

PFSWEB INC  
Form 8-K  
September 20, 2012

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): SEPTEMBER 19, 2012**

**PFSweb, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(STATE OR OTHER JURISDICTION

OF INCORPORATION)

**000-28275**  
(COMMISSION

FILE NUMBER)  
**505 MILLENNIUM DRIVE**

**ALLEN, TX 75013**

**75-2837058**  
(IRS EMPLOYER

IDENTIFICATION NO.)

Edgar Filing: PFSWEB INC - Form 8-K

(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

(972) 881-2900

(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

N/A

(FORMER NAME OR ADDRESS, IF CHANGED SINCE LAST REPORT)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 1.01. Entry into a Material Definitive Agreement**

On September 19, 2012, the Company's subsidiary Priority Fulfillment Services, Inc. and Comerica Bank entered into an amendment of Priority Fulfillment Services' First Amended and Restated Loan and Security Agreement to extend the maturity date through March 31, 2014.

The foregoing description of the amendment does not purport to be complete and is qualified in its entirety by reference to the amendment which is filed herewith and incorporated herein by reference.

**ITEM 9.01. Financial Statements and Exhibits.**

Exhibit No.	Exhibit
10.1.	Thirteenth Amendment to First Amended and Restated Loan and Security Agreement dated September 19, 2012 between Priority Fulfillment Services, Inc. and Comerica Bank.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PFSweb, Inc.**

Dated: September 20, 2012

By: /s/ Thomas J. Madden

Thomas J. Madden

Executive Vice President and

Chief Financial Officer