

TOYOTA MOTOR CORP/  
Form FWP  
July 11, 2018

Filed Pursuant to Rule 433

Registration Statement No. 333-225851

**TOYOTA MOTOR CORPORATION**

**3.183% Senior Notes due 2021**

**Final Term Sheet**

Issuer:	Toyota Motor Corporation
Principal Amount:	U.S.\$750,000,000
Maturity Date:	July 20, 2021
Coupon (Interest Rate):	3.183%
Price to Public:	100%
Yield to Maturity:	3.183%
Spread to Benchmark Treasury:	50 basis points
Benchmark Treasury:	2.625% due June 15, 2021
Benchmark Treasury Price / Yield:	99-26 3/4 / 2.683%
Interest Payment Dates:	January 20 and July 20 of each year, starting on January 20, 2019
Day Count Convention:	30/360 (unadjusted)
Business Days:	New York, Tokyo
Minimum Denominations:	U.S.\$2,000 and integral multiples of US\$1,000 in excess thereof
Redemption Provision:	Optional tax redemption
Trade Date:	July 10, 2018
Settlement Date:	July 20, 2018 (T+8)
Expected Ratings:	AA- (S&P) / Aa3 (Moody s)
Listing:	None
Joint Bookrunners:	J.P. Morgan Securities LLC  Merrill Lynch, Pierce, Fenner & Smith  Incorporated  Citigroup Global Markets Inc.  Co-Managers: Nomura Securities International, Inc.

Edgar Filing: TOYOTA MOTOR CORP/ - Form FWP

SMBC Nikko Securities America, Inc.

Morgan Stanley & Co. LLC

Daiwa Capital Markets America Inc.

Mizuho Securities USA LLC

CUSIP: 892331 AB5

ISIN: US892331AB56

**Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the prospectus and the preliminary prospectus supplement relating to the securities to be offered in this offering may be obtained by calling J.P. Morgan Securities LLC collect at 1-212-834-4533, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-800-831-9146.**

**Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.**

---

**TOYOTA MOTOR CORPORATION**

**3.419% Senior Notes due 2023**

**Final Term Sheet**

Issuer: Toyota Motor Corporation

Principal Amount: U.S.\$750,000,000

Maturity Date: July 20, 2023

Coupon (Interest Rate): 3.419%

Price to Public: 100%

Yield to Maturity: 3.419%

Spread to Benchmark Treasury: 65 basis points

Benchmark Treasury: 2.625% due June 30, 2023

Benchmark Treasury Price / Yield: 99-10 3/4 / 2.769%

Interest Payment Dates: January 20 and July 20 of each year, starting on January 20, 2019

Day Count Convention: 30/360 (unadjusted)

Business Days: New York, Tokyo

Minimum Denominations: U.S.\$2,000 and integral multiples of US\$1,000 in excess thereof

Redemption Provision: Optional tax redemption

Trade Date: July 10, 2018

Settlement Date: July 20, 2018 (T+8)

Expected Ratings: AA- (S&P) / Aa3 (Moody s)

Listing: None

Joint Bookrunners: J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Citigroup Global Markets Inc.

Co-Managers: Nomura Securities International, Inc.

SMBC Nikko Securities America, Inc.

Morgan Stanley & Co. LLC

Daiwa Capital Markets America Inc.

Edgar Filing: TOYOTA MOTOR CORP/ - Form FWP

Mizuho Securities USA LLC

CUSIP: 892331 AC3

ISIN: US892331AC30

**Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the prospectus and the preliminary prospectus supplement relating to the securities to be offered in this offering may be obtained by calling J.P. Morgan Securities LLC collect at 1-212-834-4533, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-800-831-9146.**

**Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.**

---

**TOYOTA MOTOR CORPORATION**

**3.669% Senior Notes due 2028**

**Final Term Sheet**

Issuer: Toyota Motor Corporation

Principal Amount: U.S.\$500,000,000

Maturity Date: July 20, 2028

Coupon (Interest Rate): 3.669%

Price to Public: 100%

Yield to Maturity: 3.669%

Spread to Benchmark Treasury: 80 basis points

Benchmark Treasury: 2.875% due May 15, 2028

Benchmark Treasury Price / Yield: 100-01 + / 2.869%

Interest Payment Dates: January 20 and July 20 of each year, starting on January 20, 2019

Day Count Convention: 30/360 (unadjusted)

Business Days: New York, Tokyo

Minimum Denominations: U.S.\$2,000 and integral multiples of US\$1,000 in excess thereof

Redemption Provision: Optional tax redemption

Trade Date: July 10, 2018

Settlement Date: July 20, 2018 (T+8)

Expected Ratings: AA- (S&P) / Aa3 (Moody s)

Listing: None

Joint Bookrunners: J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Citigroup Global Markets Inc.

Co-Managers: Nomura Securities International, Inc.

SMBC Nikko Securities America, Inc.

Morgan Stanley & Co. LLC

Daiwa Capital Markets America Inc.

Edgar Filing: TOYOTA MOTOR CORP/ - Form FWP

Mizuho Securities USA LLC



CUSIP: 892331 AD1

ISIN: US892331AD13

**Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the prospectus and the preliminary prospectus supplement relating to the securities to be offered in this offering may be obtained by calling J.P. Morgan Securities LLC collect at 1-212-834-4533, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-800-831-9146.**

**Any disclaimer or other notice that may appear below is not applicable to this communication and should be disregarded. Such disclaimer or notice was automatically generated as a result of this communication being sent by Bloomberg or another email system.**