BANK OF AMERICA CORP /DE/

Form 4 May 08, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Section 16. Form 4 or Form 5 obligations may continue.

See Instruction

Check this box

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading **MAY THOMAS J** Issuer Symbol BANK OF AMERICA CORP /DE/ (Check all applicable) [BAC] 3. Date of Earliest Transaction (Last) (First) (Middle) X Director 10% Owner Officer (give title Other (specify (Month/Day/Year) below) 100 NORTH TRYON STREET 05/06/2015 (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting CHARLOTTE, NC 28255 Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

2. Transaction Date 2A. Deemed 4. Securities 5. Amount of 6. Ownership 7. Nature of 1.Title of 3. Execution Date, if Security (Month/Day/Year) TransactionAcquired (A) or Securities Form: Direct Indirect (Instr. 3) Code Beneficially (D) or Beneficial Disposed of (D) any (Instr. 8) (Month/Day/Year) (Instr. 3, 4 and 5) Owned Indirect (I) Ownership Following (Instr. 4) (Instr. 4)

Reported (A) Transaction(s) or (Instr. 3 and 4)

Code V Amount (D) Price

By Common Revocable 2,142 Ι Stock Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)		5. Number of onDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code	V	(A) (i		Date Exercisable	Expiration Date	Title	Amoun Numbe Shares
Fleet BKB Director Retirement Ben Ex Program	\$ 0 <u>(1)</u>	03/27/2015		A	V	30.0701		<u>(4)</u>	<u>(4)</u>	Common Stock	30.0
Director Stock Unit Plan	\$ 0 (1)	03/27/2015		A	V	52.825		<u>(5)</u>	<u>(5)</u>	Common Stock	52.
Fleet BKB Director Stock Award Unit Plan	\$ 0 (1)	03/27/2015		A	V	216.5715		<u>(6)</u>	<u>(6)</u>	Common Stock	216.
Phantom Stock	\$ 0 (1)	03/27/2015		A	V	1,671.1798		(2)	(2)	Common Stock	1,671
Phantom Stock	\$ 0 (1)	05/06/2015		A		15,960.71		(3)	(3)	Common Stock	15,90

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

MAY THOMAS J
100 NORTH TRYON STREET X
CHARLOTTE, NC 28255

Signatures

Thomas J. May/Amanda D. 05/08/2015 Daniel

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each phantom stock unit is the economic equivalent of one share of common stock. Phantom stock units may be settled in cash upon death or termination of service as a director.
- (2) Represents phantom stock units acquired in dividend reinvestment transactions under the Bank of America Corporation Director Deferral Plan.

Reporting Owners 2

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- (3) Phantom stock units acquired represent payment of annual compensation for services as a director under the Bank of America Corporation Director Deferral Plan in transactions exempt under Rule 16b-3.
- (4) Represents phantom stock units acquired in dividend reinvestment transactions under the Fleet BKB Director Retirement Benefit Exchange Program.
- (5) Represents phantom stock units acquired in dividend reinvestment transactions under the Fleet Director Stock Unit Plan.
- (6) Represents phantom stock units acquired in dividend reinvestment transactions under the Fleet BKB Director Stock Award Unit Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.