

HOME BANCSHARES INC

Form 4

August 09, 2006

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
LIEBLONG ALEX R

2. Issuer Name **and** Ticker or Trading
Symbol
HOME BANCSHARES INC
[HOMB]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
08/01/2006

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

P.O. BOX 966

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

CONWAY, AR 72033

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	08/01/2006		C		11,034	A	11,034
Common Stock							195,576
Common Stock							342,900
							By Key Colony Fund (hedge fund managing partner)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Amount or Number of Shares
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title		
Convertible Preferred Stock Class B	<u>(1)</u>	08/01/2006		C	3,678	<u>(1)</u>	<u>(1)</u>	Preferred Stock Class B		3,678
Incentive Stock Option	\$ 7.33					<u>(2)</u>	<u>(2)</u>	Common Stock		2,250
Incentive Stock Option	\$ 8.33					<u>(3)</u>	<u>(3)</u>	Common Stock		1,500
Incentive Stock Option	\$ 9.33					<u>(4)</u>	<u>(4)</u>	Common Stock		1,500
Incentive Stock Option	\$ 10					<u>(5)</u>	<u>(5)</u>	Common Stock		1,500
Incentive Stock Option	\$ 11.67					<u>(6)</u>	<u>(6)</u>	Common Stock		1,500
Incentive Stock Option	\$ 12.67					<u>(7)</u>	<u>(7)</u>	Common Stock		1,500

Reporting Owners

Reporting Owner Name / Address

Relationships

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Director 10% Owner Officer Other

LIEBLONG ALEX R
P.O. BOX 966
CONWAY, AR 72033

X

Signatures

/s/Alex R. Lieblong by LaMonica
Johnston

08/09/2006

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Company exercised its right to convert all outstanding Class B Preferred Stock effective August 1, 2006 at a conversion rate of three shares of common stock for every one share of Class B Preferred Stock. This stock has no expiration date.

The option is exercisable in five equal annual installments. The first installment became exercisable on December 31, 2000. The option
(2) expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2000 and expires on December 31, 2010.

The option is exercisable in five equal annual installments. The first installment became exercisable on December 31, 2001. The option
(3) expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2001 and expires on December 31, 2011.

The option is exercisable in five equal annual installments. The first installment became exercisable on December 31, 2002. The option
(4) expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2002 and expires on December 31, 2012.

The option is exercisable in five equal annual installments. The first installment became exercisable on December 31, 2003. The option
(5) expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2003 and expires on December 31, 2013.

The option is exercisable in five equal annual installments. The first installment became exercisable on December 31, 2004. The option
(6) expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2004 and expires on December 31, 2014.

The option is exercisable in five equal annual installments. The first installment became exercisable on December 31, 2005. The option
(7) expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2005 and expires on December 31, 2015.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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