RGC RESOURCES INC

Form 4 April 04, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

5 Relationship of Reporting Person(s) to

3235-0287

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

OMB APPROVAL

if no longer subject to Section 16. Form 4 or Form 5

Check this box

obligations may continue. See Instruction

1. Name and Address of Reporting Person *

04/01/2011

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2 Jaguar Nama and Tiakar or Trading

1(b).

Common

Stock

(Print or Type Responses)

	(MESIN)	Symbol RGC RESOURCES INC [RGCO]				Issuer (Check all applicable)				
(First)	(Middle)				saction			Y Director	10%	Owner
178		`	•							
(Street)	4. If Amendment, Date Original Filed(Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person					
E, VA 24019										
(State)	(Zip)	Tabl	e I - Non	-Der	ivative S	Securiti	ies Acqı	uired, Disposed of	, or Beneficiall	y Owned
) Execution any	n Date, if	Code (Instr. 8)	tion(. (I	A) or Dis Instr. 3, 4	sposed and 5	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
	E, VA 24019 (State) 2. Transaction Da	(First) (Middle) 178 (Street) E, VA 24019 (State) (Zip) 2. Transaction Date (Month/Day/Year) Execution any	RANK T (First) (Middle) 3. Date of (Month/D) (Month/D) (Street) 4. If Ame Filed(More Filed(More Filed) (State) (Zip) Table 2. Transaction Date (Month/Day/Year) 2A. Deemed Execution Date, if	RANK T RGC RESOUR (First) (Middle) 3. Date of Earliest (Month/Day/Year) 178 04/01/2011 (Street) 4. If Amendment, I Filed(Month/Day/Year) E, VA 24019 (State) (Zip) Table I - Non 2. Transaction Date (Month/Day/Year) Execution Date, if Transaction Date (Month/Day/Year) (Instr. 8)	RANK T RGC RESOURCES (First) (Middle) 3. Date of Earliest Tran (Month/Day/Year) 178 04/01/2011 (Street) 4. If Amendment, Date Filed(Month/Day/Year) 2. VA 24019 (State) (Zip) Table I - Non-Der 2. Transaction Date 2A. Deemed 3. 4 (Month/Day/Year) Execution Date, if Transaction (any Code (Month/Day/Year) (Instr. 8)	RANK T RGC RESOURCES INC [(First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 178 04/01/2011 (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) 2. VA 24019 (State) (Zip) Table I - Non-Derivative State (Month/Day/Year) 2. Transaction Date 2A. Deemed 3. 4. Securit (Month/Day/Year) Execution Date, if Transaction(A) or Disany Code (Instr. 3, 4 (Month/Day/Year) (Instr. 8)	RANK T Symbol RGC RESOURCES INC [RGCO (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 04/01/2011 (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) E, VA 24019 (State) (Zip) Table I - Non-Derivative Securities 2. Transaction Date 2A. Deemed 3. 4. Securities Acc (Month/Day/Year) Execution Date, if Transaction(A) or Disposed any Code (Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8)	RANK T Symbol RGC RESOURCES INC [RGCO] (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) 04/01/2011 (Street) 4. If Amendment, Date Original Filed(Month/Day/Year) E, VA 24019 (State) (Zip) Table I - Non-Derivative Securities Acquired (Month/Day/Year) 2A. Deemed 3. 4. Securities Acquired (Month/Day/Year) Execution Date, if Transaction(A) or Disposed of (D) any Code (Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8)	RANK T Symbol RGC RESOURCES INC [RGCO] (Check (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)XDirectorOfficer (give to below) (Street) 4. If Amendment, Date Original 6. Individual or Jone Filed(Month/Day/Year) (Street) Filed(Month/Day/Year) Applicable Line)XForm filed by One person (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of Month/Day/Year) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of Month/Day/Year) 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired (Month/Day/Year) Execution Date, if Transaction(A) or Disposed of (D) Securities any Code (Instr. 3, 4 and 5) Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) (A) Owned Following Reported Transaction(s) (Instr. 3 and 4)	RANK T RGC RESOURCES INC [RGCO] (Check all applicable) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative	2. Conversion	3. Transaction Date (Month/Day/Year)		4. Transacti	5. onNumber	6. Date Exerci Expiration Date		7. Title and Amount of	8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of Derivative Security	· · · · · · · · · · · · · · · · · · ·	any (Month/Day/Year)	Code (Instr. 8)	of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	s I	/ear)	Underlying Securities (Instr. 3 and 4	Security (Instr. 5)	Secur Bene Own Follo Repo Trans (Instr
				Code V	(A) (D)		Expiration Date	Title Amoun or Numbe of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer Other				
ELLETT FRANK T							
PO BOX 7178	X						
ROANOKE, VA 24019							

Signatures

Frank T. Ellett by Howard T. Lyon, POA dated 03/25/02 04/04/2011

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares purchased pursuant to the Restricted Stock Plan for Outside Directors of RGC Resources, Inc.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2