

## Edgar Filing: Petrobras Global Finance B.V. - Form FWP

Petrobras Global Finance B.V.  
 Form FWP  
 September 25, 2012

Filed pursuant to Rule 433  
 Registration Statements Nos. 333-183618 and 333-183618-01  
 Relating to Preliminary Prospectus Supplement dated  
 September 24, 2012

### Pricing Term Sheet

A preliminary prospectus supplement of Petrobras Global Finance B.V. accompanies this free writing prospectus and is available from the SEC's website at [www.sec.gov](http://www.sec.gov).

<b>Issuer:</b>	Petrobras Global Finance B.V.	
<b>Guarantor:</b>	Unconditionally and irrevocably guaranteed by Petróleo Brasileiro S.A. - Petrobras	
<b>Form:</b>	Senior Unsecured Notes	
<b>Offering:</b>	SEC-Registered	
<b>Currency:</b>	Euros ("€")	
<b>Principal Amount:</b>	€ 1,300,000,000	€ 700,000,000
<b>Coupon Rate:</b>	3.25%	4.25%
<b>Maturity:</b>	April 1, 2019 (6.5-yr)	October 2, 2023 (11-yr)
<b>Interest Basis:</b>	Payable annually on April 1	Payable annually on October 2
<b>Day Count:</b>	Actual/Actual	Actual/Actual
<b>First Interest Payment Date:</b>	April 1, 2013	October 2, 2013
<b>Gross Proceeds:</b>	€1,292,174,000.00	€687,078,000.00
<b>Issue Price:</b>	99.398%	98.154%
<b>Benchmark:</b>	6.5-yr Mid-Swaps (Interpolated)	11-yr Mid-Swaps
<b>Benchmark Yield:</b>	1.232 %	1.891 %
<b>Spread to Benchmark:</b>	+ 212.5 bps	+ 257.5 bps
<b>Yield to Investors:</b>	3.357 %	4.466%
<b>Make-Whole Call Spread:</b>	+40 bps	+45 bps
<b>Pricing Date:</b>	September 24, 2012	September 24, 2012
<b>Settlement Date:</b>	October 1, 2012 (T+5)	October 1, 2012 (T+5)
<b>Listing:</b>	Application has been made to admit the Notes to listing on the official list of the Luxembourg Stock Exchange and to trading on the Euro MTF market	
<b>Denominations:</b>	€100,000 and integral multiples of €1,000 in excess thereof	
<b>Common Code:</b>	083588659	083589035
<b>ISIN:</b>	XS0835886598	XS0835890350
<b>Joint Bookrunners:</b>	Banco Santander, S.A. BB Securities Limited	

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Citigroup Global Markets Limited  
Deutsche Bank AG, London Branch  
HSBC Bank plc  
J.P. Morgan Securities plc

**Co-Managers:**

Mitsubishi UFJ Securities International plc  
Standard Chartered Bank

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus or any prospectus supplement for this offering if you request it by calling Banco Santander, S.A. collect at 44-20-7756-7202, BB Securities Ltd. collect at 44-20-7367-5800, Citigroup Global Markets Limited at +1-800-831-9146 or [batprospectusdept@citi.com](mailto:batprospectusdept@citi.com), Deutsche Bank AG, London Branch toll-free at 1-800-503-4611, HSBC Bank plc collect at +44 (0) 20 7991 8888 and J.P. Morgan Securities plc at +1-866-846-2874.

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