General Motors Co Form 8-K April 01, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 1, 2015

GENERAL MOTORS COMPANY

(Exact Name of Registrant as Specified in its Charter)

DELAWARE
(State or other jurisdiction of incorporation)

001-34960
(Commission File Number)

27-0756180
(I.R.S. Employer Identification No.)

300 Renaissance Center, Detroit, Michigan 48265-3000 (Address of Principal Executive Offices) (Zip Code)

(313) 556-5000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- "Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e						

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ITEM 7.01 Regulation FD Disclosure

On April 1, 2015 General Motors Company executive vice president & chief financial officer Chuck Stevens gave a presentation at the Bank of America Merrill Lynch 2015 New York Auto Summit, which contains certain information not previously publicly disclosed. The presentation related thereto is attached as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits

EXHIBIT

Exhibit Description Method of Filing

Exhibit 99.1 Presentation at the Bank of America Merrill Lynch 2015 New

York Auto Summit Dated April 1, 2015

Attached as Exhibit

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SIGNATURE

Date: April 1, 2015

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS COMPANY

(Registrant)

/s/ THOMAS S. TIMKO

Thomas S. Timko

By: Vice President, Controller and Chief Accounting

Officer