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Name of Lender: Janus Flexible Income Fund

by /s/ Caroline B. Larson  
Name: Caroline B. Larson  
Title:

Name of Lender: DIAMOND LAKE CLO, LTD

by /s/ Wade Winter  
Name: Wade Winter  
Title:S.V.P.

Name of Lender: SUMMIT LAKE CLO, LTD.

by /s/ Wade Winter  
Name: Wade Winter  
Title:S.V.P.

Name of Lender: VICTORIA FALLS CLO, LTD

by /s/ Wade Winter  
Name: Wade Winter  
Title:S.V.P.

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Name of Lender: JPMorgan Whitefriars Inc.

by /s/ Virginia Conway  
Name: Virginia Conway  
Title: Authorized Signatory

Name of Lender: JPMorgan Chase Bank, N.A.

by /s/ Samantha Hume  
Name: Samantha Hume  
Title:

Name of Lender: KATONAH VII CLO LTD.

by /s/ Daniel Gilligan  
Name: Daniel Gilligan  
Title: Authorized Officer  
Katonah Debt Advisors, L.L.C.  
As Manager

Name of Lender: KATONAH VIII CLO LTD.

by /s/ Daniel Gilligan  
Name: Daniel Gilligan  
Title: Authorized Officer  
Katonah Debt Advisors, L.L.C.  
As Manager

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Name of Lender: KBC FINANCIAL PRODUCTS  
(CAYMAN ISLANDS) LTD.

by /s/ Jonathan Martin

Name: Jonathan Martin  
Title: Senior Vice President

by /s/ Luke Edwards

Name: Luke Edwards  
Title: Managing Director

Name of Lender: Kingsland I, Ltd.

by /s/ Vincent Siino

Name: Vincent Siino  
Title: Authorized Officer

Kingsland Capital Management, LLC As Manager

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Name of Lender: Kingsland II, Ltd.

by /s/ Vincent Siino  
Name: Vincent Siino  
Title: Authorized Officer  
Kingsland Capital Management, LLC  
As Manager

Name of Lender: KKR Financial CLO 2005-1, Ltd.  
KKR Financial CLO 2005-2, Ltd.  
KKR Financial CLO 2006-1, Ltd.

by /s/ Stefanie Rosenberg  
Name: Stefanie Rosenberg  
Title: Authorized Signatory

Name of Lender: Light Point CLO 2004-1, Ltd.

by /s/ Colin Donlan  
Name: Colin Donlan  
Title: Director

Name of Lender: Light Point CLO III, Ltd.

by /s/ Colin Donlan  
Name: Colin Donlan  
Title: Director

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Name of Lender: Light Point CLO IV, Ltd.

by /s/ Colin Donlan  
Name: Colin Donlan  
Title: Director

Name of Lender: Light Point CLO V, Ltd.

by /s/ Colin Donlan  
Name: Colin Donlan  
Title: Director

Name of Lender: Premium Loan Trust I, Ltd.

by /s/ Colin Donlan  
Name: Colin Donlan  
Title: Director

Name of Lender: IXIS Loomis Sayles Senior Loan Fund

by Please See Following Page  
Name:  
Title:



IXIS LOOMIS SAYLES SENIOR LOAN FUND

By Loomis, Sayles and Company, L.P.

*its manager*

By Loomis, Sayles and Company, Inc.

*its general partner*

by /s/ Kevin J. Perry

Name: Kevin J. Perry

Title: Vice President

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Name of Lender: The Loomis Sayles Senior Loan Fund, LLC

by Please See Following Page  
Name:  
Title:

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THE LOOMIS SAYLES SENIOR LOAN FUND, LLC

By Loomis, Sayles and Company, L.P.

*its manager*

By Loomis, Sayles and Company, Inc.

*its general partner*

by /s/ Kevin J. Perry

Name: Kevin J. Perry

Title: Vice President

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THE NEIMAN MARCUS GROUP, INC.  
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Name of Lender:LATITUDE CLO I, LTD

by /s/ Chauncey Lufkin  
Name:Chauncey Lufkin  
Title:President

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**Name of Lender**

Alaska State Pension Investment Board

AVAYA INC MASTER PENSION TRUST

BRIGGS & STRATTON RETIREMENT PLAN

JPMorgan Chase 401(K) Savings Plan

MACKAY SHIELDS STATUTORY TRUST High Yield  
Corporate Bond Series

Federal Insurance Company

EA/Mackay High Yield Cayman Unit Trust

Fondation Lucie Et Andre Chagnon

ILLINOIS MUNICIPAL RETIREMENT FUND

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
POLICEMEN S AND FIREFIGHTERS RETIREMENT FUND

THE 1199 HEALTH CARE EMPLOYEES PENSION FUND

Employees Retirement System of Rhode Island

HOUSTON POLICE OFFICERS PENSION SYSTEM

CITY OF MEMPHIS RETIREMENT SYSTEM

Board of Fire and Police Pension Commissioners of the City of Los Angeles

THE MAINSTAY FUNDS, ON BEHALF OF ITS HIGH YIELD  
CORPORATE BOND FUND SERIES

MainStay Diversified Income Fund

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MAINSTAY VP SERIES FUND, INC. ON BEHALF OF ITS  
HIGH YIELD CORPORATE BOND PORTFOLIO

Rohm and Haas Defined Benefit Master Trust

FIRE & POLICE PENSION FUND, SAN ANTONIO

Southern California United Food & Commercial Workers Unions  
and Food Employers Joint Pension Trust Fund

Tennessee Valley Authority Master Decommissioning Trust

THE FINANCE COMMITTEE OF BOARD OF TRUSTEES OF  
THE WRITERS GUILD INDUSTRY HEALTH FUND

By: MacKay Shields LLC,  
as Investment Adviser and not individually

By:                   /s/ Matt Philo  
                          Matt Philo  
                          Sr. Managing Director

**Name of Lender**

MacKay Short Duration Alpha Fund

New York Life Insurance Company (Guaranteed Products)

By: MacKay Shields LLC,  
as Investment Adviser and not individually

by /s/ Dan Roberts  
Name: Dan Roberts  
Title: Sr. Managing Director

Name of Lender: MARATHON CLO I, LTD

by /s/ Louis T. Hanover  
Name: Louis T. Hanover  
Title: Authorized Signatory

Name of Lender: MARATHON CLO II, LTD

by /s/ Louis T. Hanover  
Name: Louis T. Hanover  
Title: Authorized Signatory

Name of Lender:

Jersey Street CLO, Ltd

By

/s/ Philip Robbins  
Name: Philip Robbins  
Title: Vice President

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Name of Lender:

Marlboro Street CLO, Ltd

By

/s/ Philip Robbins

Name: Philip Robbins

Title: Vice President

Name of Lender:

MFS Floating Rate High Income Fund

By

/s/ Philip Robbins

Name: Philip Robbins

Title: Vice President



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Name of Lender:

MFS Floating Rate Income Fund

By

/s/ Philip Robbins

Name: Philip Robbins

Title: Vice President

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Name of Lender: Merrill Lynch Global Investment Series:  
Corporate Loan Income Portfolio  
By: BlackRock Financial Management, LLC,  
As investment advisor

By: /s/

Name of Lender: Merrill Lynch Global Investment Series:  
Income Strategies Portfolio  
By: BlackRock Financial Management, LLC,  
As investment advisor

By: /s/

Name of Lender: Longhorn CDO III, LTD.  
By: BlackRock Financial Management, LLC,  
As Collateral Manager

By: /s/

Name of Lender: MAGNETITE ASSET INVESTORS L.L.C.  
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,  
its Collateral Manager

By: /s/

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Name of Lender: BlackRock Global Floating Rate Income Trust

By: */s/*

Name of Lender: BlackRock Limited Duration Income Trust

By: */s/*

Name of Lender: BlackRock Senior Income Series II

By: */s/*

Name of Lender: BlackRock Senior Income Series III

By: */s/*

Name of Lender: Floating Rate Income Strategies Fund, Inc.

By: */s/*

Name of Lender: Floating Rate Income Strategies Fund II, Inc.

By: */s/*

Name of Lender: Granite Finance Limited

By: */s/*

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Name of Lender: METROPOLITAN WEST HIGH  
YIELD BOND FUND

by /s/ Joseph Hattesohl  
Name: Joseph Hattesohl  
Title: Treasurer

Name of Lender: SEI GLOBAL MASTER FUND PLC -  
THE SEI HIGH YIELD  
FIXED INCOME FUND

by /s/ Joseph Hattesohl  
Name: Joseph Hattesohl  
Title: Treasurer

By: Metropolitan West Asset Management, LLC,  
Joseph D. Hattesohl  
CFO

Name of Lender: SEI INSTITUTIONAL  
MANAGEMENT TRUST  
HIGH YIELD BOND FUND

by /s/ Joseph Hattesohl  
Name: Joseph Hattesohl  
Title: Treasurer

By: Metropolitan West Asset Management, LLC, as agent  
Joseph D. Hattesohl  
CFO

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Name of Lender:

Venture CDO 2002,  
Limited

By its Investment advisor,  
MJX Asset Management LLC

by

/s/ Martin Davey

Name: Martin Davey

Title: Managing Director

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Name of Lender: Venture II CDO 2002,  
Limited

By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director

Name of Lender: Venture III CDO Limited  
By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director

Name of Lender: Venture IV CDO Limited  
By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director

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Name of Lender: Venture V CDO Limited  
By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director

Name of Lender: Venture VI CDO Limited  
By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director

Name of Lender: Venture VII CDO Limited  
By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director

Name of Lender: Vista Leveraged Income  
Fund  
By its Investment advisor,  
MJX Asset Management LLC

by /s/ Martin Davey  
Name: Martin Davey  
Title: Managing Director





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Name of Lender: Morgan Stanley  
Senior Funding, Inc.

by /s/ Donna M. Souza  
Name: Donna M. Souza  
Title: Vice President

Name of Lender: KITTY HAWK TRUST  
BY: MORGAN STANLEY  
INVESTMENT MANAGEMENT  
As: INVESTMENT MANAGER

by /s/ Jinny K. Kim  
Name: Jinny K. Kim  
Title: Executive Director

Name of Lender: MSIM Croton, Ltd.  
By: Morgan Stanley Investment Management, Inc.  
as General Manager

by /s/  
Name:  
Title:

Name of Lender: Morgan Stanley Prime Income Trust

by /s/ Jinny K. Kim  
Name: Jinny K. Kim  
Title: Executive Director



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Name of Lender: Zodiac Fund Morgan Stanley  
US Senior Loan Fund  
By: MSIM, Inc.,  
Name of Lender: as investment advisor

by /s/ Jinny K. Kim  
Name: Jinny K. Kim  
Title: Executive Director

Name of Lender: Mountain Capital CLO III Ltd.

by /s/ Regina Forman  
Name: Regina Forman  
Title: Director

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Name of Lender: Mountain Capital CLO IV Ltd.

by /s/ Regina Forman  
Name: Regina Forman  
Title: Director

Name of Lender: Mountain Capital CLO V Ltd.

by /s/ Regina Forman  
Name: Regina Forman  
Title: Director

Name of Lender: NATEXIS BANQUES POPULAIRES

by /s/ TEFTA GHILAGA  
Name: TEFTA GHILAGA  
Title: Vice President

By /s/ Harold Birk  
Name: Harold Birk  
Title: Vice President

Name of Lender: Nationwide Life Insurance Company

by /s/ Joseph P. Young  
Name: Joseph P. Young  
Title: AUTHORIZED SIGNATORY

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Name of Lender: Nationwide Mutual Insurance Company

by /s/ Joseph P. Young  
Name: Joseph P. Young  
Title: AUTHORIZED SIGNATORY

Name of Lender: Navigare Funding I  
By: Navigare Partners, LLC  
Its Collateral Manager

by /s/ Scott Van der Bosch  
Name: Scott Van der Bosch  
Title: Senior Vice President

Name of Lender: MainStay Floating Rate Fund, a series of Eclipse Funds, Inc.  
By: New York Life Investment Management LLC

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: Mainstay VP Floating Rate Portfolio, a series of MainStay  
VP Series Fund, Inc.  
By: New York Life Investment Management LLC

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

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Name of Lender: New York Life Insurance and Annuity Corporation  
By: New York Life Investment Management  
LLC, its Investment Manager

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: New York Life Insurance Company

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

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Name of Lender: NYLIM Flatiron CLO 2003-1 Ltd.  
By: New York Life Investment Management  
LLC, as Collateral Manager and Attorney-  
in-Fact

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: NYLIM Flatiron CLO 2004-1 Ltd.  
By: New York Life Investment Management  
LLC, as Collateral Manager and Attorney-  
in-Fact

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: NYLIM Flatiron CLO 2005-1 Ltd.  
By: New York Life Investment Management  
LLC, as Collateral Manager and Attorney-  
in-Fact

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: NYLIM Flatiron CLO 2006-1 Ltd.  
By: New York Life Investment Management  
LLC, as Collateral Manager and Attorney-  
in-Fact

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

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Name of Lender: NYLIM Institutional Floating Rate Fund  
L.P.  
By: New York Life Investment Management  
LLC, its Investment Manager

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: MainStay Income Manager Fund, a series of  
Eclipse Funds  
By: New York Life Investment Management  
LLC

by /s/ Elizabeth A. Standbridge  
Name: Elizabeth A. Standbridge  
Title: Vice President

Name of Lender: NACM CLO I

by /s/ Joanna Williams  
Name: Joanna Williams  
Title: Authorized Signatory

Name of Lender: Clydesdale CLO 2003, Ltd.

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

NOMURA CORPORATE RESEARCH  
AND ASSET MANAGEMENT INC.  
AS  
INVESTMENT MANAGER



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CREDIT AGREEMENT

Name of Lender: Clydesdale CLO 2004, Ltd.

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

NOMURA CORPORATE RESEARCH  
AND ASSET MANAGEMENT INC.  
AS  
INVESTMENT MANAGER

Name of Lender: Clydesdale CLO 2005, Ltd.

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

NOMURA CORPORATE RESEARCH  
AND ASSET MANAGEMENT INC.  
AS  
INVESTMENT MANAGER

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Name of Lender: Clydesdale CLO 2006, Ltd.

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

NOMURA CORPORATE RESEARCH  
AND ASSET MANAGEMENT INC.  
AS  
INVESTMENT MANAGER

Name of Lender: Clydesdale Strategic CLO-1, Ltd.

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

NOMURA CORPORATE RESEARCH  
AND ASSET MANAGEMENT INC.  
AS  
INVESTMENT MANAGER

Name of Lender: NCRAM Senior Loan Trust

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

NOMURA CORPORATE RESEARCH  
AND ASSET MANAGEMENT INC.  
AS  
INVESTMENT MANAGER

Name of Lender: Nomura Bond & Loan Fund

by /s/ Richard W.  
Stewart  
Name: Richard W. Stewart  
Title: Managing Director

By: Mitsubishi UFJ Trust & Banking Corporation as Trustee  
By: Nomura Corporate Research & Asset Management Inc.  
Attorney-in-Fact



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Name of Lender: THE NORINCHUKIN BANK,  
NEW YORK BRANCH, through State Street Bank  
and Trust Company N.A. as Fiduciary Custodian  
By: Eaton Vance Management Attorney-in-fact

by /s/ Michael B. Botthof  
Name: Michael B. Botthof  
Title: Vice President

Name of Lender: The Northwestern  
Mutual Life  
Insurance Company

by /s/ Steven P. Swanson  
Name: Steven P. Swanson  
Title: Managing Director

Name of Lender: i Star Financial

by /s/ Gabriel Lubiner  
Name: Gabriel Lubiner  
Title: Credit Asset Manager

OAK HILL CREDIT OPPORTUNITIES FINANCING, LTD.

By: /s/ Scott D. Krase  
Name: Scott D. Krase  
Title: Authorized Person

OHSF FINANCING, LTD.

By: /s/ Scott D. Krase  
Name: Scott D. Krase  
Title: Authorized Person

OHSF II FINANCING, LTD.

By: /s/ Scott D. Krase  
Name: Scott D. Krase  
Title: Authorized Person

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OAK HILL CREDIT PARTNERS I, LIMITED

By: Oak Hill CLO Management I, LLC  
As Investment Manager

By: /s/ Scott D. Krase

Name: Scott D. Krase  
Title: Authorized Person

OAK HILL CREDIT PARTNERS III, LIMITED  
As Investment Manager

By: /s/ Scott D. Krase

Name: Scott D. Krase  
Title: Authorized Person

SMBC MVI, SPC,  
on behalf of and for the account of Segregated Portfolio No. 1

By: Oak Hill Separate Account Management I, LLC  
As Investment Manager

By: /s/ Scott D. Krase

Name: Scott D. Krase  
Title: Authorized Person

OAK HILL SECURITIES FUND, L.P.

By: Oak Hill Securities GenPar, L.P.  
its General Partner

By: Oak Hill Securities MGP, Inc.,  
its General Partner

By: /s/ Scott D. Krase

Name: Scott D. Krase  
Title: Vice President

OAK HILL CREDIT OPPORTUNITIES FINANCING, LTD.

By: /s/ Scott D. Krase

Name: Scott D. Krase  
Title: Authorized Person

OAK HILL CREDIT PARTNERS II, LIMITED

By: Oak Hill CLO Management II, LLC  
As Investment Manager

By: /s/ Scott D.  
Krase

Name: Scott D. Krase  
Title: Authorized Person

OAK HILL PARTNES IV, LIMITED  
As Investment Manager

By: /s/ Scott D.  
Krase

Name: Scott D. Krase  
Title: Authorized Person

OAK HILL SECURITIES FUND II, L.P.

By: Oak Hill Securities GenPar II, L.P.  
its General Partner

By: Oak Hill Securities MGP II, Inc.  
its General Partner

By: /s/ Scott D.  
Krase

Name: Scott D. Krase  
Title: Vice President

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Name of Lender: OCTAGON INVESTMENT PARTNERS VI, LTD.

By: Octagon Credit Investors, LLC  
as collateral Manager

By /s/ Michael B. Nechamkin  
Name: Michael B. Nechamkin  
Title: Portfolio Manager

Name of Lender: Harbour View CLO 2006-1, Ltd.

By /s/ Paul Snogren  
Name: Paul Snogren  
Title: Manager

Name of Lender: Harbour View CLO IV, Ltd.

By /s/ Paul Snogren  
Name: Paul Snogren  
Title: Manager

Name of Lender: Oppenheimer Senior Floating Rate Fund

By /s/ Paul Snogren  
Name: Paul Snogren  
Title: Manager

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Fairway Loan Funding Company

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

Global Enhanced Loan Fund S.A.

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

IBM Personal Pension Plan Trust

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

Loan Funding III LLC

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President



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Mayport CLO Ltd.

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

PIMCO Floating Income Fund

By: Pacific Investment Management Company LLC,  
as its Investment Advisor, acting through Investors  
Fiduciary Trust Company in the Nominee Name of IFTCO

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

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PIMCO Floating Rate Income Fund

By: Pacific Investment Management Company LLC,  
as its Investment Advisor, acting through Investors  
Fiduciary Trust Company in the Nominee Name of IFTCO

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

PIMCO Floating Rate Strategy Fund

By: Pacific Investment Management Company LLC, as its  
Investment Advisor, acting through Investors Fiduciary  
Trust Company in the Nominee Name of IFTCO

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

PIMCO GIS High Yield Bond Fund

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

Southport CLO, Limited

By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

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State Teachers Retirement System of Ohio  
By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

Waveland INGOTS, LTD.  
By: Pacific Investment Management Company LLC,  
as its Investment Advisor

By Arthur Y.D. Ong  
Arthur Y.D. Ong  
Senior Vice President

Phoenix Edge Series Fund: Phoenix Goodwin  
Multi-Sector Short Term Bond Series

Name of Lender:

By David Albrycht  
Name: David Albrycht  
Title: VP Fixed Income

Phoenix Multi-Sector Fixed Income Fund

Name of Lender:

By David Albrycht  
Name: David Albrycht  
Title: VP Fixed Income

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Phoenix Multi-Sector Short Term Bond Fund

Name of Lender:

By David Albrycht  
Name: David Albrycht  
Title: VP Fixed Income

Name of Lender: Phoenix Low Duration Care Plus Bond Fund

By David Albrycht  
Name: David Albrycht  
Title: VP Fixed Income