

Mid-Con Energy Partners, LP
Form 8-K
July 31, 2018
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report: July 31, 2018

Date of Earliest Event Reported: July 31, 2018

MID-CON ENERGY PARTNERS, LP

(Exact name of registrant as specified in its charter)

Delaware	001-35374	45-2842469
(State or other jurisdiction	(Commission (IRS Employer	
of incorporation)	File Number)	Identification No.)

2431 E. 61st Street, Suite 850
Tulsa, Oklahoma

(Address of principal executive offices)

74136

(Zip code)

(918) 743-7575

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition.

On July 31, 2018, Mid-Con Energy Partners, LP (the “Partnership”) issued a press release announcing its earnings for the second quarter ended June 30, 2018. A copy of the press release is furnished as Exhibit 99.1 and incorporated by reference herein.

The information disclosed in this Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 7.01 Regulation FD Disclosure

On July 31, 2018, the Partnership issued a press release announcing its earnings for the second quarter ended June 30, 2018. Additionally, the Partnership announced a cash distribution for its Class A Convertible Preferred Units and Class B Convertible Preferred Units as further described below and in the press release. A copy of the press release is attached as Exhibit 99.1 to this current report on Form 8-K and is incorporated herein by reference.

As of July 31, 2018, the Partnership has posted on its website an updated investor presentation entitled “Supplemental Second Quarter 2018 Results” dated July 31, 2017. The presentation may be accessed by going to www.midconenergypartners.com, and selecting Events and Presentations under the Investor Relations tab

Item 8.01 Other Events

On July 31, 2018, the Partnership issued a press release announcing that the Board declared a cash distribution for its Class A Convertible Preferred Units and its Class B Convertible Preferred Units for the second quarter ended June 30, 2018, according to terms outlined in the Partnership Agreement. A cash distribution of \$0.043 per Class A Convertible Preferred Unit and \$0.0306 per Class B Convertible Preferred Unit will be paid on or before August 22, 2018 to holders of record as of the close of business on August 7, 2018.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press release dated July 31, 2018.

MID-CON ENERGY
PARTNERS, LP

By: Mid-Con Energy
GP, LLC
its general partner

Dated: July 31, 2018 By: /s/ Charles L.
McLawhorn, III

Charles L.
McLawhorn, III
Vice President,
General Counsel
and Secretary