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Wheeler Real Estate Investment Trust, Inc. Form 8-K April 11, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES AND EXCHANGE ACT OF 1934
Date of report (date of earliest event reported): April 11, 2017 (April 10, 2017)

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland 001-35713 45-2681082 (State or Other Jurisdiction of Incorporation) (Commission (IRS Employer File Number) Identification No.)

2529 Virginia Beach Blvd., Suite 200

Virginia Beach, VA 23452

Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- "Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- "Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- "Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

On April 10, 2017, the Registrant issued a press release announcing that it will issue its financial results for the 2017 first quarter ended March 31, 2017 on Monday, May 1, 2017, after the close of trading. The Registrant will discuss these results in a conference call the following morning, Tuesday, May 2, 2017, at 10:00 a.m., Eastern Standard Time. A copy of the press release is attached as Exhibit 99.1 to this current report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statement of businesses acquired. Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Shell company transactions.

Not Applicable.

(d) Exhibits.

Press

release

dated April

10, 2017,

announcing

that the

Registrant

will issue its

financial

99.1 results for

the 2017

first quarter

ended

March 31,

2017 on

May 1,

2017, after

the close of

trading.

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

By: /s/ Jon S. Wheeler Jon S. Wheeler Chairman and Chief Executive Officer

Dated: April 11, 2017

EXHIBIT INDEX

Number Description of Exhibit
Press release dated April
10, 2017, announcing
that the Registrant will
issue its financial results
for the 2017 first quarter
ended March 31, 2017
on May 1, 2017, after the
close of trading.