

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-Q
April 29, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form N-Q

**QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES**

811-09149

Investment Company Act File Number

Eaton Vance Ohio Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number, Including Area Code)

November 30

Date of Fiscal Year End

February 28, 2015

Date of Reporting Period

Item 1. Schedule of Investments

Eaton Vance**Ohio Municipal Income Trust**

February 28, 2015

PORTFOLIO OF INVESTMENTS (Unaudited)**Tax-Exempt Investments 148.5%**

	Principal Amount (000 s omitted)	Value
Security		
Bond Bank 3.3%		
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), 5.00%, 12/1/28	\$ 250	\$ 291,663
Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), 5.00%, 6/1/30	210	243,944
Rickenbacker Port Authority, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32	900	932,229
		\$ 1,467,836
Education 19.4%		
Miami University, 4.00%, 9/1/39	\$ 500	\$ 524,205
Miami University, 5.00%, 9/1/33	1,000	1,142,520
Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44	440	484,462
Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44	1,250	1,429,687
Ohio Higher Educational Facility Commission, (Oberlin College), 5.00%, 10/1/33	500	573,210
Ohio Higher Educational Facility Commission, (University of Dayton), 5.50%, 12/1/36	1,000	1,132,020
Ohio State University, 5.00%, 12/1/28	480	606,379
Ohio State University, 5.00%, 12/1/30	955	1,218,399
University of Cincinnati, 5.00%, 6/1/34	500	571,625
Wright State University, 5.00%, 5/1/31	750	833,535
		\$ 8,516,042
Electric Utilities 2.6%		
American Municipal Power, Inc., (AMP Fremont Energy Center), Prerefunded to 2/15/19, 5.00%, 2/15/32	\$ 470	\$ 530,273
Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40	500	590,335
		\$ 1,120,608
Escrowed/Prerefunded 3.9%		
Central Ohio Solid Waste Authority, Prerefunded to 9/1/18, 5.125%, 9/1/27	\$ 65	\$ 74,514
Franklin County Convention Facilities Authority, Prerefunded to 12/1/17, 5.00%, 12/1/27	445	498,008
Hamilton County, Sewer System, Prerefunded to 12/1/17, 5.00%, 12/1/32	750	839,782
Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37	180	195,082
Ohio State University, Escrowed to Maturity, 5.00%, 12/1/28	20	26,031
Ohio State University, Escrowed to Maturity, 5.00%, 12/1/30	70	92,625
		\$ 1,726,042

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General Obligations 20.9%

Apollo Career Center Joint Vocational School District, 5.25%, 12/1/33	\$	335	\$	384,332
Barberton City School District, 4.50%, 12/1/33		900		954,612
Beavercreek City School District, 5.00%, 12/1/30		1,750		2,040,868
Central Ohio Solid Waste Authority, 5.125%, 9/1/27		1,025		1,149,271
Dayton City School District, 5.00%, 11/1/31		100		123,265
Huber Heights City School District, 4.75%, 12/1/25		595		679,990
Lakewood City School District, 5.00%, 11/1/39		400		455,364
Maple Heights City School District, 5.00%, 1/15/37		820		875,867
Oregon City School District, 4.00%, 12/1/30		1,250		1,317,312
Symmes Township, Hamilton County, (Parkland Acquisition and Improvement), 5.25%, 12/1/37		1,000		1,183,160
			\$	9,164,041

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Security	Principal Amount (000 s omitted)	Value
Hospital 21.8%		
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/32	\$ 1,075	\$ 1,205,752
Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/38	560	615,933
Butler County, (Kettering Health Network Obligated Group), 5.25%, 4/1/31	500	559,415
Franklin County, (Nationwide Children s Hospital), 5.00%, 11/1/34	800	900,168
Hamilton County, (Cincinnati Children s Hospital Medical Center), 5.00%, 5/15/34	250	289,552
Hancock County, (Blanchard Valley Regional Health Center), 6.25%, 12/1/34	750	899,287
Miami County, (Upper Valley Medical Center), 5.25%, 5/15/26	500	521,890
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/36	500	544,410
Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/41	800	868,672
Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34	500	572,965
Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39	1,000	1,130,850
Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40	555	616,411
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/27	565	646,925
Ohio Higher Educational Facility Commission, (University Hospitals Health System, Inc.), 5.00%, 1/15/29	165	187,452
		\$ 9,559,682
Housing 5.9%		
Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), (GNMA), 5.25%, 4/20/48	\$ 2,500	\$ 2,581,475
		\$ 2,581,475
Industrial Development Revenue 1.3%		
Cleveland, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$ 555	\$ 555,000
		\$ 555,000
Insured-Education 12.0%		
Hamilton County, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30	\$ 750	\$ 850,537
Kent State University, (AGC), 5.00%, 5/1/26	1,000	1,132,660
Kent State University, (AGC), 5.00%, 5/1/29	465	524,757
Miami University, (AMBAC), 3.25%, 9/1/26	580	587,175
University of Akron, Series A, (AGM), 5.00%, 1/1/38	1,500	1,636,845
University of Akron, Series B, (AGM), 5.00%, 1/1/38	500	545,615
		\$ 5,277,589
Insured-Electric Utilities 10.5%		
Cleveland Public Power System, (NPFPG), 0.00%, 11/15/27	\$ 710	\$ 454,996
Cleveland Public Power System, (NPFPG), 0.00%, 11/15/38	2,000	719,920
Ohio Municipal Electric Generation Agency, (NPFPG), 0.00%, 2/15/25	815	605,194
Ohio Municipal Electric Generation Agency, (NPFPG), 0.00%, 2/15/26	3,000	2,133,750
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/26	305	314,858
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29	200	205,992
Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/34	155	158,886
		\$ 4,593,596

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Insured-Escrowed/Prerefunded 2.9%

American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), Prerefunded to 2/15/19, 5.75%, 2/15/39	\$	1,000	\$	1,186,420
St. Marys City School District, (AGM), Prerefunded to 6/1/18, 5.00%, 12/1/35		90		102,080
			\$	1,288,500

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Security	Principal Amount (000 s omitted)	Value
Insured-General Obligations 18.6%		
Brooklyn City School District, (AGM), 5.00%, 12/1/38	\$ 555	\$ 622,821
Buckeye Valley Local School District, (AGC), 5.00%, 12/1/36	500	559,275
Canal Winchester Local School District, (NPFPG), 0.00%, 12/1/30	2,455	1,482,722
Cincinnati School District, (NPFPG), 5.25%, 12/1/30	1,000	1,273,620
Madeira City School District, (AGM), 3.50%, 12/1/27	1,500	1,506,960
Milford Exempt Village School District, (AGC), 5.25%, 12/1/36	1,750	1,967,245
St. Marys City School District, (AGM), 5.00%, 12/1/35	660	727,597
		\$ 8,140,240
Insured-Hospital 1.5%		
Lorain County, (Catholic Healthcare Partners), (AGM), 24.216%, 2/1/29 ⁽¹⁾⁽²⁾⁽³⁾	\$ 485	\$ 647,436
		\$ 647,436
Insured-Special Tax Revenue 0.2%		
Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45	\$ 540	\$ 72,166
		\$ 72,166
Insured-Transportation 7.3%		
Cleveland, Airport System Revenue, (AGM), 5.00%, 1/1/30	\$ 600	\$ 667,836
Ohio Turnpike Commission, (NPFPG), 5.50%, 2/15/24	1,000	1,269,080
Ohio Turnpike Commission, (NPFPG), 5.50%, 2/15/26	1,000	1,282,740
		\$ 3,219,656
Insured-Water and Sewer 1.5%		
Puerto Rico Aqueduct and Sewer Authority, (AGC), 5.00%, 7/1/28	\$ 665	\$ 671,989
		\$ 671,989
Lease Revenue/Certificates of Participation 0.1%		
Franklin County Convention Facilities Authority, 5.00%, 12/1/27	\$ 55	\$ 60,517
		\$ 60,517
Other Revenue 3.6%		
Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27	\$ 1,000	\$ 1,083,940
Summit County Port Authority, 5.00%, 12/1/31	445	505,863
		\$ 1,589,803
Senior Living/Life Care 3.8%		
Franklin County, (Friendship Village of Dublin), 5.00%, 11/15/44	\$ 650	\$ 697,268
Hamilton County, (Life Enriching Communities), 5.00%, 1/1/32	375	401,190
Lorain County Port Authority, (Kendal at Oberlin), 5.00%, 11/15/30	230	253,262
Warren County, (Otterbein Homes Obligated Group), 5.75%, 7/1/33	275	321,486
		\$ 1,673,206
Special Tax Revenue 4.3%		

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Cleveland, Income Tax Revenue, (Bridges and Roadways Improvements), 5.00%, 10/1/32	\$	250	\$	283,362
Cleveland, Income Tax Revenue, (Parks and Recreation Facilities Improvements), 5.00%, 10/1/35		500		566,725
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/26		180		214,416
Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/28		290		340,286
Guam, Limited Obligation Bonds, 5.625%, 12/1/29		155		171,974
Guam, Limited Obligation Bonds, 5.75%, 12/1/34		170		188,598
Virgin Islands Public Finance Authority, 6.75%, 10/1/37		110		126,254