

HEALTH CARE REIT INC /DE/
Form FWP
November 08, 2013

Issuer Free Writing Prospectus, dated November 8, 2013

Filed Pursuant to Rule 433

Relating to the Preliminary Prospectus Supplement

dated November 8, 2013 and

Registration Statement No. 333-181185

Health Care REIT, Inc.

Pricing Term Sheet

Issuer:	Health Care REIT, Inc.
Offering Format:	SEC Registered
Title of Securities:	4.800% Notes due 2028
Principal Amount:	£550,000,000
Maturity:	November 20, 2028
Coupon:	4.800% per year, accruing from November 20, 2013
Initial Price to Public:	98.599%, plus accrued interest, if any
Yield to Maturity:	4.875% (semi-annual)
Benchmark Government Security:	UK Gilt 6.000% due 12/2028
Spread to Benchmark Government Security:	+178 basis points
Benchmark Government Security Price / Yield:	134.78 / 3.095% (semi-annual)
Interest Payment Dates:	November 20 of each year, commencing November 20, 2014
Day Count Convention:	Actual / Actual (ICMA)
Optional Redemption Provisions:	Make-whole call prior to August 20, 2028 based on the Comparable Government Bond Rate +0.30% (30 basis points) or at par on or after August 20, 2028
Denominations:	£100,000 x £1,000
Listing:	The Issuer intends to apply to list the notes on the New York Stock Exchange

Joint Bookrunning Managers: Deutsche Bank AG, London Branch
Barclays Bank PLC
Crédit Agricole Corporate and Investment Bank
Merrill Lynch, Pierce, Fenner & Smith Incorporated
The Royal Bank of Scotland plc
Wells Fargo Securities, LLC

Trade Date: November 8, 2013

Settlement Date: November 20, 2013

ISIN / Common Code / CUSIP: XS0994433836 / 099443383 / 42217K BD7

Anticipated Ratings
(Moody's/S&P/Fitch)*: Baa2 / BBB / BBB (all stable)

*** Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

The Issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission (the SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC's website at www.sec.gov. Alternatively, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by contacting Deutsche Bank AG, London Branch collect at +44 20 7545 8000 or Barclays Bank PLC toll-free at +1-888-603-5847.