GLOBUS MEDICAL INC

Form 4

January 27, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940

See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

(First)

Paul David C

(Last)

(Middle)

(Zip)

2. Issuer Name and Ticker or Trading Symbol

GLOBUS MEDICAL INC [GMED]

3. Date of Earliest Transaction

(Month/Day/Year) 01/23/2014

_X__ Director

below)

Issuer

X__ 10% Owner X_ Officer (give title Other (specify

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

Chief Executive Officer

(Check all applicable)

5. Relationship of Reporting Person(s) to

CENTER, 2560 GENERAL ARMISTEAD AVENUE

VALLEY FORGE BUSINESS

(Street)

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

AUDUBON, PA 19403

(City)

1. Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) Execution Date, if (Instr. 3)

(State)

(Month/Day/Year)

4. Securities 3. TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

Code V Amount (D) Price

5. Amount of Securities Beneficially Owned Following

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (I) (Instr. 4) (Instr. 4)

Reported Transaction(s) (Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative

Conversion

3. Transaction Date 3A. Deemed

5. Number of (Month/Day/Year) Execution Date, if TransactionDerivative

(A)

or

6. Date Exercisable and **Expiration Date**

7. Title and Amount of **Underlying Securities**

Edgar Filing: GLOBUS MEDICAL INC - Form 4

Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A or Disposed (D) (Instr. 3, 4, and 5)	a)	(Month/Day/Year)		(Instr. 3 and 4)	
				Code V		D) Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Stock Option (Right to Buy Class A Common Stock)	\$ 23.95	01/23/2014		A	60,000	<u>(1)</u>	01/23/2024	Class A Common Stock	60,000	
Stock Option (Right to Buy Class A Common Stock)	\$ 4.88					(2)	08/06/2019	Class A Common Stock	18,461	
Stock Option (Right to Buy Class A Common Stock)	\$ 11.87					(3)	06/16/2020	Class A Common Stock	18,461	
Stock Option (Right to Buy Class A Common Stock)	\$ 10.66					<u>(4)</u>	10/27/2021	Class A Common Stock	18,461	
Stock Option (Right to Buy Class A Common Stock)	\$ 15.34					<u>(5)</u>	08/29/2022	Class A Common Stock	15,000	
Stock Option (Right to Buy Class A	\$ 13.04					<u>(6)</u>	01/24/2023	Class A Common Stock	48,000	

Edgar Filing: GLOBUS MEDICAL INC - Form 4

Common Stock)				
Class B Common Stock (7)	<u>(7)</u>	<u>(7)</u>	<u>(7)</u>	Class A Common 24,944,2 Stock
Class B Common Stock (7)	<u>(7)</u>	<u>(7)</u>	<u>(7)</u>	Class A Common 1,562,57 Stock
Class B Common Stock (7)	<u>(7)</u>	<u>(7)</u>	<u>(7)</u>	Class A Common 435,350 Stock
Class B Common Stock (7)	<u>(7)</u>	<u>(7)</u>	<u>(7)</u>	Class A Common 435,350 Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
copyrous o made reading	Director	10% Owner	Officer	Other		
Paul David C						
VALLEY FORGE BUSINESS CENTER	X	X	Chief Executive Officer			
2560 GENERAL ARMISTEAD AVENUE	Λ	Λ	Chief Executive Officer			
AUDUBON, PA 19403						

Signatures

/s/ David P. Creekman, 01/27/2014 Attorney-in-Fact

Explanation of Responses:

**Signature of Reporting Person

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- These options were granted on January 23, 2014, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (1) January 1, 2015, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on August 6, 2009, and vested over a four-year period with one-fourth (1/4) of the options granted vesting on January 1, 2010, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on June 16, 2010, and vested over a four-year period with one-fourth (1/4) of the options granted vesting on January 1, 2011, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on October 27, 2011, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on January 1, 2012, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.

Reporting Owners 3

Edgar Filing: GLOBUS MEDICAL INC - Form 4

- These options were granted on August 29, 2012, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (5) January 1, 2013, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
- These options were granted on January 24, 2013, and vest over a four-year period with one-fourth (1/4) of the options granted vesting on (6) January 1, 2014, the first anniversary of the vesting commencement date, and the balance of the options granted vesting ratably on a monthly basis over the following 36 months.
 - From the date of acquisition, the Company's Class B Common Stock converts into the Company's Class A Common Stock on a one-for-one basis (i) at the option of the holder, (ii) upon certain transfers, (iii) upon the closing of the Company's initial public offering if at that time the Company's Class B Common Stock that the holder beneficially owns is less than 10% of the aggregate number of all outstanding shares of the Company's common stock, and (iv) immediately if, at any time following the initial public offering of the Company's common stock, the Company's Class B Common Stock that the holder beneficially owns represents less than 5% of all outstanding shares of the Company's common stock.
- (8) These shares are held in a trust for the benefit of the reporting person's spouse and children. The reporting person's spouse is trustee of the trust.
- These shares are held in a trust for the benefit of a child of the reporting person. The reporting person's spouse is trustee of the trust. The reporting person disclaims beneficial ownership of these securities, and the filing of this report is not an admission that the reporting person is the beneficial owner of these securities for purposes of Section 16 or for any other purpose.
- (10) These shares are held in a trust for the benefit of a child of the reporting person. The reporting person is trustee of the trust.

 Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.