

Opko Health, Inc.  
Form 8-K/A  
November 14, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K/A**

(Amendment No. 1)

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 11, 2011

**OPKO Health, Inc.**

(Exact Name of Registrant as Specified in Charter)

Edgar Filing: Opko Health, Inc. - Form 8-K/A

|  |                             |                                      |
|--|-----------------------------|--------------------------------------|
| (State or Other<br>Jurisdiction of<br>Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |
|--|-----------------------------|--------------------------------------|

**4400 Biscayne Blvd Miami, Florida**  
Address of Principal Executive Offices)

**33137**  
(Zip Code)

**Registrant's telephone number, including area code: (305) 575-4100**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**EXPLANATORY NOTE**

OPKO Health, Inc. (the Company) is filing this Amendment No. 1 to its Current Report on Form 8-K that was initially filed with the Securities and Exchange Commission on October 12, 2011 to file the pro forma financial information required by Item 9.01 of Form 8-K with respect to the Company's disposition of its ophthalmic instrumentation business to Optos plc.

**ITEM 9.01. Financial Statements and Exhibits**

*(b) Pro Forma Financial Information.*

The following pro forma financial information is being filed with this report as Exhibit 99.1:

Unaudited Pro Forma Condensed Consolidated Balance Sheet as of June 30, 2011

Unaudited Pro Forma Condensed Consolidated Statement of Operations for the six months ended June 30, 2011

Unaudited Pro Forma Condensed Consolidated Statement of Operations for the year ended December 31, 2010

*(d) Exhibits*

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Pro Forma Financial Information listed in Item 9.01(b) |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OPKO Health, Inc.

By /s/ Rao Uppaluri

Name: Rao Uppaluri

Title: Senior Vice President, Chief Financial Officer

Date November 14, 2011

**Exhibit Index**

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Pro Forma Financial Information listed in Item 9.01(b) |