Edgar Filing: D'Anton Michael A. - Form 4

D'Anton M1 Form 4	chael A.												
January 14,	2019												
FORM Check th if no lon subject t Section Form 4 d	iis box ger o STATEN 16.	UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES									OMB APPROVAL OMB Number: 3235-0287 Expires: January 31 2005 Estimated average burden hours per response 0.5		
Form 5 obligation may con <i>See</i> Instr 1(b).	ns Section 17(ruction	a) of the l	Public U	tility H	[0]		ipany	Act of	e Act of 1934, 1935 or Sectio 0	·			
(Print or Type	Responses)												
D'Anton Michael A. Symbo				ssuer Name and Ticker or Trading bol PEN GROUP, INC. [ASPU]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) 14 SHEEP					of Earliest Transaction /Day/Year) /2019				X_ Director 10% Owner Officer (give title Other (specify below) below)				
				nendment, Date Original Ionth/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting				
(City)	(State)	(Zip)				~	~		Person				
1.Title of	2. Transaction Date	2A. Deem	ed	3.		4. Securiti	es Ac	quired	5. Amount of	of, or Beneficially Owned6.7. Nature of			
Security (Instr. 3)				Code (Instr. 3, 4 and 5) Year) (Instr. 8) (A) or					Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial Ownership (Instr. 4)		
Common	01/10/2019			Code M	V	Amount 21,930	(D) A	Price \$ 2.28	212,306	D			
Stock Common Stock	01/10/2019			F		9,693	D	\$ 5.158	202,613	D			
Common Stock									14,808	I	By Custodian of his children		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

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displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	orDerivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Warrants (1)	\$ 2.28	01/10/2019		М		21,930	03/10/2014	03/10/2019	Common Stock	21,930

Reporting Owners

Reporting Owner Name / Addre	ess	Relationships							
	Director	10% Owner	Officer	Other					
D'Anton Michael A. 14 SHEEP ROCK ROAD KINNELON, NJ 07405	X								
Signatures									
/s/ Michael D'Anton	01/14/2019								
<u>**</u> Signature of	Date								

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Reporting Person cashlessly exercised the warrants which were expiring in 2019. The exercise of the warrants was exempt under

(1) Rule 16b-6 and the disposition of shares to the Issuer was pre-approved in advance by the Issuer's Board of Directors as required by Rule 16b-3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Person