MCHENRY DONALD F

Form 4

April 03, 2003

SEC Form 4

FORM 4	UNITE	CD STATES SECURITIES AND EXCHANGE COMMISSION						OMB APPROVAL		
[] Check this box if no longe subject to Section 16. Form		Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP								
or Form 5 obligations may continue. See Instruction 1(b).	STATE									
			Public Utilit	y			hours per	response 0.5		
1. Name and Address of Repo McHenry, Donald F.		2. Issuer Name or Trading S		4. Statement (Month/Y	for	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) (First) The IRC Group, LLC 1320 19th Street, N.W., Suite	The Coca-Cola (KO)	a Company	April 1, 2003 Owner							
(Street Washington, DC 20036	3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)		Date of Original (Month/Year)		Other Officer/Ot	ficer/Other				
(City) (State)	(Zip)				7. Individu Filing (dividual or Joint/Group ling (Check Applicable Line) ndividual Filing oint/Group Filing				
Table I - Non-Derivative S	ecurities Acquired, I	l Disposed of, or l	Beneficially Owne	ed			Houp Pilling			
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year)		3. Transaction Code and Voluntary Code (Instr. 8) 4. Securities Acq Disposed (D) Of (Instr. 3, 4, and Code (Instr. 8)		5. Amount of Securities Beneficially Owned at End of Month (Instr. 3 and		or Ind	p	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
		Code V Amount Price		A/D						
Common Stock, \$.25 par value					25,390.0000	0 (1)	D			
Reminder: Report on a separal directly or indirectly. * If the form is filed by more to			·		l	<u> </u>				

(over) SEC 1474 (3-99)

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Form 4 (c	ontinued`
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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/ Day/ Year)	Transaction Code and Voluntary (V) Code (Instr.8)		Expiration	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	of Derivative Security	Derivative Securities Beneficially Owned at End of Month (Instr.4)	10. Owner- ship Form of Deriv- ative Security: Direct (D) or Indirect (I)	11. Nature of Indirect Beneficial Ownership (Instr.4)
			Code V		(DE) (ED)					
Phantom Stock Units	1-for-1	04/01/2003	Δ.1	(A) 516.6140	(2) (2)	Common Stock - 516.6140	\$40.23	9,759.2194 (3)	D	

Explanation of Responses:

**	Intentional	misstatements	or	omissions	of	facts	By: /s/	Carol	C.	Haye	es
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constitute Federal Criminal Violations.

04-02-2003

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

** Signature of Reporting Person

Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient,

Attorney-in-Fact for Donald F. McHenry

See Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form

are not

required to respond unless the form displays a currently valid OMB number.

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Form 4 (continued)

FOOTNOTE Descriptions for The Coca-Cola Company (KO)

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Donald F. McHenry The IRC Group, LLC 1320 19th Street, N.W., Suite 410 Washington, DC 20036

Explanation of responses:

- (1) Includes 1 share acquired in December 2002 pursuant to The Coca-Cola Company Dividend and Cash Investment Plan.
- (2) The phantom stock units were accrued under The Coca-Cola Company Deferred Compensation Plan for Non-Employee Directors and are to be settled 100% in common stock of The Coca-Cola Company after the Reporting Person leaves the

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Board.

(3) Includes 50.5436 phantom stock units accrued as a result of crediting phantom dividends.

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