

PETROBRAS - PETROLEO BRASILEIRO SA
Form 6-K
September 30, 2013

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934

For the month of September, 2013

Commission File Number 1-15106

PETRÓLEO BRASILEIRO S.A. - PETROBRAS
(Exact name of registrant as specified in its charter)

Brazilian Petroleum Corporation - PETROBRAS
(Translation of Registrant's name into English)

Avenida República do Chile, 65
20031-912 - Rio de Janeiro, RJ
Federative Republic of Brazil
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

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INVITATION

Date: September 30, 2013

Time: 3PM

Address: auditorium of the Company's head office

at Avenida República do Chile 65, 1st floor, in the city of (RJ)

Agenda items:

Extraordinary General Meeting

I. Approve the disposition of one hundred percent (100%) of the issue shares of Innova S.A., held by PETROBRAS, to Videolar S.A. and its majority shareholder, for the amount of R\$ 870 million (eight hundred seventy million reais).

II. Merger of COMPERJ PARTICIPAÇÕES S.A. (“COMPERJPAR”)into PETROBRAS.

III. Merger of COMPERJ ESTIRÊNICOS S.A. (“EST”)into PETROBRAS.

IV. Merger of COMPERJ MEG S.A. (“MEG”)in PETROBRAS.

V. Merger of COMPERJ POLIOLEFINAS S.A. (“POL”)in PETROBRAS.

VI. Merger of SFE - Sociedade Fluminense de Energia LTDA. (“SFE”)in PETROBRAS.

VII. Approve of the waiver by PETROBRAS of the preemptive right to the subscription of convertible bonds to be issued by Sete Brasil Participações S.A.

Open Capital Company

CNPJ/MF no 33.000.167/0001-01

NIRE no 33300032061

NOTICE OF MEETING

The Board of Directors of Petróleo Brasileiro S.A. –PETROBRAS calls the shareholders of the Company to hold an Extraordinary General Meeting on **September 30 th, 2013**, at 3:00 p.m., at the auditorium of the registered office of the Company, at Avenida República do Chile 65, 1º andar, in the city of Rio de Janeiro (RJ), in order to resolve on the following matters:

I. Approve the disposition of one hundred percent (100%) of the issue shares of Innova S.A., held by PETROBRAS, to Videolar S.A. and its majority shareholder, for the amount of R\$ 870 million (eight hundred seventy million reais).

II. Merger of **COMPERJ PARTICIPAÇÕES S.A. (“COMPERJPART”)** to PETROBRAS to:

(1) Ratify the contract of APSIS Consultoria e Avaliações Ltda. by PETROBRAS for the preparation of the Appraisal Report, at book value, of COMPERJPART, pursuant to paragraph 1 of article 227 of Law No. 6.404, of 12.15.1976;

- (2) Approve the Appraisal Report prepared by APSIS Consultoria e Avaliações Ltda. for the appraisal, at book value, of the shareholders' equity of COMPERJPAR;
- (3) Approve, in all of its terms and conditions, the Protocol and Justification of Merger, entered into between COMPERJPAR and PETROBRAS on June 3 rd, 2013;
- (4) Approve the merger of COMPERJPAR into PETROBRAS, causing it to be dissolved, without increasing the capital stock of PETROBRAS;
- (5) Approve the authorization given to the Board of Executive Officers of PETROBRAS for the performance of any and all acts required for the merger and legalization of the status of the incorporated company and the incorporating company before the agencies of competent jurisdiction, as necessary.

III. Merger of **COMPERJ ESTIRÊNICOS S.A. ("EST")** into PETROBRAS to:

- (1) Ratify the contract of APSIS Consultoria e Avaliações Ltda. by PETROBRAS for the preparation of the Appraisal Report, at book value, of EST, pursuant to paragraph 1 of article 227 of Law No. 6.404, of 12.15.1976;

(2) Approve the Appraisal Report prepared by APSIS Consultoria e Avaliações Ltda.

For the appraisal, at book value, of the shareholders' equity of EST;

(3) Approve, in all of its terms and conditions, the Protocol and Justification of Merger, entered into between EST and PETROBRAS on June 3rd, 2013;

(4) Approve the merger of EST by PETROBRAS, causing it to be dissolved, without increasing the capital stock of PETROBRAS;

(5) Approve the authorization given to the Board of Executive Officers of PETROBRAS for the performance of any and all acts required for the merger and legalization of the status of the incorporated company and the incorporating company before the agencies of competent jurisdiction, as necessary.

IV. Merger of **COMPERJ MEG S.A. ("MEG")** by PETROBRAS to:

(1) Ratify the contract of APSIS Consultoria e Avaliações Ltda. by PETROBRAS for the preparation of the Appraisal Report, at book value, of MEG, pursuant to paragraph 1 of article 227 of Law No. 6.404, of 12.15.1976;

(2) Approve the Appraisal Report prepared by APSIS Consultoria e Avaliações Ltda. for the appraisal, at book value, of the shareholders' equity of MEG;

(3) Approve, in all of its terms and conditions, the Protocol and Justification of Merger, entered into between MEG and PETROBRAS on June 3rd, 2013;

(4) Approve the Merger of MEG by PETROBRAS, causing it to be dissolved, without increasing the capital stock of PETROBRAS;

(5)