

ALLEGHANY CORP /DE  
Form 8-K  
February 14, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): February 14, 2013**

**ALLEGHANY CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-9371**  
(Commission  
File Number)

**51-0283071**  
(IRS Employer  
Identification No.)

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**7 Times Square Tower, 17<sup>th</sup> Floor, New York, New York**

**(Address of principal executive offices)**

**Registrant's telephone number, including area code: (212) 752-1356**

**10036**

**(Zip Code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition.**

The information contained in Item 7.01 is incorporated by reference into this Item 2.02.

**Item 7.01. Regulation FD Disclosure.**

On February 14, 2013, at approximately 1:45 p.m. Eastern Time, Weston M. Hicks, President and chief executive officer of Alleghany Corporation ( Alleghany ), will present at the Bank of America Merrill Lynch 2013 Insurance Conference. The presentation will include an overview of Alleghany s businesses, a discussion of its financial condition as of the end of fiscal 2012 and its outlook going forward. A copy of the presentation materials is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

A live audio webcast and accompanying presentation materials will be available at <http://www.veracast.com/webcasts/baml/insurance2013/id13037410.cfm>. A replay of the webcast will be available on the site beginning approximately one hour after conclusion of the live event and for 90 days thereafter.

The information hereunder shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act ) or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Presentation, dated February 14, 2013

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ALLEGHANY CORPORATION**

Date: February 14, 2013

By: /s/ Roger B. Gorham  
Name: Roger B. Gorham  
Title: Senior Vice President and  
chief financial officer

**INDEX TO EXHIBITS**

| Exhibit<br>Number | Description                           |
|-------------------|---------------------------------------|
| 99.1              | Presentation, dated February 14, 2013 |