

BERRY PLASTICS GROUP INC  
Form 8-K  
May 12, 2016

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): May 12, 2016

**BERRY PLASTICS GROUP, INC.**

(Exact name of registrant as specified in charter)

**Delaware**                      **1-35672**                      **20-5234618**  
(State of incorporation) (Commission File Number) (IRS Employer  
Identification No.)

**101 Oakley Street**

**Evansville, Indiana 47710**

(Address of principal executive offices / Zip Code)

**(812) 424-2904**

(Registrant's telephone number, including area code)

**Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:**

- ..                      Written communications pursuant to Rule 425 under the Securities Act.
  
- ..                      Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
  
- ..                      Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
  
- ..                      Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act.

**Item 7.01. Regulation FD Disclosure.**

On May 12, 2016, Berry Plastics Group, Inc. (the “Company”) issued a press release announcing the commencement by Berry Plastics Corporation, the Company’s wholly owned subsidiary (the “Issuer”), of an exchange offer for \$400 million of the Issuer’s 6.00 percent second priority senior notes due 2022 issued on October 1, 2015 in a private placement. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

Exhibit 99.1 Press Release of Berry Plastics Group, Inc. dated May 12, 2016.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**BERRY  
PLASTICS  
GROUP, INC.**  
(Registrant)

Dated: May 12, 2016 By: /s/ Jason K. Greene  
Name: Jason K.  
Greene  
Title: Chief Legal  
Officer