

MOODYS CORP /DE/  
Form 4  
February 28, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MURRAY CHESTER V

(Last) (First) (Middle)  
99 CHURCH STREET  
(Street)

NEW YORK, NY 10007

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
MOODYS CORP /DE/ [MCO]

3. Date of Earliest Transaction  
(Month/Day/Year)  
02/24/2005

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_\_ Director  
\_\_\_\_ Officer (give title below)  Other (specify below)  
EVP-Moody's Investors Service

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
Common Stock	02/24/2005		M	9,328 A \$ 21.4718	36,538	D	
Common Stock	02/24/2005		M	11,010 A \$ 25.7728	47,548	D	
Common Stock	02/24/2005		M	12,420 A \$ 18.0762	59,968	D	
Common Stock	02/24/2005		M	6,036 A \$ 19.0413	66,004	D	
Common Stock	02/24/2005		M	13,610 A \$ 21.9833	79,614	D	

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Common Stock	02/24/2005	S	5,800	D	\$ 83.18	73,814	D
Common Stock	02/24/2005	S	600	D	\$ 83.5	73,214	D
Common Stock	02/24/2005	S	400	D	\$ 83.49	72,814	D
Common Stock	02/24/2005	S	100	D	\$ 83.48	72,714	D
Common Stock	02/24/2005	S	100	D	\$ 83.47	72,614	D
Common Stock	02/24/2005	S	300	D	\$ 83.44	72,314	D
Common Stock	02/24/2005	S	2,000	D	\$ 83.38	70,314	D
Common Stock	02/24/2005	S	800	D	\$ 83.37	69,514	D
Common Stock	02/24/2005	S	700	D	\$ 83.36	68,814	D
Common Stock	02/24/2005	S	200	D	\$ 83.34	68,614	D
Common Stock	02/24/2005	S	1,600	D	\$ 83.32	67,014	D
Common Stock	02/24/2005	S	700	D	\$ 83.31	66,314	D
Common Stock	02/24/2005	S	2,500	D	\$ 83.3	63,814	D
Common Stock	02/24/2005	S	200	D	\$ 83.28	63,614	D
Common Stock	02/24/2005	S	400	D	\$ 83.27	63,214	D
Common Stock	02/24/2005	S	100	D	\$ 83.25	63,114	D
Common Stock	02/24/2005	S	200	D	\$ 83.24	62,914	D
Common Stock	02/24/2005	S	100	D	\$ 83.23	62,814	D
Common Stock	02/24/2005	S	2,000	D	\$ 83.22	60,814	D
Common Stock	02/24/2005	S	6,700	D	\$ 83.2	54,114	D
	02/24/2005	S	900	D	\$ 83.19	53,214	D

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Common Stock								
Common Stock	02/24/2005		S	300	D	\$ 83.17	52,914	D
Common Stock	02/24/2005		S	400	D	\$ 83.16	52,514	D
Common Stock	02/24/2005		S	1,900	D	\$ 83.57	50,614	D
Common Stock	02/24/2005		S	200	D	\$ 83.5	50,414	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 21.4718	02/24/2005		M	9,328	12/22/1998 <sup>(1)</sup> 12/22/2007	Common Stock	9,328	
Employee Stock Option (right to buy)	\$ 25.7728	02/24/2005		M	11,010	07/01/1999 <sup>(1)</sup> 07/01/2008	Common Stock	11,010	
Employee Stock Option (right to buy)	\$ 18.0762	02/24/2005		M	12,420	09/01/1999 <sup>(1)</sup> 09/01/2008	Common Stock	12,420	
	\$ 19.0413	02/24/2005		M	6,036	09/16/1999 <sup>(1)</sup> 09/16/2008		6,036	

