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filed herewith as Item 9.01 and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

Exhibits

(99) Press Release, dated September 19, 2005, announcing that the Company had regained compliance with the \$1.00 minimum bid price requirement for continued listing on the NASDAQ national Market.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSGENOMIC, INC.

By /s/ Mitchell L. Murphy  
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Mitchell L. Murphy  
VP, Secretary & Treasurer

September 19, 2005

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