

Huron Consulting Group Inc.
Form 8-K/A
October 12, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K/A
(Amendment #1)**

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

July 29, 2007

Date of Report (Date of earliest event reported)

Huron Consulting Group Inc.
(Exact name of registrant as specified in its charter)

Delaware	000-50976	01-0666114
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(IRS Employer Identification Number)

550 West Van Buren Street
Chicago, Illinois
60607
(Address of principal executive offices)
(Zip Code)

(312) 583-8700
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note

On July 29, 2007, we acquired Callaway Partners, LLC pursuant to an Asset Purchase Agreement dated as of July 28, 2007. A Current Report on Form 8-K was filed on August 2, 2007 disclosing the acquisition. Pursuant to Item 9.01(a)(4), audited financial statements of the business acquired and related pro forma financial information are being filed by this amendment.

Item 9.01 Financial Statements and Exhibits.

(a) Financial statements of business acquired.

The financial statements of Callaway Partners, LLC, as of December 31, 2006 and December 31, 2005 and for the years then ended, together with the accompanying Report of Independent Auditors, are set forth in Exhibit 99.1.

The financial statements of Callaway Partners, LLC, as of June 30, 2007 and December 31, 2006, and for the six months ended June 30, 2007 and June 30, 2006, are set forth in Exhibit 99.2.

(b) Pro Forma Financial Information.

The unaudited pro forma financial information is set forth in Exhibit 99.3.

(d) Exhibits.

23.1 Consent of independent accountants.

99.1 Financial statements of Callaway Partners, LLC, as of December 31, 2006 and December 31, 2005 and for the years then ended.

99.2 Financial statements of Callaway Partners, LLC, as of June 30, 2007 and December 31, 2006, and for the six months ended June 30, 2007 and June 30, 2006.

99.3 Unaudited pro forma financial information.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Huron Consulting Group
Inc.
(Registrant)

Date: October 12,
2007

/s/ Gary L. Burge

Gary L. Burge
Vice President,
Chief Financial Officer and
Treasurer

EXHIBIT INDEX

Exhibit Number	Description
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99.3	Unaudited pro forma financial information.