General Motors Co Form 4 February 14, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to

Section 16. Form 4 or

Form 5 obligations may continue.

See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(Last)

1. Name and Address of Reporting Person * Boler-Davis Alicia S

> (First) (Middle)

300 RENAISSANCE CENTER, M/C: 482-C23-D24

DETROIT, MI 48265-3000

(Street)

2. Issuer Name and Ticker or Trading Symbol

General Motors Co [GM]

3. Date of Earliest Transaction (Month/Day/Year)

02/10/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

OMB

Number:

Expires:

response...

Issuer

(Check all applicable)

OMB APPROVAL

Estimated average

burden hours per

3235-0287

January 31,

2005

0.5

Director 10% Owner X_ Officer (give title _ Other (specify below)

Executive Vice President

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

| | (City) | (State) | Zip) Table | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | |
|---|--------------------------------------|---|---|--|---|---|--|--------|---|--|
| 5 | 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactio Code (Instr. 8) | ransaction(A) or Disposed of (D) ode (Instr. 3, 4 and 5) nstr. 8) Owned Following Reported Transaction(s) (Instr. 3 and 4) | | Securities Form: Direct Beneficially (D) or Owned Indirect (I) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Code V | | | | | | |
| | Common Stock (1) | 02/10/2017 | | M | 3,008 | A | \$0 | 13,539 | D | |
| | Common Stock | 02/10/2017 | | F | 969 | D | \$ 35.17 | 12,570 | D | |
| | Common Stock (2) | 02/11/2017 | | M | 2,005 | A | \$ 0 | 14,575 | D | |
| | Common Stock | 02/11/2017 | | F | 658 | D | \$ 35.17 | 13,917 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if | 4. Transactio | 4. 5. Number Transaction Derivative | | 6. Date Exercisable and Expiration Date | | 7. Title and Amount of Underlying Securities | | 8. Pr Deriv |
|----------------------------------|---|--------------------------------------|-------------------------------|------------------|-------------------------------------|-------|---|--------------------|--|--|----------------|
| Security (Instr. 3) | or Exercise Price of Derivative Security | | any (Month/Day/Year) | Code (Instr. 8) | Securities | | (Month/Day/Year) | | (Instr. 3 and 4) | | Secu (Instr |
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Restricted Stock Units (3) | \$ 0 | 02/10/2017 | | M | 3 | 3,008 | <u>(4)</u> | <u>(4)</u> | Common Stock | 3,008 | \$ |
| Restricted Stock Units (5) | \$ 0 | 02/11/2017 | | M | 2 | 2,005 | <u>(4)</u> | <u>(4)</u> | Common Stock | 2,005 | \$ |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--|---------------|-----------|--------------------------------|-------|--|--|--|--|
| reporting 6 wher runte / runtess | Director | 10% Owner | Officer | Other | | | | |
| Boler-Davis Alicia S 300 RENAISSANCE CENTER M/C: 482-C23-D24 DETROIT, MI 48265-3000 | | | Executive Vice President | | | | | |

Signatures

/s/ Tia Y. Turk, Attorney-In-Fact for Ms. 02/14/2017 Boler-Davis

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Common Stock reported in this item was issued and delivered upon the vesting of a grant of Restricted Stock Units ("RSUs") awarded on February 10, 2016, pursuant to the Company's 2014 Long-Term Incentive Plan ("GMLTIP").

(2)

Reporting Owners 2

Date

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The Common Stock reported in this item was issued and delivered upon the vesting of a grant of RSUs awarded on February 11, 2015, pursuant to the 2014 GMLTIP.

- (3) The RSUs reported in this item were granted on February 10, 2016 and began being settled in three equal, annual installments on February 10, 2017. Each RSU represents a right to receive one share of the Company's common stock upon settlement.
- (4) The RSUs do not have a conversion or exercise price, or a date on which they are exercisable or expire.
- (5) The RSUs reported in this item were granted on February 11, 2015 and began being settled in three equal, annual installments on February 11, 2016. Each RSU represents a right to receive one share of the Company's common stock upon settlement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.