CDW Corp Form 4 September 10, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

2. Issuer Name and Ticker or Trading

OMB APPROVAL

OMB 3235-0287 Number:

January 31, Expires: 2005

Estimated average burden hours per

response... 0.5

Check this box if no longer subject to Section 16. Form 4 or

Form 5 obligations

may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

CDW Corp [CDW]

(Month/Day/Year)

09/08/2014

3. Date of Earliest Transaction

Symbol

(Print or Type Responses)

1(b).

1. Name and Address of Reporting Person * MADISON DEARBORN

PARTNERS LLC

(First) (Last)

(Middle)

C/O MADISON DEARBORN PARTNERS, LLC, 70 W. MADISON STREET, SUITE 4600

(Street)

4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director X__ 10% Owner __Other (specify Officer (give title below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

Person

CHICAGO, IL 60602

| (City) | (State) | (Zip) Tak | ole I - Non- | Derivative Se | curitie | es Acquir | ed, Disposed of, | or Beneficiall | ly Owned |
|---|--------------------------------------|---|--|--|---------|--------------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securities a coror Disposed of (Instr. 3, 4 an Amount | of (D) | red (A) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock, par value \$0.01 | 09/08/2014 | | S | 7,786,914 (1) | D | \$ 31.95 (2) | 35,631,736 (3) | I | See footnotes (3) (4) (5) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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$\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

| 1. Title of Derivative | 2. Conversion | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if | 4. Transacti | 5. onNumber | 6. Date Exerc Expiration D | | 7. Title Amou | | 8. Price of Derivative | 9. Nu Deriv |
|------------------------|------------------|--------------------------------------|-------------------------------|-----------------|----------------|-------------------------------|------------|------------------|----------|------------------------|----------------|
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Underl | lying | Security | Secui |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivativ | e | | Securit | ties | (Instr. 5) | Bene |
| | Derivative | | | | Securities | | | (Instr. | 3 and 4) | | Owne |
| | Security | | | | Acquired | | | | | | Follo |
| | | | | | (A) or | | | | | | Repo |
| | | | | | Disposed | | | | | | Trans |
| | | | | | of (D) | | | | | | (Instr |
| | | | | | (Instr. 3, | | | | | | |
| | | | | | 4, and 5) | | | | | | |
| | | | | | | | | | Amount | | |
| | | | | | | | | | or | | |
| | | | | | | Date | Expiration | | Number | | |
| | | | | | | Exercisable | Date | | of | | |
| | | | | Code V | (A) (D) | | | | Shares | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| MADISON DEARBORN PARTNERS LLC C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602 | | X | | | | |
| Madison Dearborn Capital Partners V - A L P C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602 | | X | | | | |
| Madison Dearborn Capital Partners V - C L P C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602 | | X | | | | |
| MADISON DEARBORN CAPITAL PARTNERS V EXECUTIVE-A L P C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602 | | X | | | | |
| MDCP Co-Investors (CDW) LP C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602 | | X | | | | |
| MADISON DEARBORN PARTNERS V-A&C, L.P. C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602 | | X | | | | |

Reporting Owners 2

MENCOFF SAMUEL M C/O MADISON DEARBORN PARTNERS, LLC 70 W. MADISON STREET, SUITE 4600 CHICAGO, IL 60602

X

Signatures

| Madison Dearborn Partners LLC by /s/ James S. Rowe, under Power of Attorney | 09/10/2014 | | | | |
|---|------------|--|--|--|--|
| **Signature of Reporting Person | Date | | | | |
| Madison Dearborn Capital Partners V-A, L.P. by /s/ James S. Rowe, under Power of Attorney | | | | | |
| **Signature of Reporting Person | Date | | | | |
| Madison Dearborn Capital Partners V-C, L.P. by /s/ James S. Rowe, under Power of Attorney | 09/10/2014 | | | | |
| **Signature of Reporting Person | Date | | | | |
| Madison Dearborn Capital Partners V Executive-A, L.P. by /s/ James S. Rowe, under Power of Attorney | 09/10/2014 | | | | |
| **Signature of Reporting Person | Date | | | | |
| MDCP Co-Investors (CDW), L.P. by /s/ James S. Rowe, under Power of Attorney | 09/10/2014 | | | | |
| **Signature of Reporting Person | Date | | | | |
| Madison Dearborn Partners V - A&C, L.P. by /s/ James S. Rowe, under Power of Attorney | 09/10/2014 | | | | |
| **Signature of Reporting Person | Date | | | | |
| Samuel M. Mencoff by /s/ James S. Rowe, under Power of Attorney | 09/10/2014 | | | | |
| **Signature of Reporting Person | Date | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Consists of 5,083,043 shares sold by Madison Dearborn Capital Partners V-A, L.P. ("MDP A"), 1,348,443 shares sold by Madison

 (1) Dearborn Capital Partners V-C, L.P. ("MDP C"), 51,074 shares sold by Madison Dearborn Capital Partners V Executive-A, L.P. ("MDP Exec") and 1,304,354 shares sold by MDCP Co-Investor (CDW), L.P. ("MDP Co-Investor").
- (2) This sale price reflects the public offering price. The price received by the reporting persons will be reduced by the underwriter's commission of \$0.21 per share.
 - Consists of 23,259,230 shares held directly by MDP A, 6,170,272 shares held directly by MDP C, 233,709 shares held directly by MDP Exec and 5,968,525 shares held directly by MDCP Co-Investor. Madison Dearborn Partners V-A&C, L.P. ("MDP V") is the general partner of MDP A, MDP C, MDP Exec and MDP Co-Investor. Madison Dearborn Partners, LLC ("MDP") is the general partner of MDP V. As the sole members of a limited partner committee of MDP V that has the power acting by majority vote to vote or dispose of the
- V. As the sole members of a limited partner committee of MDP V that has the power, acting by majority vote, to vote or dispose of the shares directly held by MDP A, MDP C, MDP Exec and MDP Co-Investor, Paul J. Finnegan and Samuel M. Mencoff may be deemed to have shared voting and investment power over such shares. Each of Messrs. Finnegan and Mencoff and MDP V hereby disclaims any beneficial ownership of any shares held by MDP A, MDP C, MDP Exec and MDP Co-Investor except to the extent of its or his pecuniary interest therein.
- Mr. Mencoff has an indirect pecuniary interest in the shares of CDW Corporation's common stock held of record by the various MDP funds described above through his investment in MDP V. Each of MDP A, MDP C, MDP Exec and MDP Co-Investor and Mr. Mencoff may be deemed to share beneficial ownership of the reported securities and expressly disclaims beneficial ownership of such shares except to the extent of its or his pecuniary interest therein.
- (5) Mr. Finnegan has separately filed a Form 4.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Signatures 3

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