

ROYAL BANK OF SCOTLAND GROUP PLC
Form 6-K
October 31, 2018

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of October 2018
Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

The following information was issued as Company announcements in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K:

- Exhibit No. 1 Director/PDMR Shareholding dated 01 October 2018
- Exhibit No. 2 BLOCK LISTING SIX MONTHLY RETURN dated 04 October 2018
- Exhibit No. 3 Form 8.3 - CareTech Holdings dated 04 October 2018
- Exhibit No. 4 Form 8.3 - CareTech Holdings dated 09 October 2018
- Exhibit No. 5 Director/PDMR Shareholding dated 29 October 2018
- Exhibit No. 6 Director/PDMR Shareholding dated 30 October 2018
- Exhibit No. 7 Total Voting Rights dated 31 October 2018

Exhibit No. 1

1 October 2018

The Royal Bank of Scotland Group plc ('the Company')

INITIAL NOTIFICATION OF TRANSACTIONS OF PERSON DISCHARGING MANAGERIAL RESPONSIBILITY ("PDMR") IN ACCORDANCE WITH ARTICLE 19 OF THE EU MARKET ABUSE REGULATION 596/2014

The Company announces that the trustee of The Royal Bank of Scotland Group plc Buy As You Earn Share Plan (the "Plan") purchased the following ordinary shares of £1 each in the Company ("Shares") (ISIN: GB00B7T77214) on the dates stated below on behalf of PDMR Chris Marks, Chief Executive, NatWest Markets Plc, as a participant in the Plan.

| Number of Shares purchased | Date of purchase | Purchase price |
|----------------------------|-------------------|----------------|
| 59 | 28 September 2018 | £2.528 |
| 61 | 28 August 2018 | £2.474 |
| 60 | 30 July 2018 | £2.505 |
| 59 | 28 June 2018 | £2.526 |

The transaction took place on the London Stock Exchange (XLON).

For further information contact:-

RBS Investor Relations
Alexander Holcroft
Head of Equity Investor Relations
+44 20 7672 1758

RBS Media Relations
+44(0)131 523 4205

Legal Entity Identifier:

The Royal Bank of Scotland Group plc - 2138005O9XJ1JN4JPN90
NatWest Markets Plc - RR3QWICWWIPCS8A4S074

Exhibit No. 2

BLOCK LISTING SIX MONTHLY RETURN

Information provided on this form must be typed or printed electronically and provided to an ris.

Date: 4 October 2018

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group
plc2007 Sharesave Plan

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted
securities under
scheme(s) from previous 11,688,882
return:

Plus: The amount by
which the block
scheme(s) has been
increased since the date 0
of the last return (if any
increase has been
applied for):

Less: Number of
securities issued/allotted
under scheme(s) during 1,593,856
period (see LR3.5.7G):

Equals: Balance under
scheme(s) not yet
issued/allotted at end of 10,095,026
period:

Name of contact: Gary Moore

0131 556 8555

Telephone number of
contact:

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group
plc2007 Irish Sharesave Plan

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted
securities under
scheme(s) from previous
return: 1,367,057

Plus: The amount by
which the block
scheme(s) has been
increased since the date
of the last return (if any
increase has been
applied for): 0

Less: Number of
securities issued/allotted
under scheme(s) during
period (see LR3.5.7G): 31,387

Equals: Balance under
scheme(s) not yet
issued/allotted at end of
period: 1,335,670

Name of contact: Gary Moore

Telephone number of
contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc
UK Sharesave Plan 2017

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted
securities under
scheme(s) from previous
return: 999,912

Plus: The amount by which the block scheme(s) has been increased since the date 0 of the last return (if any increase has been applied for):

Less: Number of securities issued/allotted under scheme(s) during 3,642 period (see LR3.5.7G):

Equals: Balance under scheme(s) not yet issued/allotted at end of 996,270 period:

Name of contact: Gary Moore

Telephone number of contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc Irish Sharesave Plan 2017

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted securities under scheme(s) from previous 500,000 return:

Plus: The amount by which the block scheme(s) has been increased since the date 0 of the last return (if any increase has been applied for):

Less: Number of securities issued/allotted under scheme(s) during 0 period (see LR3.5.7G):

Equals: Balance under scheme(s) not yet issued/allotted at end of 500,000

period:

Name of contact: Gary Moore

Telephone number of contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc2007 Executive Share Option Plan

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted securities under scheme(s) from previous return: 6,238,272

Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): 0

Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G): 0

Equals: Balance under scheme(s) not yet issued/allotted at end of period: 6,238,272

Name of contact: Gary Moore

Telephone number of contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc Employee Share Ownership Plan

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted securities under scheme(s) from previous 3,436,774 return:

Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any 0 increase has been applied for):

Less: Number of securities issued/allotted under scheme(s) during 0 period (see LR3.5.7G):

Equals: Balance under scheme(s) not yet issued/allotted at end of period: 3,436,774

Name of contact: Gary Moore

Telephone number of contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc 2010 Deferral Plan

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted securities under scheme(s) from previous 4,632,267 return:

Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any 0 increase has been applied for):

Less: Number of securities issued/allotted 122,739

under scheme(s) during
period (see LR3.5.7G):

Equals: Balance under
scheme(s) not yet
issued/allotted at end of 4,509,528
period:

Name of contact: Gary Moore

Telephone number of
contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc
2010 Long Term Incentive Plan

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted
securities under
scheme(s) from previous 11,357,821
return:

Plus: The amount by
which the block
scheme(s) has been 0
increased since the date
of the last return (if any
increase has been
applied for):

Less: Number of
securities issued/allotted 568,316
under scheme(s) during
period (see LR3.5.7G):

Equals: Balance under
scheme(s) not yet
issued/allotted at end of 10,789,505
period:

Name of contact: Gary Moore

Telephone number of
contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc
2010 Company Share Option Plan
(Option 2011)

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted securities under scheme(s) from previous return: 800,000

Plus: The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): 0

Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G): 0

Equals: Balance under scheme(s) not yet issued/allotted at end of period: 800,000

Name of contact: Gary Moore

Telephone number of contact: 0131 556 8555

Name of applicant: The Royal Bank of Scotland Group plc

Name of scheme: The Royal Bank of Scotland Group plc
Employee Share Plan 2014

Period of return: From: 1 April 2018 To: 30 September 2018

Balance of unallotted securities under scheme(s) from previous return: 44,816,659

Plus: The amount by which the block scheme(s) has been nil

increased since the date of the last return (if any increase has been applied for):

Less: Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G): 487,372

Equals: Balance under scheme(s) not yet issued/allotted at end of period: 44,329,287

Name of contact: Gary Moore

Telephone number of contact: 0131 556 8555

Legal Entity Identifier: 213800509XJIJN4JPN90

Exhibit No. 3

FORM 8.3

PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

| | |
|--|--|
| (a) Full name of discloser: | The Royal Bank of Scotland Group plc |
| (b) Owner or controller of interests and short positions disclosed, if different from 1(a): The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named. | Adam & Company Investment Management Limited |
| (c) Name of offeror/offeree in relation to whose relevant securities this form relates: Use a separate form for each offeror/offeree | CareTech Holdings plc |
| (d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree: | N/A |
| (e) Date position held/dealing undertaken: For an opening position disclosure, state the latest practicable date prior to the disclosure | 03 October 2018 |
| | YES / NO / N/A |

(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? If YES, specify which:

If it is a cash offer or possible cash offer, state "N/A"

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

| | | | | |
|--|----------------|-------------|-----------------|-------------|
| Class of relevant security: | ORD GBP 0.005 | | | |
| | Interests | | Short positions | |
| | Number | % | Number | % |
| (1) Relevant securities owned and/or controlled: | 913,286 | 1.21 | 0 | 0.00 |
| (2) Cash-settled derivatives: | 0 | 0.00 | 0 | 0.00 |
| (3) Stock-settled derivatives (including options) and agreements to purchase/sell: | 0 | 0.00 | 0 | 0.00 |
| TOTAL: | 913,286 | 1.21 | 0 | 0.00 |

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

(b) Rights to subscribe for new securities (including directors' and other employee options)

Class of relevant security in relation to which subscription right exists: N/A

Details, including nature of the rights concerned and relevant percentages: N/A

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

| Class of relevant security | Purchase/sale | Number of securities | Price per unit |
|----------------------------|---------------|----------------------|----------------|
| ORD GBP 0.005 | SALE | 1,589 | £3.82 |

(b) Cash-settled derivative transactions

Nature of dealing

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| Class of relevant security | Product description e.g. CFD | e.g. opening/closing a long/short position, increasing/reducing a long/short position | Number of reference securities | Price per unit |
|----------------------------|---------------------------------|--|--------------------------------|----------------|
|----------------------------|---------------------------------|--|--------------------------------|----------------|

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

| Class of relevant security | Product description e.g. call option | Writing, purchasing, selling, varying etc. | Number of securities to which option relates | Exercise price per unit | Type e.g. American, European etc. | Expiry date | Option money paid/ received per unit |
|----------------------------|---|--|--|-------------------------|--------------------------------------|-------------|--------------------------------------|
|----------------------------|---|--|--|-------------------------|--------------------------------------|-------------|--------------------------------------|

(ii) Exercise

| Class of relevant security | Product description e.g. call option | Exercising/ exercised against | Number of securities | Exercise price per unit |
|----------------------------|---|-------------------------------|----------------------|-------------------------|
|----------------------------|---|-------------------------------|----------------------|-------------------------|

(d) Other dealings (including subscribing for new securities)

| Class of relevant security | Nature of dealing e.g. subscription, conversion | Details | Price per unit (if applicable) |
|----------------------------|--|---------|--------------------------------|
|----------------------------|--|---------|--------------------------------|

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached? YES/NO

Date of disclosure: 04 October 2018

Contact name: Adam Grossart

Telephone number*: 0131 626 5198

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

*If the discloser is a natural person, a telephone number does not need to be included, provided contact information has been provided to the Panel's Market Surveillance Unit.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

LEI: 2138005O9XJIJN4JPN90

Exhibit No. 4

FORM 8.3

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR MORE
Rule 8.3 of the Takeover Code (the "Code")**

1. KEY INFORMATION

- | | |
|---|---|
| (a) Full name of discloser: | The Royal Bank of Scotland Group plc |
| (b) Owner or controller of interests and short positions disclosed, if different from 1(a): | Adam & Company Investment Management Limited |
| The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named. | |
| (c) Name of offeror/offeree in relation to whose relevant securities this form relates: | CareTech Holdings plc |
| Use a separate form for each offeror/offeree | |
| (d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree: | N/A |
| (e) Date position held/dealing undertaken: | 08 October 2018 |
| For an opening position disclosure, state the latest practicable date prior to the disclosure | |
| (f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? | YES / NO / N/A |
| If it is a cash offer or possible cash offer, state "N/A" | |
| If YES, specify which: | |

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing (if any)

| | | | | |
|--|----------------|-------------|-----------------|-------------|
| Class of relevant security: | ORD GBP 0.005 | | | |
| | Interests | | Short positions | |
| | Number | % | Number | % |
| (1) Relevant securities owned and/or controlled: | 904,943 | 1.20 | 0 | 0.00 |
| (2) Cash-settled derivatives: | 0 | 0.00 | 0 | 0.00 |
| (3) Stock-settled derivatives (including options) and agreements to purchase/sell: | 0 | 0.00 | 0 | 0.00 |
| TOTAL: | 904,943 | 1.20 | 0 | 0.00 |

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

(b) Rights to subscribe for new securities (including directors' and other employee options)

Class of relevant security in relation to which subscription right exists: N/A
 Details, including nature of the rights concerned and relevant percentages: N/A

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 3(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

The currency of all prices and other monetary amounts should be stated.

(a) Purchases and sales

| Class of relevant security | Purchase/sale | Number of securities | Price per unit |
|----------------------------|---------------|----------------------|----------------|
| ORD GBP 0.005 | SALE | 8,343 | £3.70 |

(b) Cash-settled derivative transactions

| Class of relevant security | Product description e.g. CFD | Nature of dealing e.g. opening/closing a long/short position, increasing/reducing a long/short position | Number of reference securities | Price per unit |
|----------------------------|---------------------------------|---|--------------------------------|----------------|
|----------------------------|---------------------------------|---|--------------------------------|----------------|

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

| Class of relevant security | Product description e.g. call option | Writing, purchasing, selling, varying etc. | Number of securities to which option relates | Exercise price per unit | Type e.g. American, European etc. | Expiry date | Option money paid/ received per unit |
|----------------------------|--------------------------------------|--|--|-------------------------|-----------------------------------|-------------|--------------------------------------|
|----------------------------|--------------------------------------|--|--|-------------------------|-----------------------------------|-------------|--------------------------------------|

(ii) Exercise

| Class of relevant security | Product description e.g. call option | Exercising/ exercised against | Number of securities | Exercise price per unit |
|----------------------------|--------------------------------------|-------------------------------|----------------------|-------------------------|
|----------------------------|--------------------------------------|-------------------------------|----------------------|-------------------------|

(d) Other dealings (including subscribing for new securities)

| Class of relevant security | Nature of dealing e.g. subscription, conversion | Details | Price per unit (if applicable) |
|----------------------------|---|---------|--------------------------------|
|----------------------------|---|---------|--------------------------------|

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

If there are no such agreements, arrangements or understandings, state "none"

NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached? YES/NO

Date of disclosure: 09 October
2018
Contact name: Suzanne
Davidson
Telephone number*: 0131 626 4120

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

*If the discloser is a natural person, a telephone number does not need to be included, provided contact information has been provided to the Panel's Market Surveillance Unit.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.
LEI: 213800509XJIJN4JPN90

Exhibit No. 5

29 October 2018

The Royal Bank of Scotland Group plc ('the Company')

INITIAL NOTIFICATION OF TRANSACTIONS OF PERSON DISCHARGING MANAGERIAL
RESPONSIBILITY ("PDMR") IN ACCORDANCE WITH ARTICLE 19 OF THE EU MARKET ABUSE
REGULATION 596/2014

The Company announces that the trustee of The Royal Bank of Scotland Group plc Buy As You Earn Share Plan (the "Plan") purchased the following ordinary shares of £1 each in the Company ("Shares") (ISIN: GB00B7T77214) on the date stated below on behalf of PDMR Chris Marks, Chief Executive, NatWest Markets Plc, as a participant in the Plan.

| Number of Shares purchased | Date of purchase | Purchase price |
|----------------------------|------------------|----------------|
| 66 | 29 October 2018 | £2.285 |

The transaction took place on the London Stock Exchange (XLON).

For further information contact:-

RBS Investor Relations
Alexander Holcroft
Head of Equity Investor Relations
+44 20 7672 1758

RBS Media Relations
+44(0)131 523 4205

Legal Entity Identifier:
The Royal Bank of Scotland Group plc - 2138005O9XJIJN4JPN90
NatWest Markets Plc - RR3QWICWWIPCS8A4S074

Exhibit No. 6

30 October 2018
The Royal Bank of Scotland Group plc

INITIAL NOTIFICATION OF TRANSACTIONS OF PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY ("PDMRs") IN ACCORDANCE WITH ARTICLE 19 OF THE EU MARKET ABUSE REGULATION 596/2014

The Royal Bank of Scotland Group plc (the "Company") announces that it has been notified of the PDMRs set out below purchasing ordinary shares of £1 each in the Company ("Shares") (ISIN: GB00B7T77214) on the dates and at the prices indicated:-

| Name of PDMMR | Position of PDMMR | No. of Shares purchased | Price of Shares purchased | Date Shares purchased |
|---------------|-------------------------|-------------------------|---------------------------|-----------------------|
| Howard Davies | Company Chairman | 39,000 | £2.311 | 29 October 2018 |
| Ross McEwan | Company Chief Executive | 99,458 | £2.301 | 30 October 2018 |

The transactions took place on the London Stock Exchange (XLON).

Legal Entity Identifier: 2138005O9XJIJN4JPN90

For further information contact:-

RBS Investor Relations
Alexander Holcroft
Head of Equity Investor Relations
+44 20 7672 1758

RBS Media Relations
+44(0)131 523 4205
For further information contact:-
RBS Media Relations - +44(0)131 523 4205

Exhibit No. 7

The Royal Bank of Scotland Group plc

Total Voting Rights - Conformity with the Disclosure Guidance and Transparency Rules

In conformity with the Disclosure Guidance and Transparency Rules, The Royal Bank of Scotland Group plc ('RBSG') hereby notifies the following in respect of its issued share capital with voting rights as at 31 October 2018:-

| Share Class and nominal value | Number of Shares issued | Voting rights per share | Total Voting rights - 31 October 2018 |
|---|-------------------------|-------------------------|--|
| Ordinary shares of £1 | 12,048,267,141 | 4 | 48,193,068,564 |
| 11% Cumulative Preference Shares of £1 | 500,000 | 4 | 2,000,000 |
| 5.5% Cumulative Preference Shares of £1 | 400,000 | 4 | 1,600,000 |
| Total: | 12,049,167,141 | | 48,196,668,564 |

of which none are held in Treasury.

Shareholders may use the above figures for their calculations to determine whether they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

Legal Entity Identifier: 213800509XJIJN4JPN90

Date: 31 October 2018

THE ROYAL BANK OF SCOTLAND GROUP plc (Registrant)

By: /s/ Jan Cargill

Name: Jan Cargill

Title: Deputy Secretary