Holtermann Alexander Form 3 January 12, 2005 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB APPROVAL FORM 3 Washington, D.C. 20549 OMB 3235-0104 Number: January 31, **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF** Expires: 2005 **SECURITIES** Estimated average burden hours per Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> Holtermann Alexander			2. Date of Event Requiring Statement (Month/Day/Year)		3. Issuer Name and Ticker or Trading Symbol LINCOLN GOLD CORP [LGCP]					
(Last)	(First)	(Middle)	03/26/2004		4. Relationship of Reporting Person(s) to Issuer		;	5. If Amendment, Date Original Filed(Month/Day/Year)		
FRANICHSTE	EINER ST	'R 21								
(Street)					(Check all applicable)		6. Individual or Joint/Group			
60598 FRANKFURT	, 2M 6	60598			Director Officer (give title below	xX_ 10% Other w) (specify belo		Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)		Table I - N	on-Derivat	tive Securiti	es Be	neficially Owned		
1.Title of Security (Instr. 4)	,			2. Amount of Beneficially ((Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	1		
Shares of Com per share	mon Stoc	k, par valu	e \$0.001	1,500,000		D	Â			
Reminder: Report owned directly or	-	e line for eac	ch class of secu	urities benefici	^{ally} S	SEC 1473 (7-02)			
	informa require	tion conta d to respo	oond to the c ined in this f nd unless the IB control nu	orm are not e form displa	ays a					

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security	4. Conversion or Exercise	5. Ownership Form of	6. Nature of Indirect Beneficial Ownership	
		(Instr. 4)	Price of	Derivative	(Instr. 5)	
		Title	Derivative	Security:		
			Security	Direct (D)		

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Convertible Note in the principal amount of \$200,000	03/26/2004	12/01/2005	Common Stock	5,000,000	\$ 0.04	D	Â
5,000,000 Share Purchase Warrants	03/26/2004	12/01/2005	Common Stock	5,000,000	\$ 0.04	D	Â

Reporting Owners

Reporting Owner Name / Address		Relationships						
	Director	10% Owner	Officer	Other				
Holtermann Alexander FRANICHSTEINER STR 21 60598 FRANKFURT, 2M 60598		Â	ÂX	Â	Â			
Signatures								
/s/ Alexander Holtermann	04/22/20	004						
<u>**</u> Signature of Reporting	Date							

**Signature of Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.