

PLAINS GP HOLDINGS LP
Form 8-K
September 25, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 23, 2014

Plains GP Holdings, L.P.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-36132
(Commission
File Number)
333 Clay Street, Suite 1600, Houston, Texas 77002

90-1005472
(IRS Employer
Identification No.)

(Address of principal executive offices) (Zip Code)

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713-646-4100

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

Effective on and as of September 23, 2014, pursuant to Section 2.21 of that certain Second Amended and Restated Credit Agreement dated as of September 26, 2013 by and between Plains AAP, L.P. (Plains AAP), as Borrower; Citibank, N.A., as Administrative Agent; and the Lenders party thereto (the Plains AAP Credit Agreement), each Lender under the Plains AAP Credit Agreement consented to an extension of such Lender s Maturity Date for one additional year from the original Maturity Date. As a result, the Maturity Date of each Lender has been extended from September 26, 2018 to September 26, 2019. Terms used but not defined herein have the meanings assigned to them in the Plains AAP Credit Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 25, 2014

PLAINS GP HOLDINGS, L.P.

By: PAA GP Holdings LLC, its general partner

By: /s/ Richard McGee

Name: Richard McGee

Title: Executive Vice President