

M&T BANK CORP
Form DEFR14A
April 07, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No. 1)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

M&T BANK CORPORATION
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

- (2) Aggregate number of securities to which transaction applies:

- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

- (4) Proposed maximum aggregate value of transaction:

- (5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:

- (2) Form, Schedule or Registration Statement No.:

- (3) Filing Party:

(4) Date Filed:

EXPLANATORY NOTE

The sole purpose of this Amendment No. 1 is to supplement certain information disclosed in M&T Bank Corporation's (M&T) definitive proxy statement for its 2017 Annual Meeting of Shareholders, which was filed with the U.S. Securities and Exchange Commission on March 8, 2017 (the Proxy Statement). In the Proxy Statement, in the Section entitled, CORPORATE GOVERNANCE OF M&T BANK CORPORATION, under the caption Board Attendance on page 17, it was disclosed that director Melinda R. Rich did not attend at least 75% of the meetings of the Board of Directors held in 2016. Ms. Rich does not serve on any Board committees. M&T is filing this Amendment No. 1 to supplement such disclosure by noting that two regularly scheduled Board meetings that Ms. Rich did not attend in 2016 were due to health issues which have now been resolved. Further, Ms. Rich had scheduling conflicts for two other regularly scheduled Board meetings. It is the Board's practice to permit telephonic participation at regularly scheduled Board meetings only in exigent circumstances, which is rarely permitted. Had Ms. Rich been able to attend any one of the four missed Board meetings, she would have attended 75% of the meetings of the Board of Directors held in 2016. No other changes have been made to the Proxy Statement, and this Amendment No. 1 has not been updated to reflect events occurring subsequent to the filing of the Proxy Statement.

Shareholders who have already properly executed a proxy card or voted over the Internet or by telephone on the election of directors and who would like to change their vote may revoke their proxy before it is voted at the Annual Meeting of Shareholders on April 18, 2017, by submitting a proxy bearing a later date or over the Internet or by telephone, or by attending the Annual Meeting in person and casting a ballot, or as otherwise described in the Proxy Statement. You should contact your broker, trustee, bank or other nominee for instructions for revoking your previously given proxy and resubmitting a new proxy. Any shareholder of record who would like to change their vote, can vote again over the Internet at www.investorvote.com/MTB or by telephone at 1-800-652-8683 (you will need your control number that is located on the proxy card that you received from M&T's transfer agent, Computershare, Inc., for either of these options).

A shareholder who has questions may contact M&T's Corporate Secretary, at One M&T Plaza, Buffalo, New York 14203.