

Allegiance Bancshares, Inc.
Form 4/A
April 21, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Retzloff Steven F.

2. Issuer Name and Ticker or Trading Symbol
Allegiance Bancshares, Inc. [ABTX]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
8847 W. SAM HOUSTON
PARKWAY N., STE 200

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
01/28/2016

Director 10% Owner
 Officer (give title below) Other (specify below)
President

HOUSTON, TX 77040

(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)
01/29/2016

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	01/28/2016		P	4,300 A	\$ 17.05 270,967 ⁽¹⁾	I	By SF Retzloff Family Limited Partnership, Ltd.
Common Stock	01/28/2016		P	1,582 A	\$ 17.1 272,549 ⁽¹⁾	I	By SF Retzloff Family Limited Partnership, Ltd.

Common Stock	01/28/2016		P	3,000	A	\$ 17	275,549 <u>(1)</u>	I	By SF Retzloff Family Limited Partnership, Ltd.
Common Stock	01/28/2016		P	3,000	A	\$ 17	278,549 <u>(1)</u>	I	By Retzloff Industries, Inc.
Common Stock							21,500 <u>(2)</u>	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction (Instr. 6)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Retzloff Steven F. 8847 W. SAM HOUSTON PARKWAY N., STE 200 HOUSTON, TX 77040	X		President	

Signatures

/s/ Steven F.
Retzloff

04/21/2016

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amendment is being filed in order to restate such entries in Column 5 of Table 1 as necessary to properly reflect the amount of securities beneficially owned following the reported transaction.
- (2) These directly held securities were inadvertently omitted from the reporting person's original Form 4 filed on January 29, 2016.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.