

LUBYS INC  
Form 8-K  
February 24, 2004

STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

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Date of Report (*Date of earliest event reported*) February 24, 2004

Luby's, Inc.

*(Exact name of registrant as specified in its charter)*

Delaware

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(State or other jurisdiction of incorporation)

1-8308

74-1335253

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(Commission File Number)

(IRS Employer Identification  
Number)

2211 Northeast Loop 410  
San Antonio, Texas 78217

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(Address of principal executive offices, including zip  
code)

(210) 654-9000

www.lubys.com

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(Registrant's telephone number, including area code, and Website)

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(Former name, former address and former fiscal year, if changed since last  
report)

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Item 12.

On February 24, 2004, Luby's, Inc. issued a press release announcing preliminary second-quarter fiscal 2004 same-store sales and debt pay-downs. A copy of the press release is attached hereto as Exhibit 99.

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The information and exhibit furnished under Item 12 of this Current Report on Form 8-K shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUBY'S, INC.  
(Registrant)

Date: February 24, 2004

By: /s/Christopher J. Pappas  
Christopher J. Pappas  
President and  
Chief Executive Officer