

PCM FUND, INC.
Form DEFA14A
July 27, 2012

SCHEDULE 14A

(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
- ☐ **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- ☐ Definitive Proxy Statement
- ☒ Definitive Additional Materials
- ☐ Soliciting Material Under Rule 14a-12

PCM Fund, Inc.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
- ☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

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(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

.. Fee paid previously with preliminary materials:

.. Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Shareholder Services

July 27, 2012

**URGENT RESPONSE NEEDED REGARDING YOUR
INVESTMENT IN PCM FUND, INC.**

Re: PCM Fund, Inc.

Dear Shareholder:

We have been trying to get in touch with you regarding a very important matter pertaining to your investment in PCM Fund, Inc. This matter pertains to an important operating initiative for the fund which requires your response.

Should you have any questions please contact us toll-free at **1-800-884-4705** between 9:00 a.m. and 10:00 p.m. EST Monday through Friday. At the time of the call please reference the ID number listed below.

Thank you.

Sincerely,

Frederick M. Bonnell
Managing Director
Shareholder Services

TAGID: 0000123

AST Fund Solutions, LLC., 110 Wall Street, 5th Floor New York, NY 10005