

EASTMAN KODAK CO
Form 11-K
June 27, 2007

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

**[X] ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]**

For the fiscal year ended December 30, 2006

OR

**[] TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]**

For the transition period from to

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

**EASTMAN KODAK EMPLOYEES
SAVINGS AND INVESTMENT PLAN**

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

**EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650**

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**EASTMAN KODAK EMPLOYEES SAVINGS AND INVESTMENT PLAN
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 2006**

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*Prepared in accordance with the filing requirements of the Employee Retirement Income Security Act of 1974, as amended. Other Schedules required by Section 2520.103-10 of the United States Department Of Labor's Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of
Eastman Kodak Employees' Savings
and Investment Plan

We have audited the accompanying statements of net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan (the Plan) as of December 30, 2006 and 2005, and the related statement of changes in net assets available for benefits for the year ended December 30, 2006. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the auditing standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2006 and 2005, and the changes in net assets available for benefits for the year ended December 30, 2006, in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets (held at end of year) as of December 30, 2006, is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Respectfully Submitted,

/s/ Inero & Company CPAs, P.C.

Insero & Company CPAs, P.C.
Certified Public Accountants

Rochester, New York
 June 27, 2007

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENTS OF NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

| | December 30, | |
|--|---------------------|---------------------|
| | 2006 | 2005 |
| ASSETS | | |
| Investments at Fair Value (including securities on loan of \$1,054,628 and \$782,650 in 2006 and 2005, respectively) | \$ 7,168,094 | \$ 6,874,991 |
| Loans to Participants | 39,026 | 45,754 |
| Restricted Collateral for Loaned Securities | 1,075,818 | 796,934 |
| Receivables: | | |
| Dividends and Interest | 534 | 297 |
| Employer Contributions | 1,226 | 1,262 |
| Participants' Contributions | 2,849 | 2,614 |
| Securities Sold | - | 1,292 |
| Total Assets | \$ 8,287,547 | \$ 7,723,144 |
| LIABILITIES | | |
| Amounts due Broker for Securities Purchased | \$ 68 | \$ 869 |
| Accounts Payable and Accrued Expenses | 1,303 | 2,093 |
| Futures Contracts Variation Payable | 1,374 | 18 |
| Payable for Collateral on Loaned Securities | 1,075,818 | 796,934 |
| Total Liabilities | 1,078,563 | 799,914 |
| Net Assets Available for Benefits at Fair Value | 7,208,984 | 6,923,230 |
| Adjustment from fair value to contract value for interest in fully benefit-responsive investment contracts | (47,222) | (82,247) |
| Net Assets Available for Benefits | \$ 7,161,762 | \$ 6,840,983 |

(See accompanying notes to financial statements)

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)**

| | For the fiscal year ended December 30, 2006 |
|---|--|
| ADDITIONS: | |
| Dividends on Eastman Kodak Company Common Stock | \$ 1,218 |
| Interest and Other Dividends | 307,187 |
| Net Appreciation in Fair Value of Investments | 302,852 |
| Contributions: | |
| Employer | 14,723 |
| Participants' | 458,269 |
| Total Additions | 1,084,249 |
| DEDUCTIONS: | |
| Benefits Paid to Participants | (760,656) |
| Administrative Expenses | (2,814) |
| Total Deductions | (763,470) |
| Net Increase in Net Assets Available for Benefits | 320,779 |
| Net Assets Available for Benefits at Beginning of Year | 6,840,983 |
| Net Assets Available for Benefits at End of Year | \$ 7,161,762 |

(See accompanying notes to financial statements)

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
NOTES TO FINANCIAL STATEMENTS
DECEMBER 30, 2006 and 2005**

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. The Plan is subject to the Employee Retirement Income Security Act of 1974, as amended (ERISA), and the Internal Revenue Code of 1986, as amended.

Eligibility

Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan upon date of hire. Other Kodak employees, Ambassadors, co-ops and special program employees, as defined by the Plan, are not eligible to participate in the Plan.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of eligible compensation as defined in the Plan. The maximum deferral for Plan years 2006 and 2005 was limited to 75% of the aggregate of eligible compensation and wage dividend, but not more than the statutory limit. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. Participants direct the investment of their contributions in 1% increments into various investment options offered by the Plan, which include self-directed brokerage accounts. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals.

Vesting

Participants are vested immediately in their contributions, Company matching contributions and actual earnings.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account balance. A new loan must be at least \$1,000 and repaid over a period not to exceed five years from the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator at rates, which are commensurate with the prime rate.

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Participant Accounts

Each participant's account is credited with the participant's contribution, Company matching contributions, if applicable, and an allocation of Plan earnings, and charged with the participant's withdrawals and with an allocation of administrative expenses. Allocations are based on account balances, as required by the Plan document.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time, for any reason. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the participants will be paid in accordance with the provisions of the Plan and ERISA.

Administrative Expenses

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by Mellon Financial Corporation (Mellon or the Plan Trustee). The record keeper is T. Rowe Price Retirement Plan Services, Inc (T. Rowe Price).

Each participant in the Plan is charged a flat annual fee for Plan recordkeeping and other administrative expenses. The fee is charged monthly to each participant's account. Additional fees are charged to individual participants for various services provided by the Plan's record keeper. The Company pays administrative expenses to the extent they are not paid by the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (GAAP). However, distributions to participants are recorded when paid.

Use of Estimates

The preparation of financial statements in conformity with GAAP requires management to make estimates and assumptions that affect the reported amounts of net assets available for benefits and changes therein. Actual results could differ from those estimates.

Reclassification

To conform to financial statement groupings in 2006, certain items reported in 2005 have been reclassified for comparative purposes. This reclassification has no effect on net assets or changes in net assets in 2005.

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Fully Benefit-Responsive Investment Contracts

In December 2005, the Financial Accounting Standards Board issued FASB Staff Position AAG INV-1 and SOP 94-4-1, *Reporting of Fully Benefit-Responsive Investment Contracts Held by Certain Investment Companies Subject to the AICPA Investment Company Guide and Defined-Contribution Health and Welfare and Pension Plans* (FSP). The financial statement presentation and disclosure provision of the FSP are effective for financial statements issued for annual periods ending after December 15, 2006 and are required to be applied retroactively to all prior periods presented for comparative purposes. The Plan adopted the provisions of the FSP in the current fiscal year. As described in the FSP investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of the net assets available for benefits of a defined-contribution plan attributable to fully benefit-responsive investment contracts as contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the Plan. The Statements of Net Assets Available for Benefits presents the fair value of the investments as well as the adjustment of the investments from fair value to contract value relating to fully benefit-responsive investment contracts. The Statement of Changes in Net Assets Available for Benefits is prepared on a contract value basis relative to fully benefit-responsive investment contracts.

Investment Valuation and Income Recognition

The fair value of guaranteed investment contracts (GICs) are calculated by discounting the related cash flows based on current yields of similar instruments with comparable durations. Individual assets of synthetic investment contracts (SICs) are valued at representative quoted market prices. The fair value of a wrap contract for a SIC is determined using the market approach discounting methodology which incorporates the difference between current market level rates for the contract level wrap fees and the wrap fee being charged. The difference is calculated as a dollar value and discounted based on current yields of similar instruments with comparable durations as of period end.

Interest in common/collective trust (pooled) funds reflects fair value based on the unit prices quoted by the fund, representing the fair value of the underlying investments. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at outstanding balances, which approximates fair value.

Investments in futures contracts have daily variation margin payments that are made to or received from the counterparty for changes in the market value of futures contracts and are recorded as realized gains and losses. Accordingly, there is no net value for these investments.

The net appreciation in fair value of investments in the accompanying Statement of Changes in Net Assets Available for Benefits reflects both realized and unrealized gains and losses at fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

NOTE 3: RISKS AND UNCERTAINTIES

Investment securities are exposed to various risks, such as interest rate, credit and market volatility. Due to the level of risk associated with certain investment securities and the level of uncertainty related to changes in the value of investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and such changes could have a material effect on participants' account balances and the amounts reported in the Statements of Net Assets Available for Benefits.

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NOTE 4: SECURITIES LENDING PROGRAM

The Plan participates in a securities lending program with the Trustee. The program allows the Trustee to loan securities, which are assets of the Plan, to approved Borrowers. The Trustee requires Borrowers, pursuant to a security loan agreement, to deliver collateral to secure each loan. The collateral required is 102 percent of the fair value of U.S. securities borrowed and 105 percent for foreign securities borrowed. The Plan bears the risk of loss with respect to the unfavorable change in fair value of the invested cash collateral. However, the Borrower bears the risk of loss related to the decrease in the fair value of the securities collateral and, therefore, may have to deliver additional cash or securities to maintain the required collateral. In the event of default by the Borrower, the Trustee shall indemnify the Plan by purchasing replacement securities equal to the number of unreturned loaned securities or, if replacement securities are not able to be purchased, the Trustee shall credit the Plan for the market value of the unreturned securities. In each case, the Trustee would apply the proceeds from the collateral to make the Plan whole.

The fair value of the securities on loan to Borrowers at December 30, 2006 and 2005 was \$1,054.6 million and \$782.7 million, respectively. Cash collateral of \$1,044.5 million and \$741.3 million was on hand for securities on loan at December 30, 2006 and 2005, respectively and \$31.3 million and \$55.6 million of non-cash collateral was on hand for securities on loan at December 30, 2006 and 2005 respectively, consisting of U.S. government issues and letters of credit. A portion of the income generated upon investment of cash collateral is remitted to the Borrowers, and the remainder is allocated between the Plan and the Trustee in its capacity as a lending agent. Securities lending income allocated to the Plan amounted to \$1.5 million for 2006. Securities lending income allocated to the Trustee amounted to \$0.6 million for 2006.

NOTE 5: INVESTMENT CONTRACTS

The Fixed Income Fund entered into the following GICs:

| Contract ID # | Issuer | Contract Rate | Maturity Date |
|---------------|---------------------------|---------------|---------------|
| 14525 | John Hancock | 6.42% | 03/31/2008 |
| 15187 | John Hancock | 6.79% | 04/01/2011 |
| 25205 | Metropolitan Life | 7.34% | 01/15/2008 |
| GR 17742 | Metropolitan Life | 7.60% | 07/01/2010 |
| MDA00019FR | Monumental Life | 5.72% | 02/15/2007 |
| GA30051 | New York Life Insurance | 8.15% | 10/01/2007 |
| GA30995 | New York Life Insurance | 7.15% | 01/01/2007 |
| 4-20445-2 | Principal Financial Group | 7.70% | 11/15/2007 |
| 4-20445-3 | Principal Financial Group | 7.10% | 08/15/2007 |

The GIC issuer maintains the contributions in the respective general accounts and is contractually obligated to repay the principal and a specified guaranteed interest rate. There are no reserves against contract value for credit risk. The crediting interest rate is a fixed contractual rate.

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The Fixed Income Fund also entered into the following SICs:

| Issuer/Wrapper | Inception Date |
|------------------------------|-----------------------|
| Commonwealth General (AEGON) | 2001 |
| J.P. Morgan Chase | 2001 |
| State Street Bank & Trust | 2004 |
| UBS | 2001 |

A SIC is a wrap contract paired with an underlying investment portfolio, owned by the Fixed Income Fund, of fixed income securities. Interest rates on the SICs are generally reset quarterly by the issuer. Investment gains and losses are amortized over the duration in the calculation of the interest rate credited to participants. The issuers of the wrap contracts provide assurance that future adjustments to the crediting rate cannot result in a rate less than zero. The crediting rate is based on the current yield-to-maturity, the duration of the portfolio, and the amortization of gains and losses (defined by difference between the market value and contract value). Contract value represents contributions made under the contract, plus earnings, less participant withdrawals and administrative expenses. Participants may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value.

Certain events could limit the ability of the plan to transact at contract value with the GIC or SIC. Such events include the following: (i) amendments to the plan documents (including complete or partial plan termination or merger with another plan) (ii) distribution of participant communication intended or designed to induce participants to make withdrawals from the Plan, not to transfer funds to the investment or to transfer funds out of the investment; (iii) bankruptcy of the plan sponsor or other plan sponsor events (e.g. closing of a unit, plant or facility, the sale, spin-off or merger of a subsidiary or division of the plan sponsor, a merger or consolidation of the Plan with another plan or a spin-off of a portion of the assets of the Plan to another plan, a group termination or layoff by the plan sponsor) which cause a significant withdrawal from the Plan that would detrimentally impact the issuer or (iv) the failure of the trust to qualify for exemption from federal income taxes or any required prohibited transaction exemption under ERISA. The Plan Administrator does not believe that the occurrence of any such event, which would limit the Plan's ability to transact at contract value with participants, is probable.

The GICs do not permit the issuers to terminate the contract prior to scheduled maturity date. However, the SICs generally impose conditions on both the Plan and the issuer. The issuer may elect to terminate the contract if an event of default occurs by the Plan and is not cured. Such events include the following: (i) failure to pay an amount due to the issuer; (ii) failure to comply with or perform any material obligation; (iii) a material misrepresentation; (iv) termination of the Plan or (v) failure of the Plan to qualify under the Internal Revenue Code. The Plan may elect to terminate the contract if an event of default occurs by the issuer and is not cured. Such events include the following: (i) failure to pay an amount owed by the issuer; (ii) failure to comply with, or perform any material obligation; (iii) a material misrepresentation or (iv) the insolvency of the issuer.

The terms of a SIC generally provide for settlement of payments upon termination of the contract or total liquidation of the covered investments. Generally, payments will be made pro-rata, based on the percentage of investments covered by each issuer. Contract termination occurs whenever the contract value or market value of the covered investments reach zero or upon certain events of default. If the contract terminates due to issuer default (other than a default occurring because of a decline in its rating), the issuer will generally be required to pay to the Plan the excess, if any, of contract value over market value on the date of termination. If the contract terminates when the market value equals zero, the issuer will pay the excess of contract value over market value to the Plan to the extent necessary for the Plan to satisfy outstanding contract value withdrawal requests. Contract termination also may occur by either party upon election and notice.

The Fixed Income Fund's investment in the GICs and SICs are fully benefit-responsive.

| Average yields for GICs and SICs | 2006 | 2005 |
|---|-------------|-------------|
| Based on actual earnings | 5.85% | 5.98% |
| Based on interest rate credited to participants | 5.53% | 5.83% |

NOTE 6: FUTURES CONTRACTS

The SIP Managed Smaller Stock Fund (the Fund) invests in equity futures contracts consistent with the Fund's objectives. Daily variation margin payments are made to or received from the counterparty for changes in the market value of futures contracts and are recorded as realized gains and losses. Accordingly, at December 30, 2006 and 2005, there is no net fair value for these investments reflected in the Statements of Net Assets Available for Benefits and no unrealized gain or loss. The Plan is required by statute to maintain certain assets on deposit to collateralize its obligations under its futures contracts.

NOTE 7: NET APPRECIATION IN FAIR VALUE OF INVESTMENTS

Net appreciation (depreciation) in fair value of investments for the fiscal year ended on December 30 is:

| (in thousands) | 2006 |
|---|-------------|
| Eastman Kodak Company Common Stock | \$ 7,786 |
| Other Common and Preferred Stocks | 35,645 |
| Mutual Funds | 187,676 |
| Interest in Common/Collective Trust (Pooled) Funds | 72,809 |
| Futures Contracts | (1,064) |
| | \$ 302,852 |

NOTE 8: SIGNIFICANT INVESTMENTS

The following table represents investments having a fair value equal to or greater than 5% of net assets available for benefits at December 30:

| (in thousands) | | | |
|---|----------------------|----------------------|-------------------|
| Investment | Maturity Date | Interest Rate | Fair Value |
| 2006 | | | |
| John Hancock Mutual Life Ins. GAC #15187 | 04/01/2011 | 6.79% | \$ 403,959 |
| 2005 | | | |
| John Hancock Mutual Life Ins. GAC #15187 | 04/01/2011 | 6.79% | \$ 385,723 |

| | | | |
|---|------------|-------|------------|
| Principal Mutual Life Ins. # 4-20445-2 | 11/15/2007 | 7.70% | 453,816 |
| | | | \$ 839,539 |

NOTE 9: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

NOTE 10: RELATED PARTY TRANSACTIONS

During 2006 and 2005, certain Plan investments were shares of mutual funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. has been the record keeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to \$0.6 million and \$1.6 million for the fiscal years ended December 30, 2006 and 2005, respectively.

The Kodak Stock Fund, the SIP Smaller Stock Fund, and the Fixed Income Fund hold small amounts of cash invested in short-term investments. Mellon Trust, the parent of the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

The Kodak Stock Fund is not actively managed, but Mellon buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the years ended December 30, 2006 and 2005, the Plan purchased shares in the Fund in the amounts of \$11.2 million and \$6.8 million, sold shares in the Fund in the amounts of \$24.5 million and \$19.3 million, respectively and had net appreciation in the Fund in the amount of \$7.8 million for the year ended December 30, 2006. The total value of the Plan's investment in the Fund was \$67.1 million and \$73.8 million at December 30, 2006 and 2005.

Participant loans are also party-in-interest transactions.

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NOTE 11: RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation from the financial statements to the Form 5500 at December 30, 2006:

| | | |
|---|----|-----------|
| Net Assets Available for Benefits Per the Financial Statements | \$ | 7,161,762 |
| Adjustment from contract value to fair value for interest in fully benefit- responsive investment contracts | | 47,222 |
| Net Assets Available for Benefits Per the Form 5500 | \$ | 7,208,984 |
| | \$ | 320,779 |

| | | |
|---|----|---------|
| Net Increase in Net Assets Available for Benefits Per the Financial Statements | | |
| Add: Adjustment from contract value to fair value for interest in fully benefit-responsive investment contracts | | 47,222 |
| Net Income per the Form 5500 | \$ | 368,001 |

NOTE 12: SUBSEQUENT EVENT

In April 2007, the Company sold its Health Group business. Health Group participants in the Plan have the option to maintain their account in the Plan or to withdraw funds at their discretion.

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|---------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND | | | |
| Group Annuity Contracts: | | | |
| New York Life Insurance Co | 01/01/07-10/01/07 | 7.15%-8.15% | 111,475 |
| Principal Mutual Life Insurance Co. | 08/15/07-11/01/08 | 6.31%-7.70% | 351,618 |
| John Hancock Mutual Life Insurance Co | 03/31/08-04/01/11 | 6.42%-6.79% | 519,772 |
| Monumental Life Insurance Co | 02/15/07 | 5.72% | 21,617 |
| Metropolitan Life Insurance Co | 01/15/08-07/01/10 | 7.34%-7.60% | 389,769 |
| Total | | | \$1,394,251 |
| Investment Contract | | | |
| NISA/AEGON (Wrapper) | | 4.90% | \$ 73,058 |
| U.S. Government Securities: | | | |
| Federal Farm CR BKS Cons BD | 08/25/16 | 5.125% | 1,319 |
| Federal Home LN BKS Cons BDS | 06/18/08-11/18/11 | 4.25%-5.125% | 9,127 |
| Federal Home LN MTG Corp Debs | 08/17/07 | 4.00% | 531 |
| Federal NATL MTG Assn Debs | 02/01/08-06/15/10 | 3.875%-7.25% | 18,900 |
| FHLMC Multi-Class CTFS 2929PB | 09/15/24 | 5.00% | 925 |
| FHLMC Multi-Class CTFS 3074BC | 10/15/35 | 5.50% | 1,561 |
| FHLMC Multi-Class CTFS 3207NH | 03/15/27 | 6.00% | 4,394 |
| FHLMC Multi-Class MTG | 10/15/23 | 5.00% | 2,075 |
| FHLMC Multi-Class MTG 3128 BA | 01/15/24 | 5.00% | 5,718 |
| FHLMC Multi-Class MTG 3152 DA | 09/15/25 | 6.00% | 3,326 |

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| | | | |
|------------------------------------|-------------------|---------------|---------|
| FHLMC Multi-Class MTG 3216 MA | 04/15/27 | 6.00% | 3,628 |
| FNMA GTG REMIC P/T 06-81 NH | 02/25/27 | 6.00% | 2,459 |
| New VY GEN II 2001-1 | 05/01/20 | 5.572% | 2,660 |
| U.S. Treasury Bonds | 02/15/19-02/15/36 | 4.50%-8.875% | 147,381 |
| U.S. Treasury Notes | 12/31/07-11/15/16 | 3.25%-6.50% | 780,611 |
| Corporate Debt Instruments: | | | |
| Abbott Labs | 05/15/11 | 5.600% | 5,474 |
| Ace Ltd SR NT | 04/01/07 | 6.000% | 452 |
| AEP Tex North Co SR NT | 03/01/13 | 5.500% | 300 |
| Aetna Inc. SR NT | 06/15/11-06/15/36 | 5.750%-6.625% | 5,386 |
| African DEV BK NTS | 10/15/15 | 6.875% | 3,179 |
| AIG SUNAMERICA Global NT 144A | 05/10/11 | 6.300% | 3,164 |
| Alabama PWR Co SR NT Ser X | 05/01/08 | 3.125% | 1,108 |
| Alcan Inc.NT | 12/15/33 | 6.125% | 1,928 |
| Alful Corp SR NT 144A | 08/10/10 | 5.000% | 4,066 |
| Allied Cap Cor New NT | 04/01/12 | 6.000% | 3,563 |
| Allied World Assurn Co | 08/01/16 | 7.500% | 2,232 |
| Allstate Corp SR NT | 05/09/35 | 5.550% | 1,418 |
| Allstate Life GBL MTN #TR0001 | 05/29/09 | 4.500% | 4,926 |
| Allstate Life Global #TR00015 | 03/23/09 | VAR RT | 3,002 |
| Alltel Corp SR NT | 07/01/32 | 7.875% | 612 |
| Altria Group Inc NT | 11/04/13 | 7.000% | 2,367 |
| Amerada Hess Corp | 10/01/29 | 7.875% | 8,242 |

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(Cont'd)

**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|----------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Ameren Un ELEC SR SECD NT | 08/01/37 | 5.300% | 2,100 |
| America MOVIL S A De DV SR NT | 03/01/35 | 6.375% | 2,180 |
| American Express Co Sub Deb | 09/01/66 | VAR RT | 4,585 |
| American Express CR 06-2 144A | 01/15/14 | 5.650% | 1,000 |
| American Express CR TR 04-3 A | 12/15/11 | 4.350% | 4,584 |
| American Express Travel | 06/01/09 | 5.500% | 3,677 |
| American Express Travel 144A | 11/21/11 | 5.250% | 1,289 |

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| | | | |
|-----------------------------------|-------------------|---------------|--------|
| American Gen Corp SR NT | 02/15/29 | 6.625% | 540 |
| American Gen Fin MTN #TR00410 | 07/15/12 | 4.875% | 4,444 |
| American Gen Fin MTN #TR00415 | 09/15/16 | 5.750% | 2,018 |
| American General Corp NTS | 08/11/10 | 7.500% | 2,146 |
| American Home Products Corp NT | 03/15/11 | STEP | 5,761 |
| American Intl GP Inc. MTN00029 | 10/18/11 | 5.375% | 6,266 |
| American Intl Group Inc NT | 10/01/15-05/01/36 | 5.050%-6.250% | 4,682 |
| Americredit Auto Rec 06 R M A2 | 08/08/11 | 5.420% | 3,023 |
| Ameriprise FINL Inc SR NT | 11/15/15 | 5.650% | 2,046 |
| Anadarko Fin Co SR NT | 05/01/31 | 7.500% | 5,526 |
| Anadarko Pete Corp SR NT | 09/15/09-09/15/36 | VAR RT-6.450% | 8,646 |
| Anadarko Petroleum Corp | 03/15/29 | 7.200% | 1,372 |
| AOL Time Warner Inc Deb | 04/15/31-05/01/32 | 7.625%-7.700% | 1,556 |
| AOL Time Warner Inc NT | 05/01/12 | 6.875% | 3,646 |
| Apache Corp Deb | 07/01/19 | 7.625% | 2,875 |
| Apache Corp NT | 04/15/12 | 6.250% | 976 |
| Archer Daniels Midland Co NT | 02/01/31 | 7.000% | 1,725 |
| Archstone Smith Oper TR NT | 06/15/08 | 3.000% | 387 |
| Archstone Smith TR SR NT | 08/15/07 | 5.000% | 444 |
| Asian Dev BK BDS | 07/16/18 | 5.593% | 6,058 |
| ASIF Global Fing Xix SR 144A | 01/17/13 | 4.900% | 141 |
| Assurant Inc SR NT | 02/15/14-02/15/34 | 5.625%-6.750% | 2,704 |
| AT&T Inc. NT | 05/15/36 | 6.800% | 1,600 |
| AT&T Broadband Corp NT | 03/15/13 | 8.375% | 1,623 |
| AT&T Corp SR NT | 11/15/31 | STEP | 2,884 |
| AT&T Wireless SVCS Inc NT | 05/01/07 | 7.500% | 3,270 |
| AT&T Wireless SVCS Inc SR NT | 03/01/11-03/01/31 | 7.875%-8.750% | 12,279 |
| Atlantic City 03-1 A2 | 10/20/16 | 4.460% | 727 |
| Atlantic City Elec Trans 1 A2 | 04/20/13 | 4.210% | 1,957 |
| Avalon Bay Cmnty MTN #TR00009 | 03/15/13 | 4.950% | 2,807 |
| Avalon Bay Inc MTN TR #00011 | 09/15/16 | 5.750% | 918 |
| Axa SA US\$ Sub NT | 12/15/30 | 8.600% | 2,508 |
| BAE Sys HLDGS Inc GTD NT 144A | 08/15/15 | 5.200% | 2,667 |
| Baltimore Gas & Elec Co 144A | 10/01/36 | 6.350% | 1,363 |
| Banc Amer Coml MTG 06-4 A3A | 08/10/13 | VAR RT | 2,035 |
| Banc Amer FDG 2006-2 CL 2A18 | 03/25/36 | 5.750% | 1,022 |
| Banc One Corp NTS | 06/30/08 | 2.625% | 2,124 |
| Banc One Corp Sub Deb | 10/15/26 | 7.625% | 1,732 |
| Bank Amer Corp NT | 02/15/10-08-01/10 | 4.500%-7.800% | 10,428 |
| Bank Amer Corp NT 144A | 03/15/17 | 5.420% | 10,432 |
| Bank Amer Corp SR NT | 08/15/11 | 5.375% | 8,246 |
| | 08/15/13 | 4.750% | 3,185 |

Bank Amer Corp Sub Global
NT

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(Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|-------------------|------------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Bank Amer Corp Sub NTS | 01/15/11-10/15/11 | 7.125%-7.400% | 1,486 |
| Bank Amer N A Charlotte N C | 10/15/36 | 6.000% | 3,454 |
| Bank New York Inc SR HLDG Co | 07/01/07 | 5.200% | 750 |
| Bank of New York CD | 05/15/09 | 5.410% | 5,469 |
| Bank One Corp NT | 09/01/07 | 4.125% | 4,614 |
| Bank One Issuance TR 03-3 NT | 02/16/16 | 4.770% | 1,735 |
| Bank One Issuance TR 03-7 CL A | 03/15/11 | 3.350% | 5,059 |
| Bank One Issuance TR 04-2B | 04/15/12 | 4.370% | 1,955 |
| Bank One Issuance TR 03 1 C | 09/15/10 | 4.540% | 2,179 |
| Bank One NA MTN #TR 00324 | 01/15/08 | 3.700% | 1,968 |
| Bank One NA MTN #TR 00300 | 03/26/07 | 5.500% | 1,545 |
| Bank One Tex NA MTN SB 00001 | 02/15/08 | 6.250% | 4,318 |
| BankAmerica Cap III Cap SECS | 01/15/27 | VAR RT | 678 |
| Baxter Intl Inc. SR NT | 09/01/16 | 5.900% | 3,185 |
| Bayview Finl SECS 05-2 CL AF2 | 02/28/45 | 5.140% | 1,282 |
| BB&T Cap TR II GTD TR PFD SECS | 06/07/36 | 6.750% | 2,970 |
| Bear Stearns COS Inc. | 01/22/17 | 5.550% | 4,017 |
| Bear Stearns COS Inc Global NT | 01/31/08-08/15/11 | 4.000%-5.500% | 5,186 |
| Bear Stearns COS Inc NT | 07/02/08 | 2.875% | 3,052 |
| Bear Stearns COS Inc SR Global | 06/23/10 | 4.550% | 391 |
| Bellsouth Cap Funding Corp | 02/15/10 | 7.750% | 533 |
| Bellsouth Corp Deb | 06/15/34 | 6.550% | 3,485 |
| Bellsouth Corp NT | 08/15/08-11/15/12 | VAR RT-4.750% | 9,192 |
| Bellsouth Telecommunicat BNDS | 06/01/28 | 6.375% | 846 |
| Berkshire Hathaway Fin Corp | 07/02/07-01/15/15 | 3.400%-4.850% | 10,800 |
| Berkshire Hathaway Fin Corp SR | 12/15/10 | 4.200% | 1,500 |
| BHP Finance Ltd MTN Eur1000 | 10/10/07 | 4.375% | 2,121 |
| Black & Decker Corp SR NT | 11/15/16 | 5.750% | 1,269 |
| BMW VEH Owner TR 04-A A3 | 03/25/08 | 2.670% | 18 |
| Boardwalk Pipelines Inc LP | 11/15/16 | 5.875% | 4,297 |
| Boeing Cap Corp Global NT | 01/15/13 | 5.800% | 1,160 |
| Boeing Cap Corp SR NT | 03/01/11-02/15/12 | 6.100%-6.500% | 2,150 |
| Boeing Co. | 08/15/24 | 7.950% | 3,147 |

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| | | | |
|--------------------------------|-------------------|---------------|-------|
| BOI Cap FDG NO 2 LP Fixed 144A | 02/01/49 | VAR RT | 3,320 |
| Boston Scientific Corp NT | 11/15/35 | STEP | 991 |
| Bristol Myers Squibb Co NT | 11/15/36 | 5.875% | 2,460 |
| British Sky Broadcasting NTS | 02/23/09 | 6.875% | 1,132 |
| British Telecommunications NT | 12/15/10 | STEP UP | 3,811 |
| British Telecommunications PLC | 12/15/30 | STEP | 2,633 |
| Burlington Northn MTN TR 00002 | 07/15/37 | 6.530% | 1,104 |
| Burlington Resources Finance | 12/01/11-12/01/31 | 6.500%-7.400% | 6,162 |
| Cabelas CR Card 06-III A 144A | 10/15/14 | 5.260% | 2,011 |
| California Infrac 1997-1 A7 | 12/26/09 | 6.420% | 2,163 |
| Canadian Nat Res Ltd NT | 02/15/37 | 6.500% | 1,279 |
| Canadian National Railway Co | 10/15/11 | 6.375% | 824 |
| Canadian NATL Railway Co SR NT | 08/01/34 | 6.250% | 1,495 |
| Canadian Pacific Railway Co | 10/15/11-10/15/31 | 6.250%-7.125% | 3,562 |
| Capital Auto Recv 2006-2 CL B | 12/15/11 | 5.070% | 995 |
| Capital One 2006-6 CL A | 02/18/14 | 5.300% | 2,021 |

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(Cont'd)

**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|----------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Capital One Auto 06-C CL A2 | 07/15/09 | 5.310% | 1,000 |
| Capital One BK MTN #TR 00175 | 06/13/13 | 6.500% | 791 |
| Capital One BK MTN #TR 00177 | 12/01/08 | 4.250% | 1,800 |
| Capital One BK MTN SR #TR00174 | 05/15/08 | 4.875% | 696 |
| Capital One BK MTN SR #TR00176 | 09/15/10 | 5.750% | 2,042 |
| Capital One FINL Corp SR NT | 09/15/11 | 5.700% | 5,272 |
| Capital One Multi 03-3 NT CL B | 06/15/11 | 4.500% | 1,775 |
| Capital One Multi 04-1 CL C | 11/16/09 | 3.400% | 1,638 |
| Capital One Multi 05-A3 A3 | 03/15/13 | 4.050% | 485 |
| Capital One Multi Asset 05-1 B | 12/15/17 | 4.900% | 972 |
| Capital One Prime Auto 04-3 B | 08/15/11 | 3.860% | 1,913 |
| Capital One Prime Auto 06-1 B | 01/15/13 | 5.130% | 985 |
| Capital One Multi 2006-3 CL A | 12/17/18 | 5.050% | 2,285 |
| Carmax auto Owner 03-1 CL B | 11/16/09 | 2.070% | 326 |
| Carmax Auto Owner 2005-2 CL A4 | 09/15/10 | 4.340% | 590 |
| Carolina PWR & Lt Co 1st MTG | 12/15/15 | 5.250% | 1,942 |
| Carolina PWR & Lt Co NT | 07/15/12 | 6.500% | 1,317 |
| Caterpillar FINL 06 A CL A3 | 05/25/10 | 5.570% | 500 |
| Caterpillar FINL 2006 A NT B | 06/25/12 | 5.710% | 501 |

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| | | | |
|--------------------------------|-------------------|---------------|-------|
| Caterpillar FINL Corp | 07/15/08 | 2.700% | 530 |
| Caterpillar FINL SVCS Corp SR | 06/15/09 | 4.500% | 1,431 |
| CBA Cap TR I TR Pfd SECS 144A | 12/31/49 | 5.805% | 1,818 |
| Cendant MTG Corp 2004-1 CL A-1 | 02/25/34 | 5.500% | 1,565 |
| Centerpoint Energy Houston | 07/01/23-03/15/33 | 5.600%-6.950% | 3,723 |
| Centex Corp SR NT | 10/01/13-06/15/15 | 5.125%-5.250% | 1,437 |
| Centex Home Equity 05-A CL AF5 | 01/25/35 | VAR RT | 2,986 |
| Centex Home Equity 05-B CL AF3 | 03/25/35 | VAR RT | 995 |
| Charter One BK N A NT | 04/26/11 | 5.500% | 5,471 |
| Chase Auto Owner TR 06-B B | 04/15/14 | 5.240% | 500 |
| Chase Auto Owner TR 2006 A | 01/15/13 | 5.470% | 502 |
| Chase Auto Owner TR 2006 A A-4 | 01/15/13 | 5.360% | 1,007 |
| Chase Cap II Cap SECS Ser B | 02/01/27 | FLTG RT | 2,280 |
| Chase FDG MTG LN 03-1 1A5 | 10/25/32 | VAR RT | 1,989 |
| Chase FDG MTG LN 03-4 1A-6 | 05/25/36 | 4.429% | 1,554 |
| Chase FDG MTG LN 04-1 1A-6 | 06/25/15 | 4.266% | 2,866 |
| Chase Issuance TR 05-2 NT CL B | 12/15/10 | 4.520% | 988 |
| Chase issuance TR 05-4 NT CL A | 01/15/13 | 4.230% | 4,876 |
| Chase Manhattan Auto 04-A CTF | 09/15/10 | 2.580% | 1,797 |
| Chevron Texaco Cap Co GTD NT | 09/17/07 | 3.500% | 1,374 |
| Chrysler Corp SR NTS | 03/01/27 | 7.450% | 1,223 |
| Chubb Corp SR NT | 11/16/07 | 4.934% | 2,589 |
| Cigna Corp SR NT | 11/15/36 | 6.150% | 1,141 |
| Cincinnati FINL Corp SR NT | 11/01/34 | 6.125% | 1,665 |
| Cingular Wireless LLC SR NT | 12/15/11 | 6.500% | 524 |
| Cintas Corp No 2 SR NT | 08/15/36 | 6.150% | 917 |
| Cisco Systems | 02/22/11 | 5.250% | 2,607 |
| CIT Equip Coll 06-VT2 CL A2 | 01/20/09 | 5.190% | 996 |
| CIT Equip Coll 06-VT2 CL B | 04/20/14 | 5.240% | 916 |
| CIT Equip Coll 06-VT2 CL C | 04/20/14 | 5.290% | 913 |

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EASTMAN KODAK EMPLOYEES SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| CIT Equip Coll TR 05-EF1 CL A3 | 05/20/09 | 4.420% | 1,689 |
| CIT Equip Coll TR 2006-VT1 A3 | 12/21/08 | 5.130% | 1,991 |
| CIT Group Inc New SR NT | 03/07/13-04/01/36 | 5.400%-6.000% | 6,732 |
| Citibank CR 2005-B1 | 09/15/10 | 4.400% | 2,459 |
| Citibank CR Card 03 C3 NT | 04/07/10 | 4.450% | 984 |
| Citibank CR Card 03-C4 C4 | 06/10/15 | 5.000% | 2,322 |

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| | | | |
|---------------------------------|-------------------|---------------|--------|
| Citibank CR Card 2002 A1 NT | 02/09/09 | 4.950% | 2,219 |
| Citibank CR Card 2006-A2 A2 | 02/10/11 | 4.850% | 7,531 |
| Citibank CR Card 2006-B2 CL B2 | 03/07/11 | 5.150% | 1,143 |
| Citibank CR Card Master TR 1 | 01/15/10 | 6.200% | 907 |
| Citibank CR Card TR 05-C5 C5 | 10/25/10 | 4.950% | 1,732 |
| Citigroup Inc | 10/31/25 | 2.400% | 6,993 |
| Citigroup Inc Global NT | 02/14/11-12/11/34 | 5.125%-5.850% | 14,261 |
| Citigroup Inc Global Sub NT | 06/15/32-10/31/33 | 6.000%-6.625% | 6,617 |
| Citigroup Inc NTS | 02/15/98 | 6.875% | 796 |
| Citigroup Inc Sub NT | 09/15/14-08/25/36 | 5.000%-6.125% | 17,131 |
| Cleveland ELEC Illum Co SR NT | 12/15/13-12/15/36 | 5.650%-5.950% | 6,418 |
| Clorox Co SR NT | 01/15/15 | 5.000% | 504 |
| CNH Equip TR 05-A Asset CL A-3 | 04/15/09 | 4.020% | 1,622 |
| CNH Equip TR 06-1 CL A-2 | 11/17/08 | 5.180% | 1,997 |
| CNH Equip TR 2004-A NT CL A4B | 09/15/11 | 3.480% | 706 |
| CNH Equip TR 2006-1 CL A3 | 08/16/10 | 5.200% | 1,994 |
| CNH Equip TR 2006-1 CL B | 12/17/12 | 5.400% | 1,620 |
| Colonial Rlty LP SR NT | 09/01/16 | 6.050% | 1,691 |
| Comcast Cable Comm Inc SR NT | 06/15/13 | 7.125% | 1,320 |
| Comcast Cable Communs Inc NT | 01/30/11 | 6.750% | 10,437 |
| Comcast Corp New GTD NT | 03/15/16-03/15/37 | 5.900%-6.450% | 4,507 |
| Comcast Corp New NT | 01/15/17-11/15/35 | 5.875%-7.050% | 12,670 |
| Comerica Bank Detroit Sub NT | 11/21/16 | 5.750% | 6,757 |
| Commerce Group Inc Mass SR NT | 12/09/13 | 5.950% | 4,132 |
| Community Program LN TR 87 A-4 | 10/01/18 | 4.500% | 894 |
| Conagra Foods Inc SR NTS | 10/01/26 | 7.125% | 905 |
| Connecticut RRB CL&P A CL A 5 | 12/30/11 | 6.210% | 620 |
| Conoco FDG Co NT | 10/15/11-10/15/31 | 6.350%-7.250% | 1,294 |
| Conoco Inc SR NTS | 04/15/29 | 6.950% | 3,442 |
| Conoco Phillips Australia FDG | 04/09/09 | VAR RT | 1,501 |
| Conoco Phillips CDA FDG CO II | 04/15/12 | 5.300% | 9,343 |
| Conoco Phillips NT | 10/15/12 | 4.750% | 1,024 |
| Consolidated Nat Gas 01 Ser A | 04/15/11 | 6.850% | 3,684 |
| Consolidated Nat Gas Co 04 A | 12/01/14 | 5.000% | 3,519 |
| Constellation Energy Group Inc. | 04/01/32 | 7.600% | 782 |
| Consumers Energy Co 1st MTG BD | 03/15/15 | 5.000% | 766 |
| Consumers FDG 01-1 CL A 4 | 04/20/12 | 4.980% | 2,492 |
| Continental Airlines Pass Thru | 08/02/20 | 6.545% | 497 |
| Continental Airls 99-2 CL A-1 | 03/15/20 | 7.256% | 476 |
| Corporacion Andina De Fomento | 01/26/07 | VAR RT | 1,510 |
| Costco WHSL Corp New SR NT | 03/15/07 | 5.500% | 250 |
| Countrywide Home LNS MTN #0034 | 05/21/08 | 3.250% | 1,825 |
| Countrywide Home MTN #TR 00324 | 09/15/09 | 4.125% | 534 |

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

Maturity Interest Current

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| Description | Dates | Rates | Value |
|--------------------------------------|-------------------|---------------|-------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Cox Communications Inc New NT | 01/15/10-06/01/13 | 4.625%-7.125% | 9,355 |
| CPC Intl MTN TR 00010 | 10/15/97 | 5.600% | 906 |
| CPL Transition FDG 02-1 CL A4 | 07/15/15 | 5.960% | 1,452 |
| Credit Suisse FB 06-1 CL 1A3 | 02/25/36 | 5.500% | 1,764 |
| Credit Suisse FB USA Inc NT | 01/15/12 | 6.500% | 3,090 |
| Credit Suisse USA Inc | 08/16/11 | 5.500% | 6,050 |
| CRH Amer Inc NT | 09/30/16 | 6.000% | 3,826 |
| CVS Corp NT | 11/01/07-09/15/09 | 3.875%-4.000% | 1,690 |
| CVS Corp SR NT | 08/15/11 | 5.750% | 1,306 |
| CWABS Inc 04-13 Asset CL AF-4 | 01/25/33 | VAR RT | 3,945 |
| CWALT Inc 05-28CB P/T 1-A-5 | 08/25/35 | 5.500% | 926 |
| CWALT Inc 2005-34CB CL 1-A-6 | 09/25/35 | 5.500% | 2,106 |
| CWHEQ Inc 05-D CL 2-A | 11/25/35 | VAR RT | 2,867 |
| CWMBS Inc 03-J7 CL 3-1-2 | 08/25/18 | 4.500% | 888 |
| CWMBS Inc 2003-J13 1A1 | 01/25/34 | 5.250% | 1,620 |
| Daimler Chrysler HLDG Corp NT | 01/18/31 | 8.500% | 2,000 |
| Daimler Chrysler Auto 06-C A2 | 05/08/09 | 5.250% | 1,000 |
| Daimler Chrysler Auto 06-C CL B | 04/08/13 | 5.110% | 995 |
| Daimler Chrysler Auto 2006-A B | 09/08/12 | 5.140% | 996 |
| Daimler Chrysler Auto 2006-B B | 11/08/12 | 5.490% | 1,005 |
| Daimler Chrysler N A #TR00043 | 09/08/11 | 5.750% | 3,416 |
| Daimler Chrysler NA HLDG Corp | 06/15/10-01/15/12 | 4.875%-7.300% | 6,997 |
| Daimler Chrysler N A HLDG SR NT | 11/15/13 | 6.500% | 1,069 |
| Daimler Chrysler NA MTN TR00036 | 09/10/07 | VAR RT | 3,647 |
| Deere John Cap Corp NT | 03/15/12 | 7.000% | 2,044 |
| Deere John Owner TR 04 CL A-4 | 03/15/11 | 3.020% | 1,175 |
| Deere John Owner TR 05 CL A-4 | 05/15/12 | 4.160% | 688 |
| Detroit Edison 2001-1 BD CL A5 | 03/01/15 | 6.420% | 574 |
| Detroit Edison Co SR NT | 10/01/10-10/15/12 | 5.200%-6.125% | 1,719 |
| Detroit Edison Co SR NT 2006 A | 06/01/36 | 6.625% | 327 |
| Detroit Edison SR NT SER E | 10/01/37 | 5.700% | 992 |
| Deutsche BK Cap FDG TR VII | 01/19/49 | VAR RT | 2,874 |
| Deutsche Telekom Intl Fin BV | 03/23/16-06/01/32 | VAR RT-9.250% | 9,732 |
| Development Bank of Japan | 03/19/26 | 2.300% | 4,467 |
| Devon Fing Corp ULC Deb | 09/30/31 | 7.875% | 3,080 |
| Diageo Cap PLC NT | 09/30/36 | 5.875% | 1,203 |
| Diageo Fin BV NT | 04/01/11 | 3.875% | 947 |
| Diageo PLC NT | 11/19/07 | 3.500% | 1,127 |
| Discover Car Master TR 02 2 A | 10/15/09 | 5.150% | 1,500 |
| Dominion RES Inc VA New SR NT | 05/15/08-07/15/15 | STEP-5.150% | 3,797 |
| Dominion RES Inc VA Ser A | 06/15/10 | 8.125% | 586 |
| Dow Chem Co Global NT | 12/15/08 | 5.750% | 1,340 |
| Dow Chem Co NT | 10/01/12 | 6.000% | 2,404 |
| DTE Energy Co SR NT | 04/15/33 | 6.375% | 1,037 |
| DTE Energy Co SR NT Ser B | 06/01/16 | 6.350% | 2,623 |
| DuPont EI de Nemours & Co NT | 10/15/09-04/30/14 | 4.750%-6.875% | 1,785 |
| Duke Cap Corp SR NT | 02/15/13-02/15/32 | 6.250%-6.750% | 644 |
| Duke Energy Corp 1st & Ref MTG | 03/05/08 | 3.750% | 5,039 |
| Duke Energy Corp MTG BD | 04/01/10 | 4.500% | 342 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Duke Energy Corp SR NT | 01/15/12-11/30/12 | 5.625%-6.250% | 2,554 |
| Duke Energy Field SVCS LLC | 08/16/10 | 7.875% | 2,291 |
| Duke Rlty Ltd Partnership SR | 08/15/11 | 5.625% | 1,660 |
| East Man Chem Co Debs | 02/01/27 | 7.600% | 542 |
| Eksportfinans A S A Medium | 10/26/11 | 5.125% | 6,869 |
| Eksportfinans As MTN #TR00007 | 07/15/09 | 4.375% | 5,377 |
| Electronic Data Sys Corp New | 08/01/13 | STEP | 654 |
| Electronic Data Sys Corp NT | 10/15/09-10/15/29 | 7.125%-7.450% | 1,389 |
| Embarq Corp NT | 06/01/16-06/01/36 | 7.082%-7.995% | 7,102 |
| Emerson Electric Co NT | 08/15/32 | 6.000% | 739 |
| Encana Corp NT | 08/15/09 | 4.600% | 1,668 |
| Encana HLDGS Fin Corp NT | 05/01/14 | 5.800% | 5,457 |
| Energy East Corp NT | 07/15/36 | 6.750% | 4,706 |
| Energy Transfer Partners SR | 08/01/12-10/15/36 | 5.650%-6.625% | 4,871 |
| Entergy Miss Inc 1st MTG BDS | 04/01/08 | 4.350% | 1,230 |
| Enterprise Prods Inc LP SR NT | 10/15/34 | 6.650% | 1,367 |
| EOP Oper Ltd Partn GTD NT | 07/15/11 | 7.000% | 795 |
| EOP Operating LP NTS | 02/15/12 | 6.750% | 1,156 |
| Equity One MTG 03-4 CL M1 | 11/25/33 | 5.369% | 1,734 |
| ERP Oper LP | 08/15/26 | 7.570% | 2,401 |
| Exelon Corp SR NT | 05/01/11-06/15/15 | 4.900%-6.750% | 2,376 |
| Federal Home LN MTG Corp MTN | 11/23/35 | 5.625% | 2,028 |
| Federated Dept Stores Inc Del | 09/01/08-04/01/29 | 6.625%-6.900% | 3,848 |
| Federated Retail Hldgs Inc NT | 12/01/16 | 5.900% | 899 |
| First Energy Corp NT Ser B | 11/15/11 | 6.450% | 334 |
| First Energy Corp NT Ser C | 11/15/31 | 7.375% | 3,479 |
| Fleet NATL BK Providence R I | 01/15/09 | 5.750% | 4,252 |
| Florida PWR & LGT Co 1 st MTG B | 09/01/35 | 5.400% | 1,180 |
| Florida PWR & Lt Co 1 st MTG BD | 06/01/35 | 4.950% | 1,054 |
| Florida PWR Corp 1 st MTG BD | 03/01/33 | 5.900% | 1,507 |
| FMR Corp NT 144A | 03/01/13 | 4.750% | 1,144 |
| FNANB Cr Card TR 2002 A CL A | 07/16/11 | VAR RT | 987 |
| Ford Cr Auto Owner 2005-B CL C | 08/15/10 | 4.830% | 1,070 |
| Ford Cr Auto Owner 2006-c CL C | 09/15/12 | 5.470% | 972 |
| Ford Cr Auto Owner TR 05-A B | 01/15/10 | 3.880% | 2,050 |
| Ford Cr Auto Owner TR 05-B B | 04/15/10 | 4.640% | 781 |
| Fosters Fin Corp GTD NT 144A | 10/01/14 | 4.875% | 731 |
| France Telecom SA NT | 03/01/31 | VAR RT | 2,599 |
| Fuji Fin Cayman Ltd Sub 144A | 04/15/10 | 8.625% | 846 |
| Gaz Capital SA 144A | 02/25/14 | 5.030% | 200 |
| GE Cap Cr Card MSTR 06-1 CL A | 09/17/12 | 5.080% | 2,222 |
| GE Cap Cr Card MSTR NT 05-3 A | 06/15/13 | 4.130% | 4,017 |
| GE Global Ins HLDG Corp | 06/15/10-02/15/26 | 7.000%-7.500% | 6,078 |

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|---|----------|--------|--------|
| General Dynamics Corp NT General ELEC Cap MTN #TR 00528 | 05/15/08 | 3.000% | 2,808 |
| General ELEC Cap MTN #TR 00551 | 03/15/32 | 6.750% | 538 |
| General ELEC Cap MTN #TR 00665 | 06/15/12 | 6.000% | 22,225 |
| General ELEC Cap MTN #TR #TR00678 | 12/15/09 | 3.750% | 3,340 |
| General ELEC Cap MTN #TR00696 | 01/15/08 | VAR RT | 15,489 |
| | 06/15/09 | 4.000% | 6,670 |

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(Cont'd)

**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| General ELEC Cap MTN #TR 00521 | 02/15/12 | 5.875% | 9,918 |
| General MLS Inc NT | 02/15/07 | 5.125% | 869 |
| Georgia PWR Co NT | 02/17/09 | VAR RT | 1,003 |
| Georgia PWR Co SR NT SER Z | 12/15/15 | 5.250% | 1,435 |
| Gillette Co NT | 03/15/08 | 2.875% | 402 |
| Glitnir Bank HG GBL MTN 144A | 07/28/11 | 6.330% | 1,797 |
| Glitnir Bank1HF 144A | 06/15/16 | VAR RT | 3,066 |
| Golden West FINL Corp Del SR | 08/15/07 | 4.125% | 2,480 |
| Goldman Sachs Cap I | 02/15/34 | 6.345% | 4,752 |
| Goldman Sachs Group Inc | 01/15/16-10/01/16 | 5.350%-5.750% | 4,359 |
| Goldman Sachs Group Inc SR NT | 06/15/10-07/15/13 | 4.500%-5.700% | 13,703 |
| Goldman Sachs Group Inc Sub NT | 01/15/11-05/01/36 | 5.000%-6.450% | 11,900 |
| Great America LLC 05-1 A4 144A | 08/20/10 | 4.970% | 1,980 |
| Greenwich Cap 05-GG5 CL A5 | 04/10/37 | VAR RT | 3,972 |
| Greenwich Cap COML 06-GG7 A4 | 07/10/38 | 6.110% | 1,571 |
| GS MTG SECS Corp 04-GG2 A5 | 08/01/38 | VAR RT | 2,501 |
| GS MTG SECS Corp 06-GG6 A2 | 04/10/38 | VAR RT | 2,019 |
| GTE Corp | 04/15/28 | 6.940% | 1,788 |
| Halliburton Co Deb 144A | 08/15/96 | 7.600% | 838 |
| Halliburton Co SR NT | 10/15/10 | 5.500% | 3,294 |
| Hartford FINL SVCS Group Inc | 08/16/08-11/16/08 | 5.550%-5.663% | 6,851 |
| Hartford FINL SVCS Group | 10/01/41 | 6.100% | 121 |
| HBOS Cap FDG No 2 LP 144A | 06/30/49 | VAR RT | 1,937 |
| HBOS PLC MTN #SR00034 144A | 09/15/09 | 4.000% | 1,261 |
| HBOS PLC MTN 144A # SR 00053 | 07/20/09 | 5.625% | 3,677 |
| HBOS Treas SVCS PLC 144A | 11/21/11 | 5.000% | 4,157 |
| Health Care REIT Inc NT | 05/15/15 | 5.875% | 1,185 |

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|---------------------------------|-------------------|---------------|--------|
| Heinz H J Fin Co GTD NT | 03/15/32 | STEP | 199 |
| Hertz VEH Fing 05-2 A2 144A | 02/25/10 | 4.930% | 994 |
| Hertz VEH Fing 05-2 CL A4 144A | 02/25/11 | 5.010% | 1,493 |
| Hewlett Packard Co Global NT | 03/15/08 | 3.625% | 589 |
| Home Depot Inc SR NT | 03/01/16-12/16/36 | 5.400%-5.875% | 6,989 |
| Honda Auto 2006-1 CL A3 | 02/18/10 | 5.070% | 1,996 |
| Honda Auto REC 04-2 A3 | 06/16/08 | 3.300% | 2,525 |
| Honda Auto RECV 2005-6 A-2 | 06/16/08 | 4.810% | 633 |
| Hospitality PPTYS TR SR NT | 02/15/13-02/15/15 | 5.125%-6.750% | 1,982 |
| Household Automotive 03-2 A-4 | 12/17/10 | 3.020% | 2,240 |
| Household Fin Corp | 11/16/09 | 4.125% | 5,750 |
| Household Fin Corp MTN SR 00704 | 02/09/07 | VAR RT | 420 |
| Household Fin Corp NT | 03/01/07 | 7.875% | 2,374 |
| HRPT PPTYS TR NT | 01/15/13 | 6.500% | 1,141 |
| HRPT PPTYS TR SR NT | 08/15/16 | 6.250% | 1,000 |
| HRPT Properties Trust Corp BD | 11/01/15 | 5.750% | 1,609 |
| HSBC BK USA GBL MTN #SR00013 | 09/15/09 | 3.875% | 2,327 |
| HSBC BK USA NA GBL #SB0002 | 08/15/35 | 5.625% | 2,620 |
| HSBC BK USA New York NY | 04/01/14 | 4.625% | 4,851 |
| HSBC Cap FDG DLR 2 LP 144A | 12/29/49 | VAR RT | 2,375 |
| HSBC Fin Cap TR IX GTD Cap | 11/30/35 | VAR RT | 7,598 |
| HSBC Fin Corp NT | 01/14/11-06/01/11 | 5.250%-5.700% | 11,207 |

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| HSBC HLDGS Plc Sub NT | 12/12/12-05/02/36 | 5.250%-6.500% | 4,295 |
| HSBC USA Asset Bkd A | 06/15/12 | 5.100% | 5,788 |
| Humana Inc SR NT | 06/01/16 | 6.450% | 2,651 |
| Hydro-Quebec | 04/01/16 | 7.500% | 2,451 |
| Hyundai Auto Rec 06-B CL B | 05/15/13 | 5.190% | 1,500 |
| Hyundai Auto Rec TR 04-A B | 08/15/11 | 3.460% | 1,474 |
| Hyundai Auto Rec TR 2005-A A-4 | 02/15/12 | 4.180% | 489 |
| Hyundai Auto Rec 2006-A CL B | 06/25/14 | 5.290% | 2,000 |
| IBM Corp Debentures | 08/01/27 | 6.220% | 1,656 |
| ILFC E Capital TR II Enhanced | 12/21/65 | VAR RT | 5,364 |
| Imperial TOB Overseas BV | 04/01/09 | 7.125% | 824 |
| INCO Ltd | 09/15/32 | 7.200% | 2,437 |
| Indiana Mich Pwr Co SR NT | 03/15/37 | 6.050% | 1,080 |
| Indiana Mich Pwr Co SR Ser F | 11/15/14 | 5.050% | 726 |

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|--------------------------------|-------------------|---------------|--------|
| Indymac MBS Inc 03-A7 A2 | 07/25/33 | 4.850% | 1,347 |
| Indymac MBS Inc 03-A8 A1 | 10/25/18 | 3.750% | 1,570 |
| Ing Bank N V Sub NT 144A | 05/01/15 | 5.125% | 490 |
| Inter Amern Dev BK BD | 06/01/09-03/15/11 | 8.400%-8.875% | 12,390 |
| International Bus Machs Corp | 11/29/12-11/29/32 | 4.750%-5.875% | 2,627 |
| Istar FINL Inc SR NT 144A | 10/15/13 | 5.950% | 1,839 |
| JC P&L Transition FDG 02-A A-4 | 06/05/19 | 6.160% | 1,311 |
| Jefferies Group Inc New SR Deb | 01/15/36 | 6.250% | 1,770 |
| John Deere Capital Corp Notes | 08/22/07 | 4.500% | 984 |
| John Deere TR 06 CL A4 | 06/17/13 | 5.390% | 3,667 |
| Johnson CTLS Inc NT | 09/15/13-01/15/16 | 4.875%-5.500% | 3,929 |
| JP Morgan Chase & Co | 06/01/11-09/15/14 | 5.125%-5.600% | 5,909 |
| JP Morgan Chase & Co GBL | 09/01/15 | VAR RT | 1,524 |
| JP Morgan Chase & Co Global SR | 05/30/07 | 5.250% | 8,497 |
| JP Morgan Chase Bank NA | 06/13/16 | 5.875% | 11,147 |
| JP Morgan MTG Acq 06-CH2 A1FB | 10/25/36 | VAR RT | 966 |
| Kaupthing Bank HR SR NT 144A | 04/12/11 | VAR RT | 2,356 |
| Kaupthing Bk MTN #SR00002 144A | 10/04/16 | 6.125% | 1,210 |
| Kaupthing Bk MTN SB00001 144A | 05/19/16 | 7.125% | 5,823 |
| Kellogg Co Deb Ser B | 04/01/31 | 7.450% | 1,015 |
| Kellogg Co Global NT | 06/01/08 | 2.875% | 968 |
| Kellogg Co NT Ser B | 04/01/11 | 6.600% | 309 |
| Kerr McGee Corp NT | 07/01/24 | 6.950% | 309 |
| Keybank NATL ASSN MTN #SB00001 | 09/15/15 | 4.950% | 58 |
| Keycorp Medium TRM SR #SR00090 | 05/21/09 | 4.700% | 1,776 |
| Kinder Morgan Energy Partners | 08/15/33 | 7.300% | 2,006 |
| Kinder Morgan Fin Corp ULC | 01/05/36 | 6.400% | 2,068 |
| Kohls Corp Deb | 01/15/33 | 6.000% | 492 |
| Kraft Foods Inc Global NT | 11/01/11 | 5.625% | 3,982 |
| Kraft Foods Inc NT | 06/01/12-10/01/13 | 5.250%-6.250% | 5,234 |
| Kroger Co NT | 04/15/12-04/01/31 | 6.750%-7.500% | 1,682 |
| Kroger Co SR Deb | 09/15/29 | 8.000% | 2,782 |
| Landesbanki IS HF 144A SR00001 | 08/25/11 | 6.100% | 3,645 |
| Landeskreditbank Baden Wurttem | 09/15/10 | 4.250% | 1,486 |
| Landeskreditbank Global NT | 01/13/12 | 4.875% | 4,008 |

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|----------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |

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|--------------------------------|-------------------|---------------|-------|
| Landwirtschaftliche Rentenbank | 02/27/09 | 5.160% | 2,981 |
| LB UBS COML MTG 2006-C6 A-4 | 09/15/39 | 5.372% | 4,007 |
| LB UBS COML MTG TR 06-CL A2 | 03/15/39 | 5.532% | 1,516 |
| Lehman Bros HLDG Inc MTN | 07/18/11 | 5.750% | 1,682 |
| Lehman Bros HLDGS Inc GBL NT | 01/22/08 | 4.000% | 6,549 |
| Lehman Bros HLDGS Inc NT | 06/15/07 | 8.250% | 1,863 |
| Lehman Bros HLDGS Inc Sub NT | 01/03/17 | 5.750% | 2,623 |
| Lehman Bros Inc NTS | 04/15/08 | 6.500% | 1,911 |
| Lehman Bros HLDGS #TR00621 | 04/04/16 | 5.500% | 1,150 |
| Lehman Bros HLDGS #TR00632 | 04/25/11 | 5.750% | 918 |
| Lehman Brothers HLDGS TR 00387 | 01/18/12 | 6.625% | 1,585 |
| Lehman Brothers Holding | 01/14/11 | 5.000% | 5,658 |
| Lehman Brothers MTN #TR33636 | 05/17/13 | 5.750% | 3,733 |
| Liberty Mut Grp Inc 144A | 03/15/14-08/15/36 | 5.750%-7.500% | 2,656 |
| Lincoln NATL Corp Ind SR NT | 04/07/36 | 6.150% | 3,099 |
| Lockheed Martin Corp NT | 09/01/36 | 6.150% | 2,264 |
| Lockheed Martin Gtd | 05/01/36 | 7.200% | 466 |
| Long Beach Accep Auto 06-B A4 | 06/15/12 | 4.522% | 1,954 |
| Long Beach Accep Auto 06 A A3 | 12/15/10 | 5.418% | 2,401 |
| Loral Corp Deb | 09/15/23 | 7.000% | 1,125 |
| M&I Marshall & Ilsley #TR00021 | 08/25/08 | 4.500% | 3,232 |
| M&I Auto LN TR 2005-1 NT CL A4 | 03/21/11 | 4.860% | 1,491 |
| M&I Marshall & Isley #TR00019 | 06/16/10 | VAR RT | 5,009 |
| M&I Marshall & Isley Bk MTN | 09/04/07 | 4.125% | 2,176 |
| Markel Corp SR NT | 08/15/34 | 7.350% | 1,327 |
| Marlin Leasing 05-1 144A | 11/17/08 | 4.630% | 3,006 |
| Marlin Leasing 06-1A CLB1 144A | 09/16/13 | 5.630% | 989 |
| Marlin Leasing Rec 06-1A CL A4 | 09/16/13 | 5.330% | 497 |
| Marsh & McLennan COS Inc SR NT | 09/15/10 | 5.150% | 2,161 |
| Marshall & Ilsley MTN # 00145 | 04/01/11 | 5.350% | 1,326 |
| Masco Corp NT | 10/03/16 | 6.125% | 780 |
| Massmutual GLB TR 00016 144A | 04/15/09 | 3.800% | 1,124 |
| Massmutual Global FDG II 144A | 07/15/08 | 2.550% | 978 |
| May Dept Stores Co SR NT | 07/15/24-07/15/34 | 6.650%-6.700% | 4,031 |
| May Dept Stores Co NT | 07/15/14 | 5.750% | 1,663 |
| MBNA Amer BK NATL Assn 144A | 01/15/08 | 5.375% | 1,498 |
| MBNA Cr Card Master 04-B1 B1 | 08/15/16 | 4.450% | 1,549 |
| MBNA Cr Card Master 05-1 CL A | 09/15/10 | 4.200% | 4,291 |
| MBNA Cr Card Master TR 04-4A | 09/15/09 | 2.700% | 805 |
| MBNA Cr Card MST NT TR 03-6 | 10/15/10 | 2.750% | 3,610 |
| MBNA Cr Card TR 02-1 CL C | 07/15/14 | 6.800% | 1,055 |
| MBNA Cr Card TR 2002-1 CL B | 07/15/09 | 5.150% | 1,999 |
| MBNA Master Cr Card 99-J CL B | 02/15/12 | 7.400% | 1,583 |
| McDonalds Corp MTN # TR00089 | 04/30/07 | 5.375% | 500 |
| Merck & Co Inc Debs | 03/01/28 | 6.400% | 2,511 |
| Merck & Co Inc MTNS TR 00011 | 05/13/37 | 5.760% | 524 |
| Merck & Co Inc SR NT | 02/15/13 | 4.375% | 831 |
| Merrill Lynch & Co Inc NTS | 02/17/09 | 6.000% | 2,718 |
| Mid American Energy #TR00008 | 10/15/36 | 5.800% | 1,277 |

(Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Mid American Energy HLDGS Co | 04/01/36 | 6.125% | 4,683 |
| Midland Bank Plc NTS | 03/15/11 | 6.950% | 3,531 |
| Mid-State TR VI Bkd NTS CL A-1 | 07/01/35 | 7.340% | 2,879 |
| Mizuho Fin (Cayman) MTN | 04/15/14 | VAR RT | 1,703 |
| Mizuho FINL GRP Cayman 144A | 04/15/14 | 5.790% | 7,263 |
| MMG Fiduciary & TR Corp 144A | 02/01/16 | 6.750% | 3,243 |
| Mobil Corp NT | 08/15/21 | 8.625% | 1,689 |
| Mohawk Inds Inc SR NT | 01/15/16 | 6.125% | 3,003 |
| Molson Coors Cap Fin SR NT | 09/22/10 | 4.850% | 1,965 |
| Morgan Stanley 06-IQ12 CL AM | 12/15/43 | VAR RT | 4,022 |
| Morgan Stanley Cap I 05-HQ5 A4 | 01/14/42 | 5.168% | 2,468 |
| Morgan Stanley DW & Co GL NT | 04/15/11 | 6.750% | 1,179 |
| Morgan Stanley Global Sub NT | 04/01/14 | 4.750% | 2,390 |
| Morgan Stanley NT | 01/21/11 | 5.050% | 15,249 |
| Morgan Stanley SR MTN Ser F | 01/09/12-10/18/16 | 5.625%-5.750% | 19,584 |
| Motorola Inc | 09/01/25 | 6.500% | 832 |
| Motorola Inc NTS | 11/15/10 | 7.625% | 176 |
| MUFG Cap Fin 1 Ltd USD | 07/29/49 | VAR RT | 1,086 |
| Mutual of Omaha Ins Co NT 144A | 06/15/36 | 6.800% | 2,662 |
| National Bk CDA N Y BRH Dep NT | 11/01/09 | 7.750% | 4,046 |
| National City BK MTN #SB 00001 | 02/15/11 | 6.300% | 980 |
| National City BK MTN #SB 00003 | 12/15/11 | 6.200% | 852 |
| National City BK MTN #Tr000183 | 05/15/08 | 3.300% | 5,975 |
| National Rural Utils Coop Fin | 02/15/08-03/01/12 | 3.875%-7.250% | 2,908 |
| Nationwide Bldg Soc MTN #00011 | 01/30/07 | 2.625% | 2,545 |
| Nationwide Health PPTYS Inc | 07/15/11 | 6.500% | 3,111 |
| Nationwide MTN #SR00019 144A | 02/01/10 | 4.250% | 3,056 |
| NATL City Corp Sub NT | 02/01/09 | 5.750% | 3,113 |
| New America HLDGS Inc NT | 08/01/34 | 8.450% | 241 |
| New Century Home EQTY 04-A MI1 | 08/25/34 | VAR RT | 2,490 |
| News America HLDGS | 02/01/13 | 9.250% | 3,737 |
| News America Inc BD | 12/15/34 | 6.200% | 121 |
| News America Inc GTD SR Debs | 04/08/28 | 7.125% | 644 |
| News America Inc GTD SR NT | 03/15/33 | 6.550% | 2,643 |
| News America Inc SR NT | 12/15/35 | 6.400% | 3,303 |
| Nextel Communications Inc SR | 10/31/13 | 6.875% | 2,430 |
| Niagara Mohawk Pwr Corp SR NTS | 10/01/08 | 7.750% | 772 |

| | | | |
|------------------------------|-------------------|---------------|-------|
| Nisource Fin Corp GTD NT | 11/15/10-09/15/20 | 5.450%-7.875% | 7,312 |
| Nissan Auto Lease 05-A CL A3 | 10/15/08 | 4.700% | 3,568 |
| Nissan Auto Lease 06-A CL A3 | 03/15/10 | 5.110% | 5,192 |
| Nissan Auto Lease 06-A CL A4 | 07/16/12 | 5.100% | 2,321 |
| Nissan Auto Rec 04-B CL A-3 | 05/15/08 | 3.350% | 2,242 |
| Nissan Auto Rec 2006 B A-3 | 02/15/10 | 5.160% | 2,248 |
| Nomura Home EQ 06-AFI CL A1 | 10/25/36 | 6.032% | 2,348 |
| Noranda Inc NT | 10/15/15-06/15/35 | 5.500%-6.200% | 8,207 |
| Nordea Bank AB (SE) | 09/30/16 | VAR RT | 833 |
| Norfolk Southern Corp BDS | 05/01/37 | 7.050% | 2,233 |
| Norfolk Southern Corp SR NTS | 04/15/09-02/15/31 | 6.200%-7.250% | 2,863 |
| Norfolk Southn Corp NT | 05/15/10-05/17/25 | 5.590%-8.625% | 3,713 |

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Northrup Grumman Corp Deb | 03/01/26-02/15/31 | 7.750%-7.875% | 2,654 |
| Northrup Grumman Corp NT | 02/15/11 | 7.125% | 3,147 |
| NYCTL 2005-A TR Ser 05-A 144A | 12/10/10 | 4.780% | 399 |
| NYCTL 2006-A TR CL A 144A | 11/10/19 | 5.930% | 680 |
| NYCTL TR Tax Lien 04-A 144A | 12/10/17 | 3.470% | 153 |
| NYKREDIT A/S | 01/01/12 | 4.000% | 1,442 |
| Ohio Edison Co SR NT | 07/15/36 | 6.875% | 2,286 |
| Oncor Elec Del Co SR SECD NT | 01/15/33 | 7.250% | 580 |
| Oncor Elec Delivery Co Deb | 09/01/22 | 7.000% | 3,082 |
| Oncor Elec Delivery Co SR SECD | 05/01/12 | 6.375% | 3,196 |
| Oracle Corp/Ozark HLDG Inc | 01/15/16 | 5.250% | 5,702 |
| Owens Corning Reorg 144A | 12/01/36 | 7.000% | 1,277 |
| Pacific Gas & Electric Co 1st MTG | 03/01/34 | 6.050% | 5,799 |
| Panhandle Eastn Pipe Line Co | 08/15/08 | 4.800% | 1,399 |
| PC Finl Partnership GTD SR NT | 11/15/14 | 5.000% | 981 |
| Peco Energy 99-A-A7 | 03/01/09 | 6.130% | 2,019 |
| Peco Energy Co 1 st % REF MTG | 10/01/36 | 5.950% | 2,967 |
| Pemex Proj FDG Master TR GTD | 11/15/11-06/15/35 | STEP-6.625% | 7,114 |
| Penn Mut Life Ins Co 144A | 06/15/34 | 6.650% | 1,901 |
| Penney J C & Co Debs | 04/01/37 | 7.400% | 409 |
| Penney J C Co BDS | 03/01/97 | 7.625% | 245 |
| Petro CDA SR NT | 07/15/33-05/15/35 | 5.350%-5.950% | 1,911 |
| Petroliam Nasional BHD BD 144A | 10/15/26 | 7.625% | 1,224 |

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|--------------------------------|-------------------|---------------|-------|
| PG&E Energy Recovery 05-1 A-3 | 09/25/12 | 4.140% | 1,264 |
| PG&E Energy Recovery 05-2A2 | 03/25/14 | 5.030% | 2,991 |
| Pharmacia Corp Deb | 12/15/27 | 6.750% | 2,489 |
| Phillips Pete Co NT | 05/25/10 | 8.750% | 2,798 |
| Phoenix Life Ins Surplus 144A | 12/15/34 | 7.150% | 1,878 |
| Placer Dome Inc Deb | 10/15/35 | 6.450% | 511 |
| PNC FDG Corp NT | 03/10/08 | 4.200% | 4,754 |
| Popular ABS Inc 05-2 P/T AF-2 | 04/25/35 | VAR RT | 1,287 |
| Popular ABS Inc 2005-3 CL M-1 | 07/25/35 | VAR RT | 1,204 |
| Popular ABS Inc SER 2004-4 AF6 | 09/25/34 | VAR RT | 972 |
| Popular North Amer #TR00015 | 04/15/09 | 5.650% | 2,912 |
| Potash Corp Sask Inc NT | 12/01/36 | 5.875% | 892 |
| Premium Asset TR 05-5 144A | 07/15/08 | VAR RT | 601 |
| Procter & Gamble Co Deb | 09/01/24 | 8.000% | 3,357 |
| Procter & Gamble Co SR NT | 08/15/08 | 4.300% | 711 |
| Progress Energy Inc SR NT | 03/01/11-03/01/31 | 7.100%-7.750% | 2,516 |
| Prologis NT | 11/15/10 | 5.250% | 1,457 |
| Protective Life MTN #TR 00001 | 11/24/08 | 3.700% | 2,697 |
| PSE&G Transition FDG 01-1 A-5 | 03/15/13 | 6.450% | 3,692 |
| PSE&G Transition FDG 01-1 A-8 | 12/15/17 | 6.890% | 2,558 |
| PSEG FDG TR I GTD NT TR SECS | 11/16/07 | 5.381% | 2,021 |
| PSEG Pwr LLC SR NT | 04/15/31 | 8.625% | 651 |
| PSI Energy Inc Deb | 10/15/35 | 6.120% | 2,024 |
| PSNH FDG LLC NT CL A 2 | 11/01/10 | 5.730% | 403 |
| Pulte Homes Inc SR NT | 02/15/13 | 6.250% | 473 |
| Quest Diagnostics Inc SR NT | 11/01/10 | 5.125% | 3,570 |

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(Cont'd)

**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Rabobank Cap FDG 144A | 10/29/49 | VAR RT | 3,572 |
| Ras Laffan Liquefied 144A | 09/30/20 | 5.298% | 2,687 |
| Raytheon Co NTS | 08/15/07-01/15/11 | 4.850%-6.750% | 6,117 |
| RBS Cap TR III TR PFD SECS | 09/29/49 | VAR RT | 5,421 |
| Realogy Corp SR NT 144A | 10/15/16 | 6.500% | 1,372 |
| Realty Income Corp NT | 09/15/16 | 5.950% | 3,137 |
| Reed Elsevier Capital Bonds | 08/01/11 | 6.750% | 628 |
| Regions FINL Corp New SR NT | 08/08/08 | 4.500% | 2,330 |
| Reliant Energy 2001-1 CL A3 | 09/15/11 | 5.160% | 2,151 |

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| | | | |
|-----------------------------------|-------------------|---------------|--------|
| Residential Cap Corp NT | 02/22/11-04/17/13 | 6.000%-6.500% | 6,438 |
| Resona PFD Global Secs 144A | 12/29/49 | VAR RT | 5,134 |
| Rio Tinto Fin USA Ltd | 09/30/08 | 2.625% | 1,196 |
| Rolls-Royce PLC | 03/16/11 | 4.500% | 1,201 |
| Royal BK Scotland Group PLC | 11/12/13 | 5.000% | 3,757 |
| Royal BK Scotland Sub NTS | 10/01/14 | 5.000% | 809 |
| Royal KPN NV NT | 10/01/10-10/01/30 | 8.000%-8.375% | 2,877 |
| SabMiller PLC NT 2011 144A | 07/01/11 | 6.200% | 445 |
| Safeway Inc | 08/16/10 | 4.950% | 2,350 |
| Safeway Inc NT | 09/15/09-08/15/12 | 5.800%-7.500% | 2,106 |
| Salomon Smith Barney HLDGS NT | 02/15/08 | 6.500% | 668 |
| Santander Central Hispano Iss | 09/14/10 | 7.625% | 1,998 |
| Santander FINL Sub NTS | 02/15/11 | 6.375% | 627 |
| Sarawak Intl | 08/03/15 | 5.500% | 933 |
| SBC Communications | 09/15/14-09/15/34 | 5.100%-6.150% | 4,732 |
| Scana Corp MTN TRNAHCE TR00014 | 05/15/11 | 6.875% | 1,060 |
| Scottish Pwr PLC NT | 03/15/10-03/15/15 | 4.910%-5.375% | 8,819 |
| Sempra Energy NT | 05/21/08 | VAR RT | 2,091 |
| Shinsei Bank Reg S | 02/23/16 | VAR RT | 1,165 |
| Shinsei Fin Cayman Ltd 144A | 01/29/49 | VAR RT | 4,994 |
| Siemens NV 144A | 08/17/26 | 6.125% | 3,137 |
| Simon PPTY Group Inc New NT | 01/30/09 | 3.750% | 8,392 |
| Simon PPTY Group LP NT | 11/15/07 | 6.375% | 1,330 |
| SLM Corp MTN #TR 00007 | 01/15/13 | 5.375% | 1,994 |
| SLM Corp MTN #TR 00013 | 03/17/08 | 3.625% | 1,363 |
| SLM Corp MTN #TR00031 | 10/01/13 | 5.000% | 2,174 |
| SMGF PFD Cap USD I Ltd 144A | 12/31/49 | VAR RT | 993 |
| Southern Calif Edison Co | 01/15/16 | 5.000% | 2,045 |
| Southern UN Co New SR NT | 02/01/24 | 7.600% | 1,577 |
| Sovereign Bancorp Inc SR 144A | 09/01/10 | 4.800 | 1,605 |
| Spieker Properties Inc Debs | 10/01/27 | 7.500% | 1,198 |
| Sprint Cap Corp | 01/30/11-11/15/28 | 6.875%-7.625% | 6,371 |
| Sprint Cap Corp NT | 03/15/12-03/15/32 | 8.375%-8.750% | 7,556 |
| Sprint Nextel Corp NT | 12/01/16 | 6.000% | 14,167 |
| St Paul Travelers COS Inc | 06/20/16-06/20/36 | 6.250%-6.750% | 2,732 |
| Structured Asset 05-17 CL 1A1 | 10/25/35 | 5.500% | 2,326 |
| Sumitomo Mitsui BK Corp Sub NT | 06/15/12 | 8.000% | 865 |
| Sumitomo Mitsui BKG Corp 144A | 07/29/49 | VAR RT | 1,095 |
| Suncor Energy Inc NT | 12/01/34 | 5.950% | 1,710 |
| Suntrust BKS Inc SR NT | 10/15/07-10/15/08 | 3.625%-4.000% | 6,660 |

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

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| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Suntrust Cap VIII GTD TR PFD | 12/01/66 | VAR RT | 1,653 |
| Susquehanna 06-1 CL C 144A | 06/15/09 | 5.580% | 2,651 |
| Susquehanna AUT 05-1 CL C 144A | 11/14/08 | 5.090% | 563 |
| Susquehanna Auto 05-1 A-3 144A | 06/16/08 | 4.430% | 2,830 |
| Susquehanna Auto 06-1 A-3 144A | 03/16/09 | 5.210% | 2,497 |
| Susquehanna Auto 06-1 B 144A | 04/14/09 | 5.280% | 997 |
| Tampa Elec Co NT | 08/15/12 | 6.375% | 480 |
| Target Corp NT | 10/01/08-03/01/12 | 5.400%-6.350% | 6,474 |
| Target Corp SR NT | 07/15/16 | 5.875% | 800 |
| TCI Commun Inc | 08/01/15 | 8.750% | 1,857 |
| TCI Communications Inc Debs | 02/15/26 | 7.875% | 2,941 |
| Teck Cominco Ltd Sr Nt | 10/01/35 | 6.125% | 3,977 |
| Telecommunications Inc Deb | 08/01/13 | 7.875% | 1,379 |
| Tele N L Participacoes SER B | 12/18/13 | 8.000% | 1,392 |
| Telecom Italia Cap GTD SR NT | 11/15/08-07/18/36 | 4.000%-7.200% | 16,996 |
| Telecom Italia Cap GTD SR NT B | 11/15/13 | 5.250% | 4,290 |
| Telefonica Emisiones S A U | 06/20/36 | 7.045% | 8,062 |
| Telefonica Europe BV US NT | 09/15/10 | 7.750% | 4,661 |
| Telus Corp | 06/01/11 | 8.000% | 1,017 |
| Teva Pharmaceutical FIN CO LLC | 02/01/16-02/01/36 | 5.550%-6.150% | 6,357 |
| Texaco Cap Inc | 03/15/20 | 9.750% | 833 |
| Texaco Cap Inc Deb | 09/01/21 | 8.875% | 3,838 |
| Texas Eastn Transmission Corp | 07/15/07 | 5.250% | 1,172 |
| TIAA Global Mkts Inc NT 144A | 11/15/07 | 4.125% | 1,874 |
| Time Warner Cos Inc | 02/01/24 | 7.570% | 4,368 |
| Time Warner Cos Inc JJ13 | 01/15/13 | 9.125% | 1,736 |
| Time Warner Entmt Co LP | 07/15/33 | 8.375% | 2,091 |
| Time Warner Inc BNDS | 05/15/29 | 6.625% | 1,874 |
| Time Warner Inc New | 11/15/36 | 6.500% | 1,339 |
| Time Warner Inc New NT | 11/15/16 | 5.875% | 2,319 |
| Toyota Motor Credit NTS | 12/15/08 | 5.500% | 551 |
| Toyota Motor Credit Corp NT | 12/15/10 | 4.350% | 608 |
| Translata Corp SR NT | 12/15/13 | 5.750% | 3,273 |
| TransCanada Pipelines Ltd | 03/15/36 | 5.850% | 1,096 |
| Triad Auto Rec TR 06-A CL A-3 | 01/12/11 | 4.770% | 2,077 |
| Turner Broadcasting Systems | 07/01/13 | 8.375% | 849 |
| TXU Elec Delivery 04-1 BD A3 | 05/15/18 | 5.290% | 4,027 |
| TXU Elec Delivery Transition | 11/17/14 | 4.810% | 1,023 |
| TXU Energy Co LLC SR NT | 03/15/13 | 7.000% | 3,390 |
| Tyco Intl Group S A NT | 11/01/08-11/15/13 | 6.000%-6.125% | 8,598 |
| Tyco Intl Group SA GTD NT | 01/15/29 | 6.875% | 3,598 |
| Tyco Intl Group SA SR NT | 10/15/11 | 6.375% | 4,755 |
| US BK NATL Assn MTN #TR00192 | 02/06/09 | 3.750% | 5,344 |
| UBS PFD FDG TR V | OPEN MAT | VAR RT | 4,980 |
| UFJ Fin Aruba A E C GTD NT | 07/15/13 | 6.750% | 5,831 |
| Unilever Cap Corp | 11/01/10 | 7.125% | 850 |

| | | | |
|-----------------------------|----------|--------|-------|
| Union Pac Corp NT | 01/15/11 | 6.650% | 1,845 |
| Union Pac Corp SR NT | 01/15/15 | 4.875% | 757 |
| Union Pac RES Group Inc Deb | 05/15/28 | 7.150% | 2,621 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|-------------------|------------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Union Pacific Corp BDS | 02/01/29 | 6.625% | 3,083 |
| United Tech Corp Debs | 11/15/19 | 8.875% | 421 |
| United Technologies Corp Deb | 09/15/29 | 7.500% | 1,222 |
| United Technologies Corp NT | 06/01/09-05/01/35 | 5.400%-6.500% | 4,465 |
| United Health Group Inc NT | 01/17/07-03/15/36 | 4.125%-5.800% | 8,492 |
| United Health Group SR NT | 03/15/15 | 4.875% | 480 |
| Universal Health SVCS Inc NT | 06/30/16 | 7.125% | 2,370 |
| US Bancorp MTN #TR 00147 | 07/15/07 | 5.100% | 649 |
| US BK NATL ASSN Minneapolis | 12/15/08 | 5.700% | 1,761 |
| US BK NATL Assn MTN #SB 00001 | 08/01/11 | 6.375% | 1,950 |
| US BK NATL ASSN MTN #TR 00202 | 03/02/09 | 3.400% | 839 |
| USA Ed Inc MTN # TR 00014 | 04/10/07 | 5.625% | 250 |
| USA Waste Services Inc SR NTS | 07/15/28 | 7.000% | 3,064 |
| USXL FDG II LLC NT CL A 144A | 04/15/14 | 5.379% | 1,952 |
| Vale Overseas Ltd GTD NT | 01/23/17-11/21/36 | 6.250%-6.875% | 6,448 |
| Valero Energy Corp NT | 04/15/07-04/15/32 | 6.125%-7.500% | 3,351 |
| Vanderbilt MTG & FIN 02B CL A4 | 02/07/26 | 5.840% | 2,132 |
| Vanderbilt MTG & Fin 03A CL A2 | 09/07/15 | 3.480% | 225 |
| Vanderbilt MTG & Fin 03A CL A4 | 05/07/26 | 6.210% | 1,112 |
| Vanderbilt MTG 02-C A4 | 08/07/24 | 6.570% | 2,075 |
| Veolia Environment BDS | 05/28/13 | 4.875% | 1,073 |
| Verizon Global FDG Corp BD | 06/15/12 | 6.875% | 3,829 |
| Verizon Global FDG Corp Global | 09/01/12 | 7.375% | 689 |
| Verizon Global FDG Corp NT | 09/15/35 | 5.850% | 3,137 |
| Verizon MD Inc Deb Ser B | 06/15/33 | 5.125% | 6,427 |
| Verizon New Eng Inc Deb | 09/15/11 | 6.500% | 1,470 |
| Verizon New York Inc Deb Ser A | 04/01/12-04/01/32 | 6.875%-7.375% | 3,924 |
| Viacom Inc SR Deb | 04/30/36 | 6.875% | 2,675 |
| Viacom Inc SR NT | 05/01/07-08/15/12 | 5.625%-5.750% | 3,627 |
| Virginia ELEC & PWR Co SR NT | 02/01/07-01/15/36 | 4.750%-6.000% | 5,092 |
| Virginia ELEC & PWR Co A | 01/15/16 | 5.400% | 4,243 |
| Vodafone Airtouch PLC NT | 02/15/10 | 7.750% | 8,038 |

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|--------------------------------|-------------------|---------------|--------|
| Vodafone Group Inc New NT | 03/15/16 | 5.750% | 1,424 |
| Vodafone Group PLC New NT | 12/16/13 | 5.000% | 2,006 |
| Wachovia Cap TR III Fixed Fltg | 03/15/42 | VAR RT | 847 |
| Wachovia Corp New NT | 10/15/16 | 5.625% | 13,235 |
| Wachovia Corp New SR HLDG Co | 03/15/11 | VAR RT | 7,509 |
| Wachovia Corp New Sub Deb | 08/01/35 | 5.500% | 4,002 |
| Wal-Mart Stores Inc NT | 08/10/09-09/01/35 | 4.125%-6.875% | 8,319 |
| Washington Mut BK MTN #TR00025 | 05/20/13 | 5.950% | 3,024 |
| Washington Mut Inc St NT | 01/15/10 | 4.200% | 1,491 |
| Washington Mut Inc Sub NT | 04/01/14 | 4.625% | 1,123 |
| Washington Mut MTG 2005-8 1A8 | 10/25/35 | 5.500% | 1,930 |
| Washington Real Estate INVT TR | 05/01/15 | 5.350% | 1,821 |
| Waste Mgmt Inc Del SR NT | 11/15/08-05/15/32 | 6.375%-7.750% | 3,151 |
| Weatherford INTL Ltd GTD SR NT | 10/15/13 | 4.950% | 1,327 |
| Wellpoint Inc NT | 12/15/14-01/15/36 | 5.000%-5.950% | 8,493 |
| Wells Fargo & Co New Sub NT | 09/10/12-11/15/14 | 4.000%-5.000% | 6,260 |
| Wells Fargo & Co New NT | 01/15/10 | 4.200% | 1,880 |

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(Cont'd)

**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Corporate Debt Instruments: | | | |
| Wells Fargo & Co New SR NT | 09/15/09-01/12/11 | VAR RT-4.875% | 8,245 |
| Wells Fargo & Co Sub | 04/15/08 | 6.250% | 885 |
| Wells Fargo BK NATL ASSN Sub | 02/09/15 | 4.750% | 9,401 |
| Wells Fargo Cap X GTD Cap Secs | 12/15/36 | 5.950% | 2,686 |
| Wells Fargo FINL 05-A CL A-4 | 05/15/12 | 4.280% | 2,536 |
| Wells Fargo Home EQ 04 2 AI-5 | 11/25/28 | VAR RT | 1,236 |
| Westvaco Corp Del Deb | 02/15/31 | 7.950% | 1,670 |
| Weyerhaeuser Co Deb | 07/15/23-10/01/27 | 6.950%-7.125% | 2,844 |
| Weyerhaeuser Co NTS | 03/15/07-03/15/12 | 6.125%-6.750% | 4,532 |
| Willis North Amer Inc SR NT | 07/15/10-07/15/15 | 5.125%-5.625% | 2,155 |
| World SVGS BK FSB # TR 00001 | 12/15/09 | 4.125% | 2,042 |
| World SVGS BK FSB # TR 00003 | 03/10/08 | 4.125% | 2,520 |
| Wyeth NT | 03/15/13-02/15/36 | STEP-6.000% | 10,231 |
| Wyndham Worldwide Corp NT 144A | 12/01/16 | 6.000% | 1,911 |
| XCEL Energy Inc Minn SR NT | 12/01/10 | 7.000% | 1,297 |
| XL Cap Ltd SR NT | 09/15/14 | 5.250% | 20 |
| XTO Energy Inc | 04/15/12 | 7.500% | 2,792 |
| ZFS Fin USA TR I Ser 1 144A | 12/15/65 | VAR RT | 3,724 |

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ZFS Fin USA TR II Ser II 144A 12/15/65 VAR RT 3,059

| Other Investments: | | | |
|---------------------------------|-------------------|---------------|--------|
| Argentina (Republic of) | 12/31/33 | 8.280% | 1,112 |
| Brazil (Federative Republic of) | 01/15/18 | 8.000% | 1,112 |
| Bundesrepublik Deutschland BDS | 01/04/11 | 5.250% | 2,094 |
| Denmark | 11/15/17-11/10/24 | 4.000%-7.000% | 10,767 |
| Dutch Govt | 01/15/10 | 3.000% | 39,475 |
| Financement Quebec | 10/25/12 | 5.000% | 3,555 |
| Germany (Fed Rep) BDS | 02/16/07-01/04/37 | 2.500%-5.000% | 71,865 |
| Germany (Fed Rep) BDS Eur0.01 | 01/04/13 | 4.500% | 30,070 |
| Germany Fed Rep | 07/04/16 | 4.000% | 1,218 |
| Germany Fed Rep BDS SER 98 | 07/04/08 | 4.125% | 5,092 |
| Government of Canada | 06/01/33-06/01/37 | 5.000%-5.750% | 13,316 |
| Illinois St Txbl | 06/01/33 | 5.100% | 4,624 |
| Italy Rep Nt | 12/14/07-02/22/11 | 3.750%-6.000% | 14,105 |
| Italy Rep of Debs | 09/27/23 | 6.875% | 1,812 |
| Malaysia Nt | 07/15/11 | 7.500% | 333 |
| Mexico (United Mexican States) | 08/15/31 | 8.300% | 641 |
| New York N Y Prerefunded Tax | 11/15/20 | 7.550% | 6,879 |
| Ontario Prov VDA Global BD | 01/15/08-10/18/11 | 3.375%-5.000% | 8,766 |
| Ontario Prov CDA Global NT | 02/03/15 | 4.500% | 715 |
| Peru Rep NTS Regs | 03/07/17 | VAR RT | 1,382 |
| Petronas Capital BDS USD1000 | 05/22/22 | 7.875% | 605 |
| Philippines Rep of BDS | 02/15/11 | 8.375% | 1,916 |
| Prov of Nova Scotia | 02/27/12 | 5.750% | 2,239 |
| Prov of Quebec | 01/22/11-02/09/24 | 6.125%-7.125% | 9,296 |
| Quebec Prov CDA Global NT | 11/14/16 | 5.125% | 1,962 |
| Republic of Uruguay BDS | 11/18/22 | 8.000% | 1,137 |
| Russian Federation BDS REG S | 03/31/30 | STEP | 5,928 |
| Sales Tax Asset Receivable N Y | 10/15/10 | 4.060% | 2,289 |

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (continued) | | | |
| Other Investments: | | | |
| Treasury STK | 09/07/14-12/07/55 | 4.250%-5.000% | 2,020 |
| UBS Luxembourg SA | 02/11/15 | 6.230% | 911 |
| United Kingdom (Government of) | 03/07/11-09/07/16 | 4.000%-4.250% | 26,273 |
| United Mexican Sts #TR 00019 | 01/15/17 | 5.625% | 5,405 |

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| | | | |
|-----------------------------------|-------------------|---------------|--------------|
| United Mexican Sts #TR 00013 | 04/08/33 | 7.500% | 9,234 |
| United Mexican Sts MTN TR00009 | 09/24/22 | 8.000% | 3,562 |
| United Mexican Sts MTN TR00017 | 09/27/34 | 6.750% | 7,258 |
| Wisconsin St Gen Rev TXB-Ser A | 05/01/13-05/01/26 | 4.800%-5.700% | 1,599 |
| **Common/Collective Trust: | | | |
| TBC Inc. Pooled Emp Daily | 12/31/49 | VAR RT | 105,643 |
| Interest Bearing Cash: | | | |
| Deutsche Bank AG NY INSTL C/D | 03/15/07-12/31/49 | VAR RT | 1,625 |
| Non Base Currency | | | 2,392 |
| Total Investment Contract | | | \$ 3,506,729 |
| Total Fixed Income Fund | | | \$ 4,900,980 |

**Parties-in-interest

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

SIP MANAGED SMALLER STOCK FUND

| Description | Principal Amount or Shares/Units | Current Value |
|--|----------------------------------|-------------------|
| U.S. Government Securities: | | |
| Federal Natl Mtg Assn Discount | 500 | \$ 498 |
| Common Stocks: | | |
| Lumenis Ltd Shs | 1 | 1 |
| TIMCO Aviation SVCS Inc WTS to Pur Com 02/27/07 EXP | 1 | 0 |
| Total Common Stock | | \$ 1 |
| Other Investments: | | |
| Midcap 400 Index Future (CME) | 1 | \$ 0 |
| S&P Mid 400 Emini (CME) | 2 | 0 |
| | | 0 |
| **Common/Collective Trust: | | |
| TBC Inc. Pooled Emp Daily Fund | 202,206 | \$ 202,206 |
| TOTAL SIP MANAGED SMALLER STOCK FUND | | \$ 202,705 |

**Parties-in-interest

**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| LEHMAN BROTHERS AGGREGATE BOND INDEX FUND - Common/Collective Trust | | |
| Daily Bond Market Fund Series A | 1,169 | \$ 29,422 |
| S&P 500 LARGE STOCK INDEX FUND - Common/Collective Trust | | |
| State Street S&P 500 Flagship Fund Series A | 1,093 | \$ 293,774 |
| RUSSELL 2000 FUND - Common/Collective Trust | | |
| Russell 2000 Fund Series A | 4,752 | \$ 121,778 |
| SIP MANAGED INTERNATIONAL STOCK FUND - Common/Collective Trust | | |
| Daily EAFE Fund Series T | 4,355 | \$ 92,293 |
| Daily Emerging Mkts. Series T | 711 | 14,900 |
| Total | | \$ 107,193 |
| KODAK STOCK FUND - Common Stock | | |
| **Eastman Kodak Company Common Stock | 2,485 | \$ 64,113 |
| **Common/Collective Trust | | |
| TBC Inc. Pooled Emp Daily Var RT | 2,981 | 2,981 |
| Total | | \$ 67,094 |
| PIMCO TOTAL RETURN FUND - Mutual Fund | | |
| PIMCO Total Return Fd. - Inst. | 1,273 | \$ 13,216 |
| FIDELITY PURITAN FUND - Mutual Fund | | |
| Fidelity Puritan Tr | | |

| | | |
|--------------|-------|-----------|
| Puritan Fund | 1,898 | \$ 37,912 |
|--------------|-------|-----------|

**Parties-in-interest

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Principal Amount or Shares/Units | Current Value |
|---|--|------------------|
| **T. ROWE PRICE EQUITY INCOME FUND - Mutual Fund | | |
| T. Rowe Price Equity Income Fund | 1,149 | \$ 33,951 |
| FIDELITY GROWTH AND INCOME FUND - Mutual Fund | | |
| Fidelity Securities Fund Growth & Income Portfolio | 824 | \$ 25,668 |
| **T. ROWE PRICE SMALL-CAP VALUE FUND - Mutual Fund | | |
| T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk. | 1,481 | \$ 61,048 |
| SKYLINE SPECIAL EQUITY FUND - Mutual Fund | | |
| Skyline Fund Special Equities Portfolio | 870 | \$ 22,602 |
| COHEN & STEERS REALTY FUND - Mutual Fund | | |
| Cohen & Steers Realty Shares Fund Com. | 524 | \$ 46,895 |
| FIRST EAGLE FUND OF AMERICA - Mutual Fund | | |
| First Eagle Funds Inc. First Eagle Fd. Amer. CL Y | 720 | \$ 18,703 |

****T. ROWE PRICE BLUE CHIP GROWTH FUND - Mutual Fund**

| | | |
|---|-----|-----------|
| T. Rowe Price Blue Chip Growth Fund Inc. Com. | 725 | \$ 25,901 |
|---|-----|-----------|

**Parties-in-interest

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Principal Amount or Shares/Units | Current Value |
|---|--|------------------|
| **T. ROWE PRICE RETIREMENT 2005 FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc 2005 Fund | 711 | \$ 8,252 |
| **T. ROWE PRICE RETIREMENT 2015 FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc 2015 Fund | 4,016 | \$ 49,673 |
| **T. ROWE PRICE RETIREMENT 2025 FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc 2025 Fund | 3,184 | \$ 40,942 |
| **T. ROWE PRICE RETIREMENT 2035 FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc 2035 Fund | 1,191 | \$ 15,690 |
| **T. ROWE PRICE RETIREMENT 2045 FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc 2045 Fund | 2,243 | \$ 27,747 |

****T. ROWE PRICE NEW ERA FUND - Mutual Fund**

| | | |
|---|-----|-----------|
| T. Rowe Price New Era Fund Inc. Com. | 715 | \$ 32,896 |
|---|-----|-----------|

****T. ROWE PRICE SCIENCE & TECHNOLOGY FUND - Mutual Fund**

| | | |
|--|-------|-----------|
| T. Rowe Price Science & Tech. Fund Inc. Cap. Stk. | 1,626 | \$ 34,079 |
|--|-------|-----------|

**Parties-in-interest

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Principal Amount or Shares/Units | Current Value |
|---|--|------------------|
| MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND - Mutual Fund | | |
| Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL A | 1,556 | \$ 32,019 |
| NON-US INTERNATIONAL STOCK FUND - Common/Collective Trust | | |
| Aim Intl. CL C Fund | 990 | \$ 24,063 |
| ARTISAN INTERNATIONAL FUND - Mutual Fund | | |
| Artisan FDS INC INTL FD | 466 | \$ 13,507 |
| TEMPLETON DEVELOPING MARKETS FUND - Mutual Fund | | |
| Templeton Developing Mkts. Tr SH Ben Int CL I | 999 | \$ 28,249 |
| TURNER MIDCAP GROWTH EQUITY FUND - Mutual Fund | | |
| Turner Funds Midcap Fund Instl CL | 365 | \$ 10,675 |

PIMCO OPPORTUNITY FUND - Mutual Fund

| | | |
|---|-----|----------|
| Pimco Funds Multi Manager Opportunity Fund Instl. CL | 214 | \$ 5,074 |
|---|-----|----------|

BATTERYMARCH SMALL CAP EQUITY FUND - Mutual Fund

| | | |
|---|----|----------|
| Lm Instl Fund Adv II Inc Batterymarch US Sm Cap Equity | 99 | \$ 1,102 |
|---|----|----------|

MFS INTERNATIONAL NEW DISCOVERY FUND - Mutual Fund

| | | |
|---|-----|-----------|
| MFS Ser Tr V Intl. New Discovery Fund CL 1 | 898 | \$ 25,035 |
|---|-----|-----------|

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Principal Amount or Shares/Units | Current Value |
|---|--|------------------|
| AMERICAN CENTURY EMERGING MARKETS FUND - Mutual Fund | | |
| American Century World Mutual Funds Inc. Emerging Mkts. Instl. | 3,449 | \$ 31,521 |
| SALOMON INSTITUTIONAL HIGH YIELD BOND FUND - Mutual Fund | | |
| Western Asset FDS II Inc Global High Yield BD Portfolio | 562 | \$ 3,921 |
| **T. ROWE PRICE RETIREMENT FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc Income Fund | 2,332 | \$ 30,624 |
| **T. ROWE PRICE RETIREMENT 2010 FUND - Mutual Fund | | |
| T. Rowe Price Retirement Funds Inc 2010 Fund | 5,846 | \$ 92,776 |

****T. ROWE PRICE RETIREMENT 2020 FUND - Mutual Fund**

| | | | |
|--------------------------------|--|-------|------------|
| T. Rowe Price Retirement Funds | | | |
| Inc 2020 Fund | | 9,603 | \$ 166,609 |

****T. ROWE PRICE RETIREMENT 2030 FUND - Mutual Fund**

| | | | |
|--------------------------------|--|-------|------------|
| T. Rowe Price Retirement Funds | | | |
| Inc 2030 Fund | | 5,991 | \$ 111,374 |

****T. ROWE PRICE RETIREMENT 2040 FUND - Mutual Fund**

| | | | |
|--------------------------------|--|-------|-----------|
| T. Rowe Price Retirement Funds | | | |
| Inc 2040 Fund | | 4,218 | \$ 79,083 |

**Parties-in-interest

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**EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE H, PART IV, LINE 4(i)
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2006
(in thousands)**

| Description | Principal Amount or Shares/Units | Current Value |
|---|--|------------------|
| AMERICAN FUNDS GROWTH FUND OF AMERICA FUND - Mutual Fund | | |
| Growth Fund America Inc CL R-5 | 422 | \$ 13,856 |
| HOTCHKIS AND WILEY MID-CAP VALUE FUND - Mutual Fund | | |
| Hotchkis & Wiley Funds Mid Cap Value Fund CL I | 785 | \$ 23,422 |
| TRADELINK BROKERAGE LINK ACCOUNT - Mutual Funds | | |
| Participant - Directed Brokerage Link Account | 256,129 | \$ 256,129 |
| **Common/Collective Trust TBC Inc. Pooled Emp Daily Fund | 934 | \$ 934 |

Maturity

Interest

Current

| Description | Date | Rate | Value |
|--------------------------|-----------|------------|--------------|
| PARTICIPANT LOANS | | | |
| **Participant Loans | 2007-2010 | 4.00%-8.5% | \$ 39,026 |
| Total Plan Investments | | | \$ 7,207,120 |
| **Parties-in-interest | | | |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Administrative Committee of the Eastman Kodak Employees' Savings and Investment Plan has caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

Eastman Kodak Employees'
Savings and Investment Plan

By: /s/ Frank Sklarsky
Frank Sklarsky

Date: June 27, 2007